SUN-WA TECHNOS
Co-invent the Future

Financial Supplemental Information for FY03/27 2Q

Tokyo Stock Exchange Prime Market (Code: 8137)

SUN-WA TECHNOS CORPORATION

https://www.sunwa.co.jp/

October 30, 2026

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Summary of the financial results for FY03/27 2Q

FY03/27 2Q Results

- **Net Sales: 88.99 billion yen** (YoY +28.3%) **Operating Profit: 3.21 billion yen** (YoY +119.2%)
  Ordinary Profit: 3.23 billion yen (YoY +82.7%) **Profit attributable to owners of parent: 2.21 billion yen** (YoY +83.7%)
- Driven by increased AI-related investments, demand remained strong across industries, particularly in the semiconductor manufacturing equipment sector. In addition, labor-saving and productivity-enhancing investments driven by labor shortages continued, resulting in year-on-year growth in both sales and profits.
- **Orders Received: 121.82 billion yen** (YoY +67.6%) **Order Backlog: 88.33 billion yen** (YoY +80.3%)
- In addition to steady demand across various industries, large-scale projects related to battery energy storage systems continued to occur, resulting in record-high cumulative orders received for the first half of the fiscal year.

FY03/27 Forecasts

- **Net Sales : 190.0 billion yen Operating Profit : 7.64 billion yen Ordinary Profit : 7.9 billion yen**
  Profit attributable to owners of parent : 5.5 billion yen
- Driven by expanding AI-related capital investment and increasing labor-saving and productivity-enhancing investment amid labor shortages, and based on its second-quarter results and recent order trends, the Company has revised its full-year forecast upward from the forecast announced in May.
- Net sales and profits at all levels are expected to reach record highs.

Shareholder Return

- The Company aims to provide continuous and stable dividends, targeting an annual DOE (Dividend on Equity) of 4.0% or higher.
- For FY03/27, both the interim dividend and year-end dividend forecast have been increased by ¥5 per share from the forecast announced in May.
  The Company plans to pay an annual dividend of ¥140 per share (¥70 interim dividend and ¥70 year-end dividend forecast; DOE: 4.59%), representing an increase of ¥18 from the FY03/26 dividend of ¥122 per share.
- As part of the shareholder benefit program, eligible shareholders receive digital gifts based on the number of shares held.

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1. Financial Results for FY03/27 2Q

2. Forecasts for FY03/27

3. Shareholder Return

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Financial Highlights for FY03/27 2Q

- Driven by increased AI-related investments, demand remained strong, particularly in the semiconductor manufacturing equipment sector. In addition, labor-saving and productivity-enhancing investments driven by labor shortages continued, resulting in year-on-year growth in both sales and profits.

(million yen)

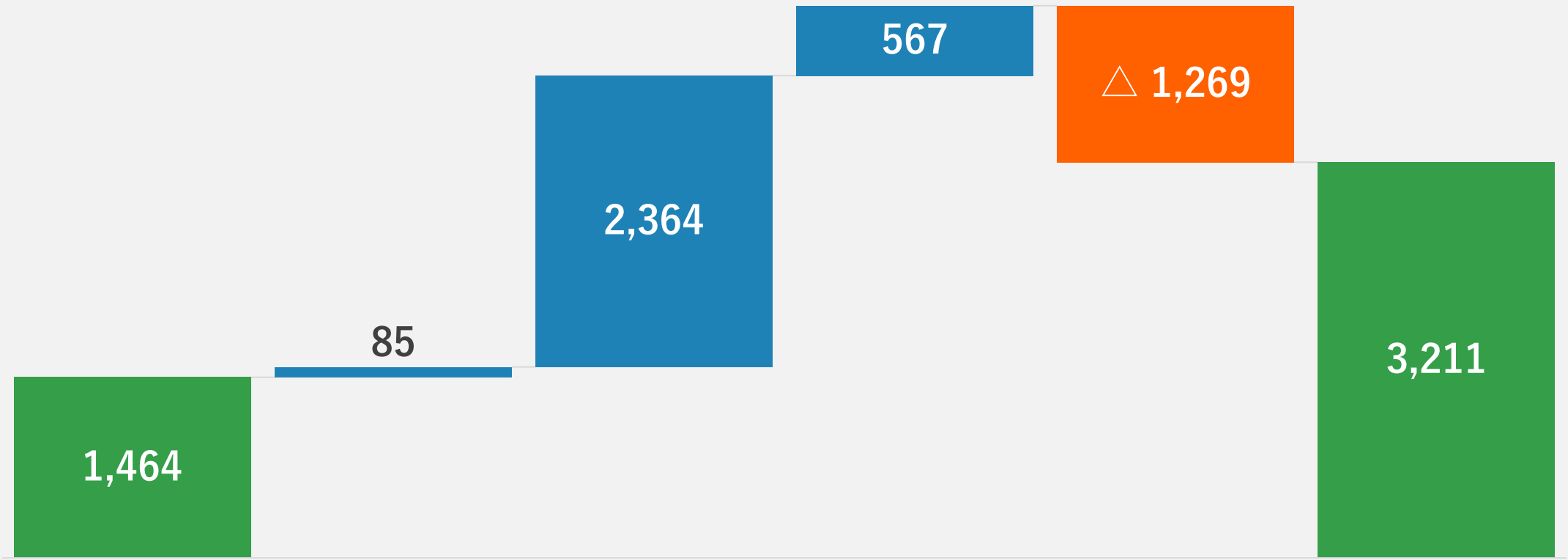
	FY03/26 2Q		FY03/27 2Q			FY03/27 2Q Forecasts	
	Results	Ratio to Sales (%)	Results	Ratio to Sales (%)	Changes (%)	Amount	Achievement rate to forecasts (%)
Net sales	69,380	—	88,997	—	28.3	82,300	108.1
Gross profit	9,590	13.82	12,850	14.44	34.0	—	—
SG&A expenses	8,125	11.71	9,639	10.83	18.6	—	—
Operating profit	1,464	2.11	3,211	3.61	119.2	2,600	123.5
Ordinary profit	1,768	2.55	3,231	3.63	82.7	2,700	119.7
Profit attributable to owners of parent	1,207	1.74	2,217	2.49	83.7	1,900	116.7
Earnings per share (yen)	79.42	—	142.22	—	79.1	122.15	—
Exchange rate (USD/JPY)	148.60	—	158.18	—	—	148.00	—

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Breakdown of Changes in Operating Profit (FY03/26 2Q→FY03/27 2Q)

- **Driven by increased AI-related investments, demand remained strong, particularly in the semiconductor manufacturing equipment sector. In addition, labor-saving and productivity-enhancing investments driven by labor shortages continued, resulting in year-on-year growth in both sales and profits.**

（million yen）



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Results by Reportable Segments for FY03/27 2Q

- Demand across various industries remained strong due to the expansion of AI-related investments, resulting in year-on-year revenue and profit growth
- Orders received for the first half of the fiscal year reached a record high, supported by continued large-scale battery energy storage system projects.

FY03/27 2Q

million yen
Note: （x.x%）represents YoY

	Net sales		Segment profit		Orders received		Order backlog	
Japan	69,881	(30.1%)	2,260	(134.9%)	89,634	(75.1%)	67,735	(96.7%)
Asia	28,010	(28.3%)	927	(117.9%)	28,717	(54.5%)	18,246	(51.4%)
Europe/U.S.	3,309	(9.5%)	10	(△28.7%)	3,117	(28.1%)	2,153	(4.3%)
Other	458	(21.1%)	32	(62.8%)	352	(△28.2%)	195	(△56.3%)
Adjustment	△12,662	(—)	△20	(—)	—		—	
Total	88,997	(28.3%)	3,211	(119.2%)	121,822	(67.6%)	88,331	(80.3%)

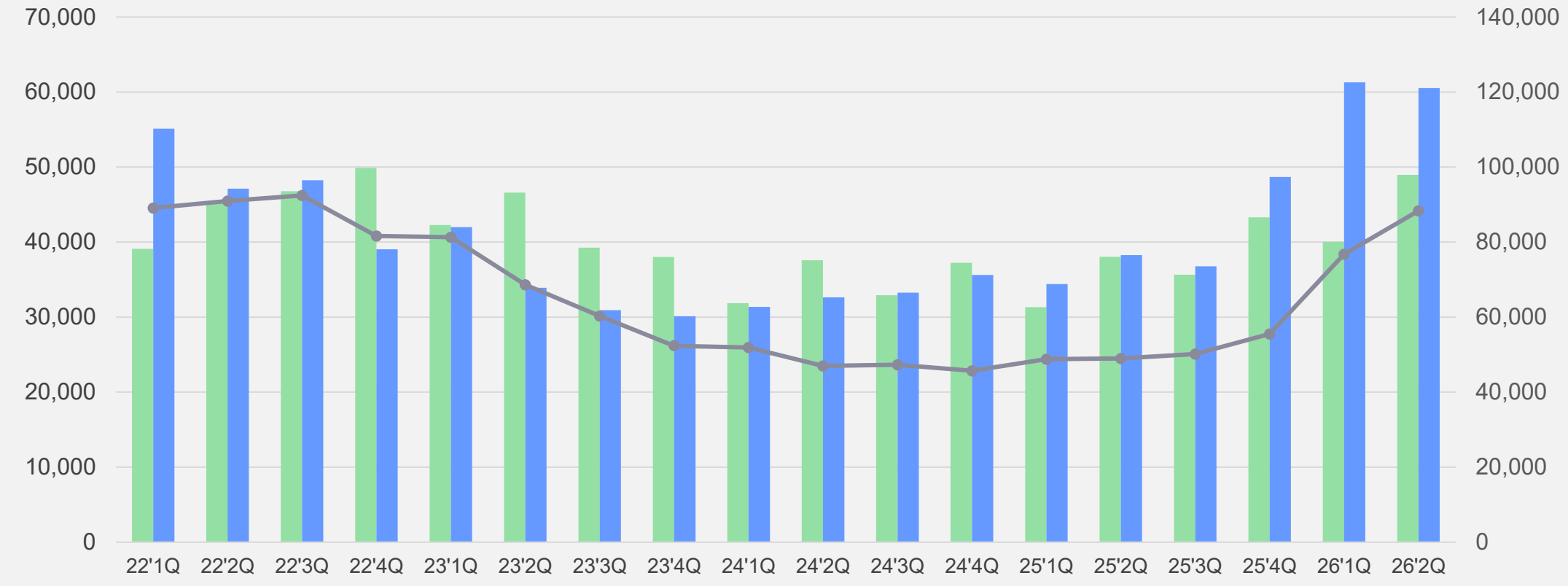
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Quarterly Performance for FY03/27 2Q

- **Net sales exceeded ¥40 billion for the third consecutive quarter, reaching a record high for the second quarter.**
- **Orders received exceeded ¥60 billion for the second consecutive quarter, driven by steady demand across industries and the occurrence of large-scale projects.**
- **Order backlog continued to grow steadily, surpassing ¥80 billion.**

（million yen）

Total

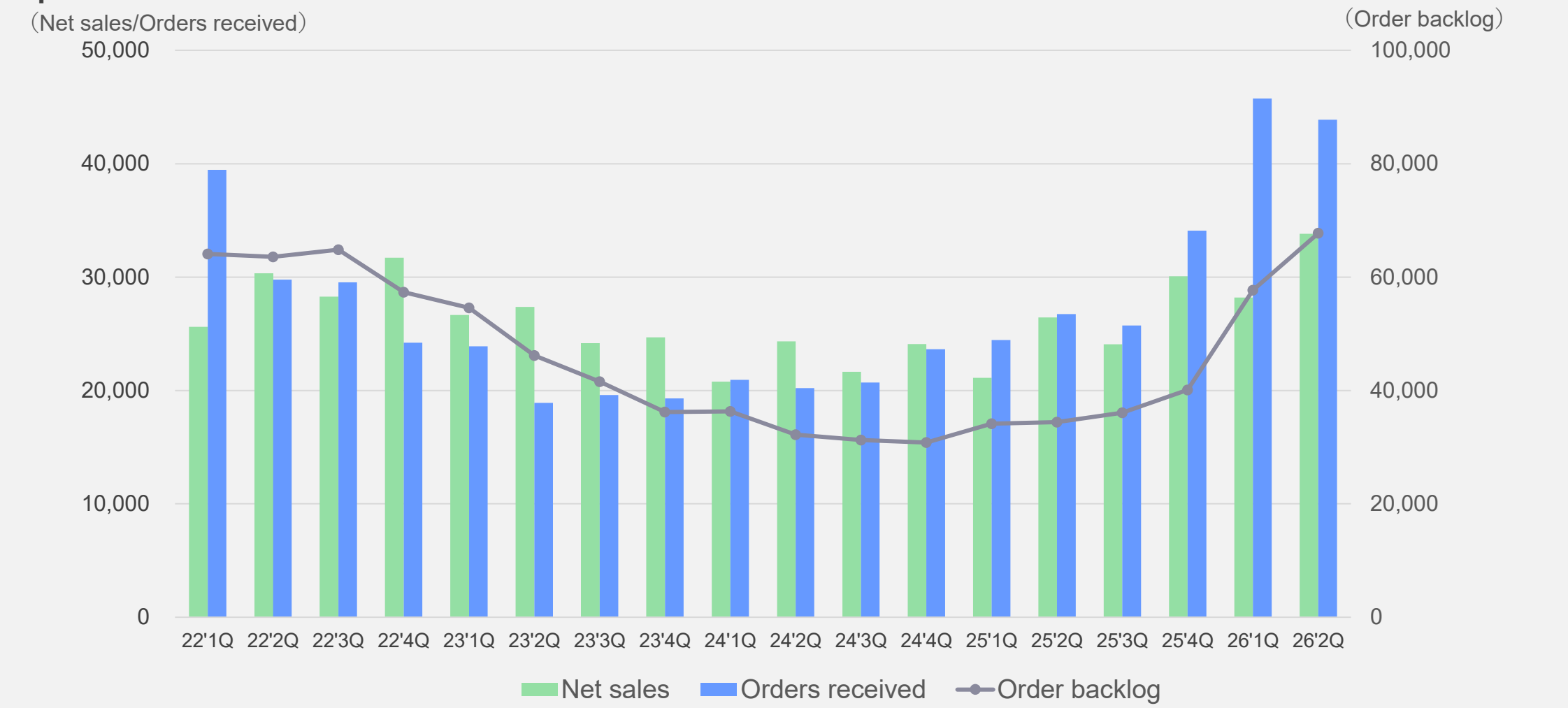


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Quarterly Reportable Segments Performance for FY03/27 2Q

（million yen）

Japan



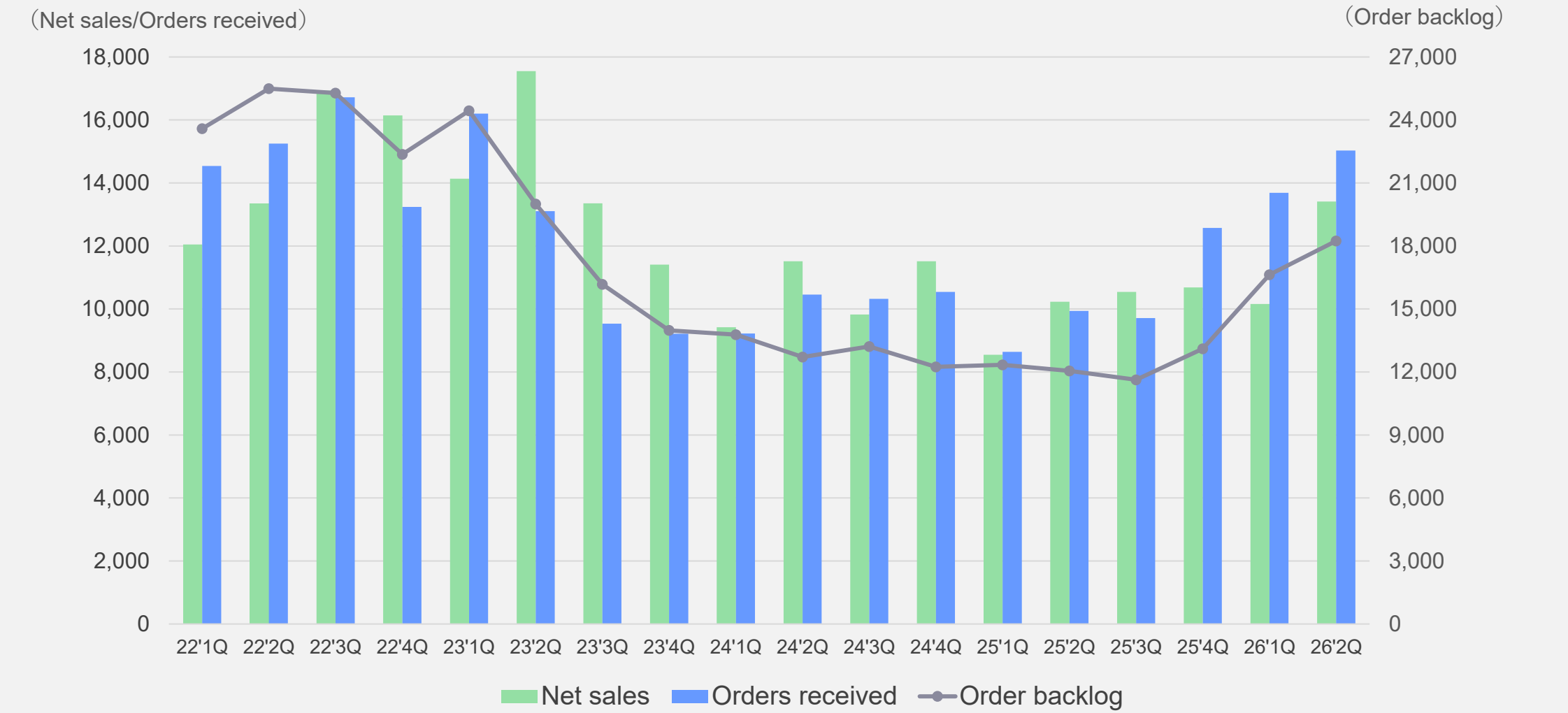
Note: The Net sales figures are presented excluding inter-segment sales or transfers.

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Quarterly Reportable Segments Performance for FY03/27 2Q

（million yen）

Asia



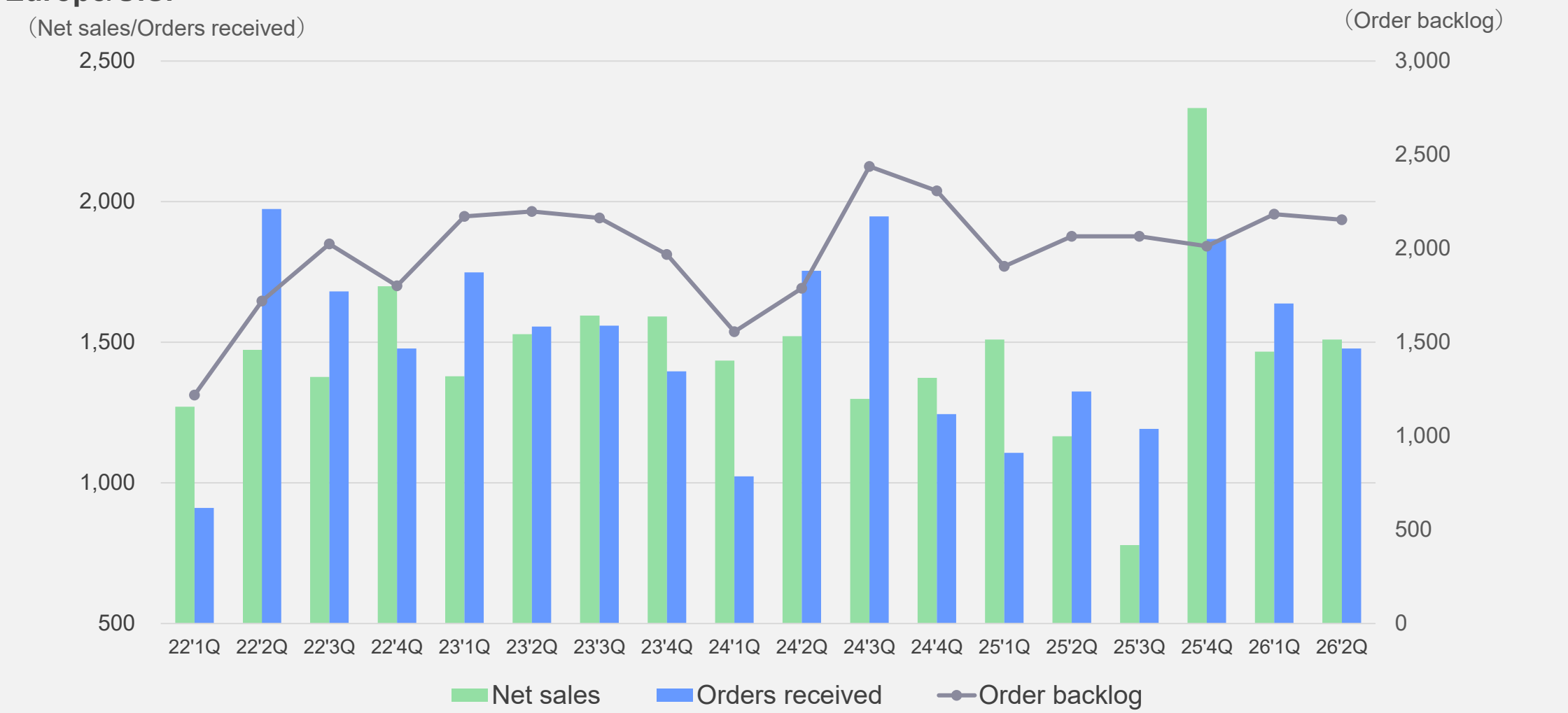
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Quarterly Reportable Segments Performance for FY03/27 2Q

（million yen）

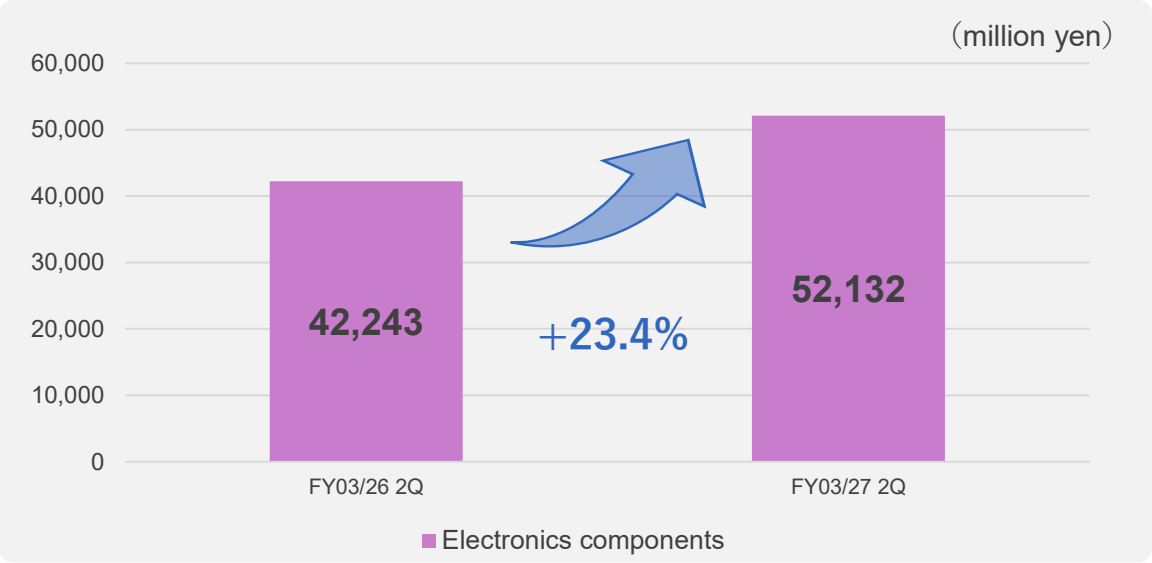
Europe/U.S.

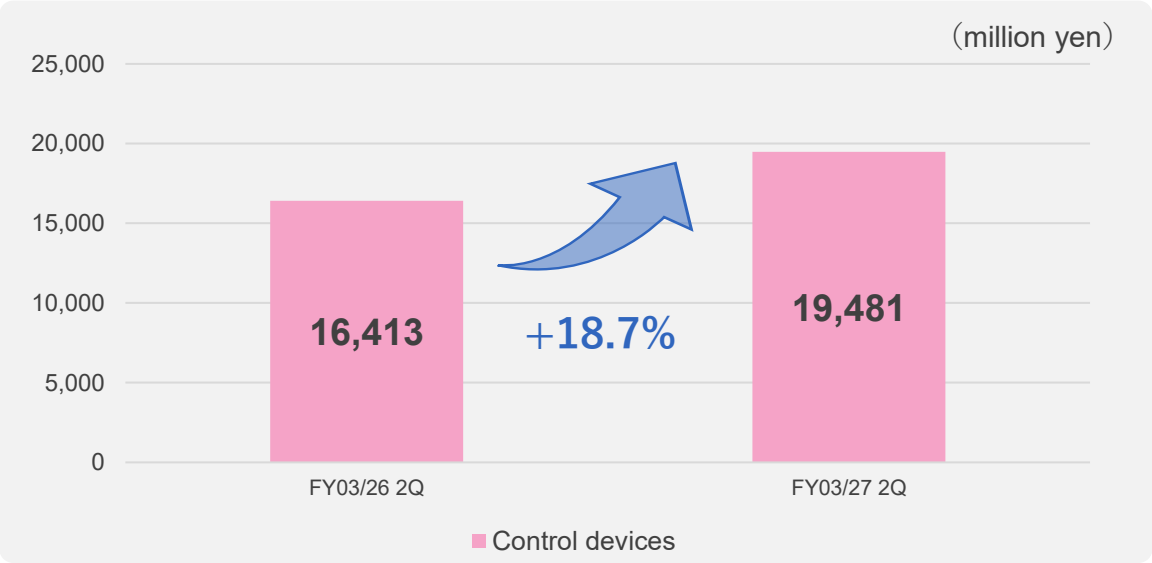


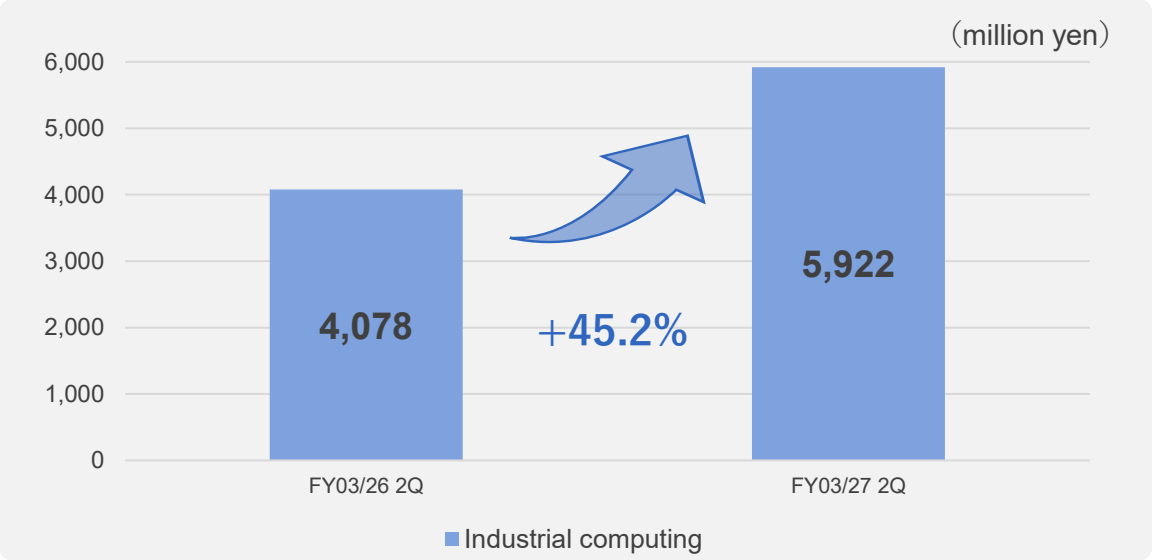
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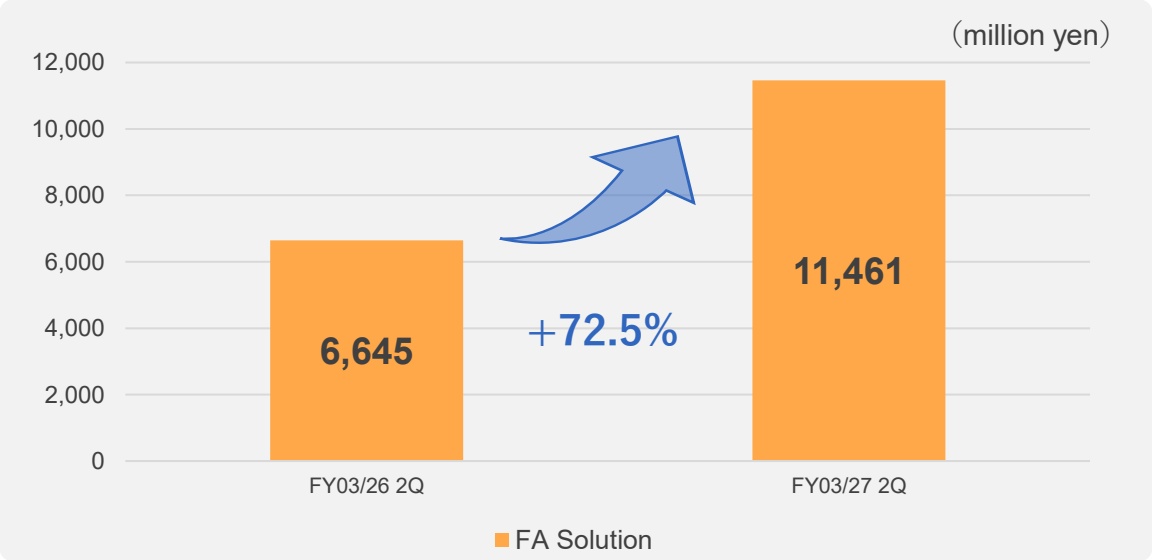
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Business Segments Net Sales for FY03/27 2Q





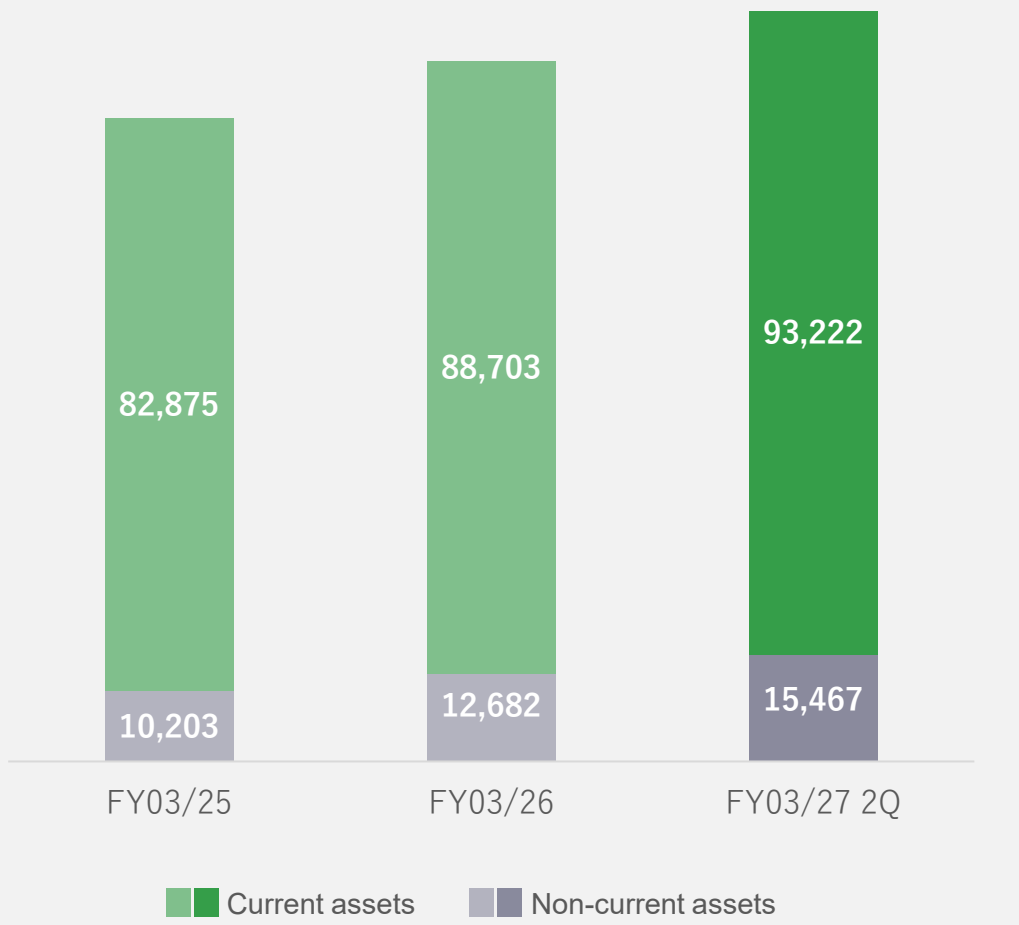




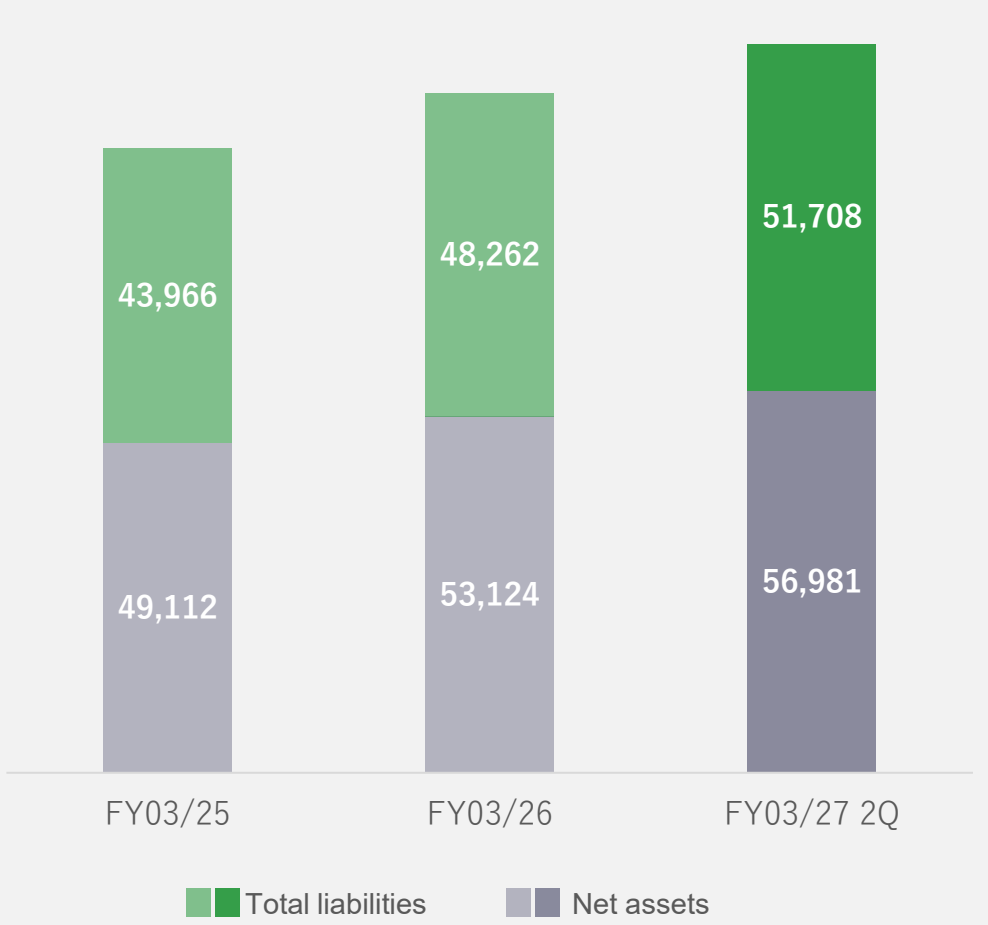
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Balance Sheet Main Items

Total assets



Total liabilities and net assets

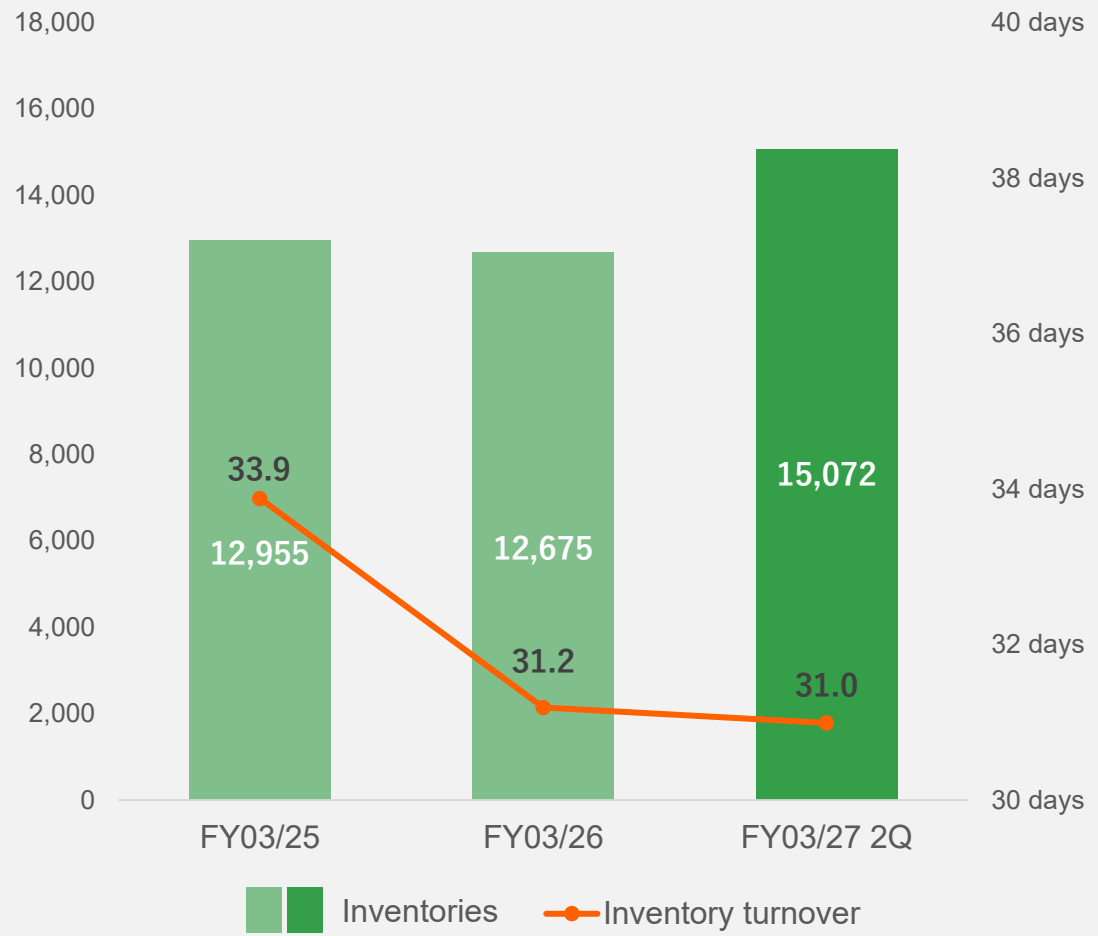


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Balance Sheet Main Items

Inventories

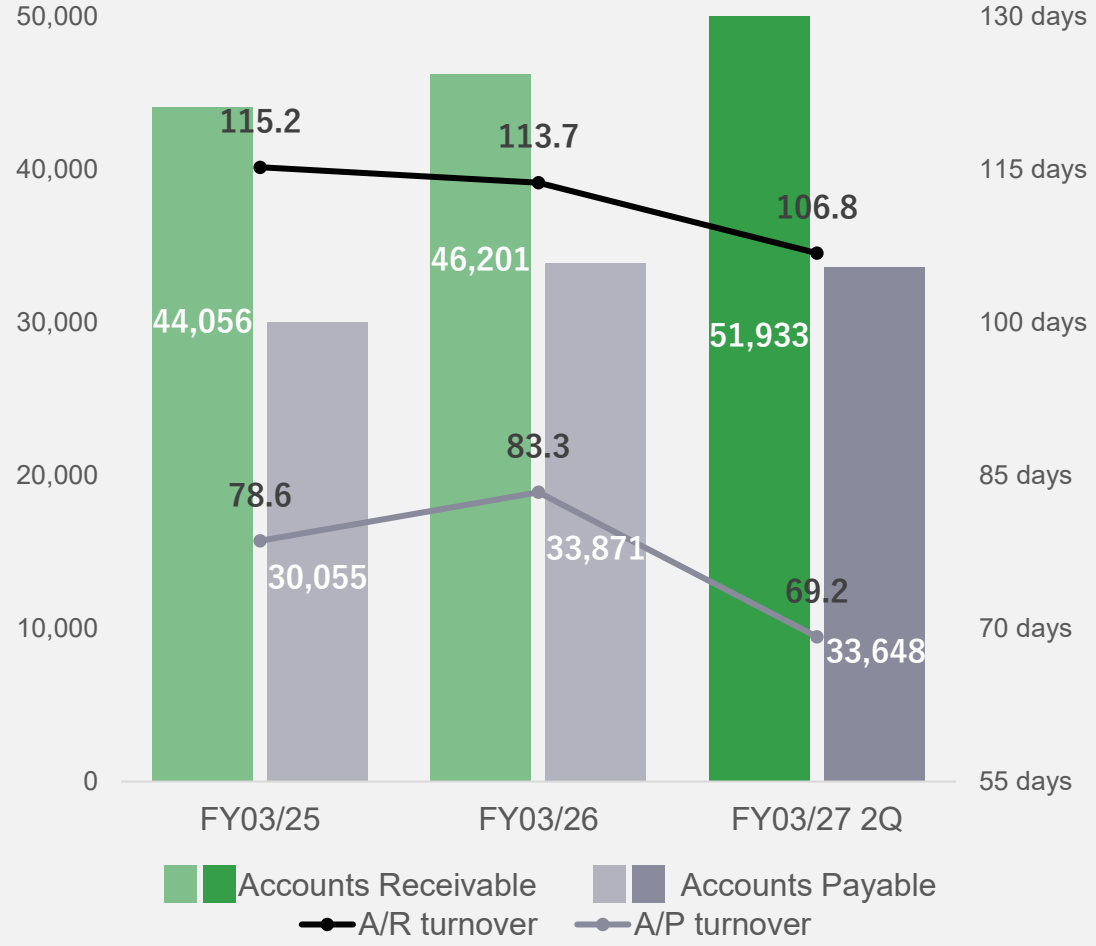
(million yen, days)



Note : Inventory turnover = Inventories ÷ Net Sales ×365 (days)　＊FY03/27 2Q：183 (days)

Accounts Receivable / Accounts Payable

(million yen, days)



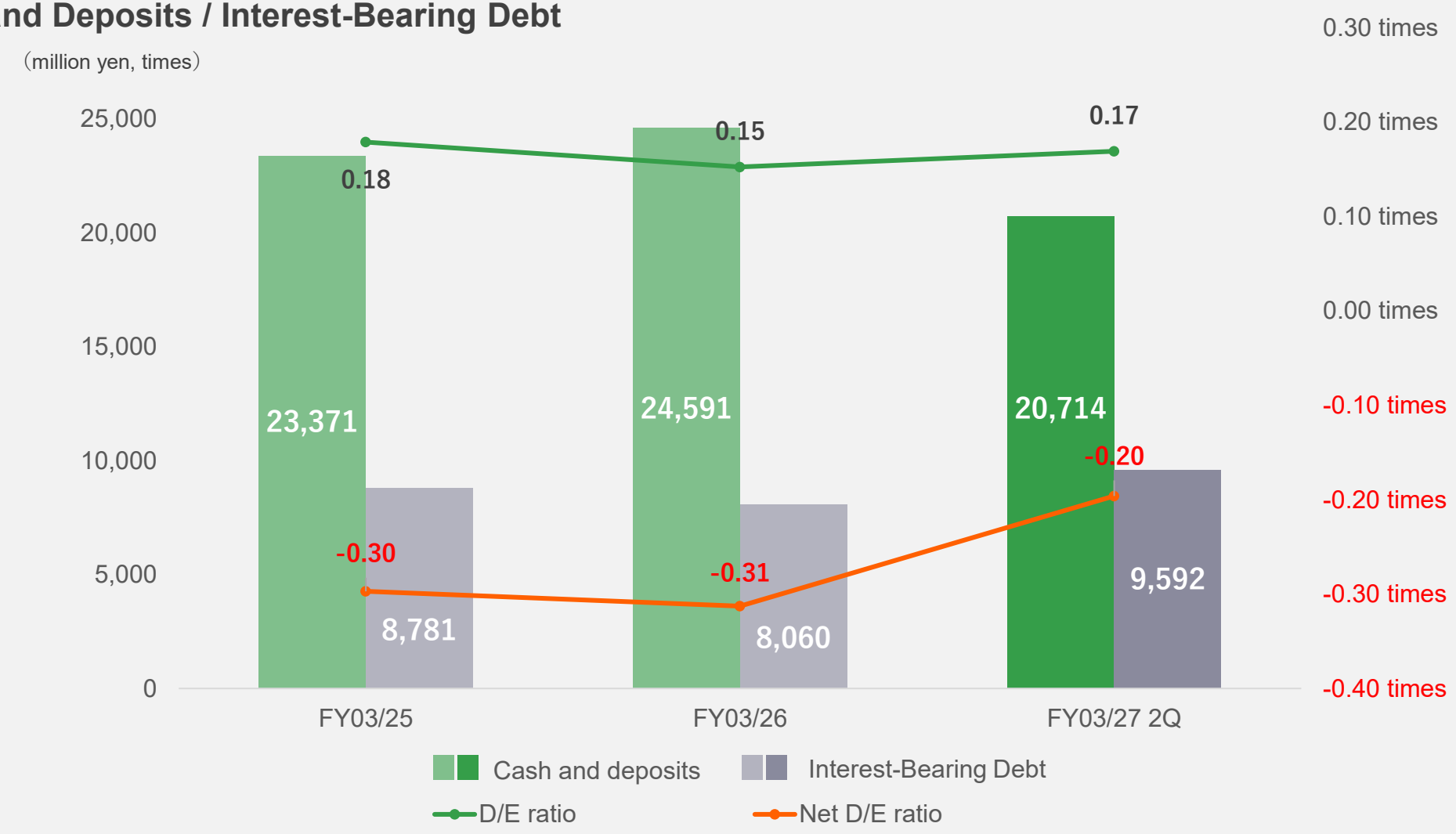
Note : 1. A/R turnover days = (Notes and accounts receivable, contract assets + electronically recorded monetary claims) ÷ Net sales × 365 days
＊FY03/27 2Q：183 (days)

Note : 2. A/P turnover days = (Notes and accounts payable + electronically recorded obligations) ÷ Net sales × 365 days＊FY03/27 2Q：183 (days)

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Balance Sheet Main Items

Cash and Deposits / Interest-Bearing Debt



Note : 1. D/E ratio = Interest-Bearing Debt ÷ Net assets(excluding non-controlling interests)

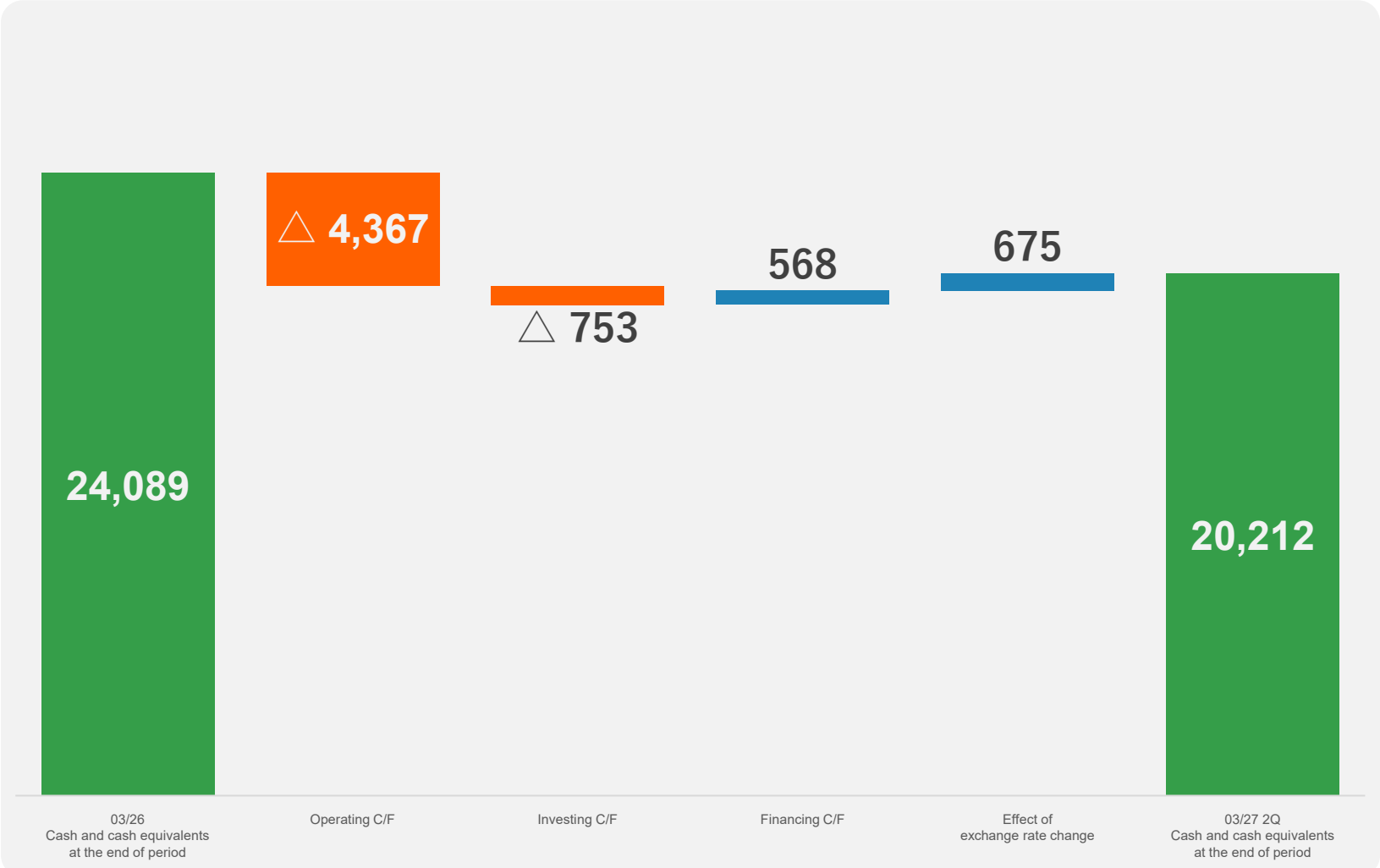
Note : 2. Net D/E ratio = (Interest-Bearing Debt – Cash and deposits) ÷ Net assets(excluding non-controlling interests)

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Cash Flow

・**Operating cash flow decreased due to an increase in working capital**

（million yen）



Operating C/F
- Profit before income taxes+3,231
- Increase in accounts receivable△5,071
- Increase in inventories△2,124
- Decrease in accounts payable△881

Investing C/F
- Purchase of property, plant and equipment△537
- Purchase of investment securities △203

Financing C/F
- Proceeds from long-term borrowings +1,000
- Net increase in short-term borrowings +584
- Dividends paid △964

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Forecasts for FY03/27

- Driven by expanding AI-related capital investment and increasing labor-saving and productivity-enhancing investment amid labor shortages, and based on its second-quarter results and recent order trends, the Company has revised its full-year forecast upward from the forecast announced in May.
- Net sales and profits at all levels are expected to reach record highs.

(million yen)

	FY03/26 Result	FY03/27 Forecasts (Announced on May 8, 2026)	FY03/27 Forecasts (Current Forecast)	YoY (Current Forecast)	Change vs. May Forecast
Net Sales	148,329	173,000	190,000	28.1%	9.8%
Operating profit	4,058	6,000	7,640	88.2%	27.3%
Ordinary profit	4,776	6,200	7,900	65.4%	27.4%
Profit attributable to Owners of Parent	3,265	4,200	5,500	68.4%	31.0%
Earnings per share (Yen)	212.35	270.01	352.75	—	—

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1. Financial Results for FY03/27 2Q

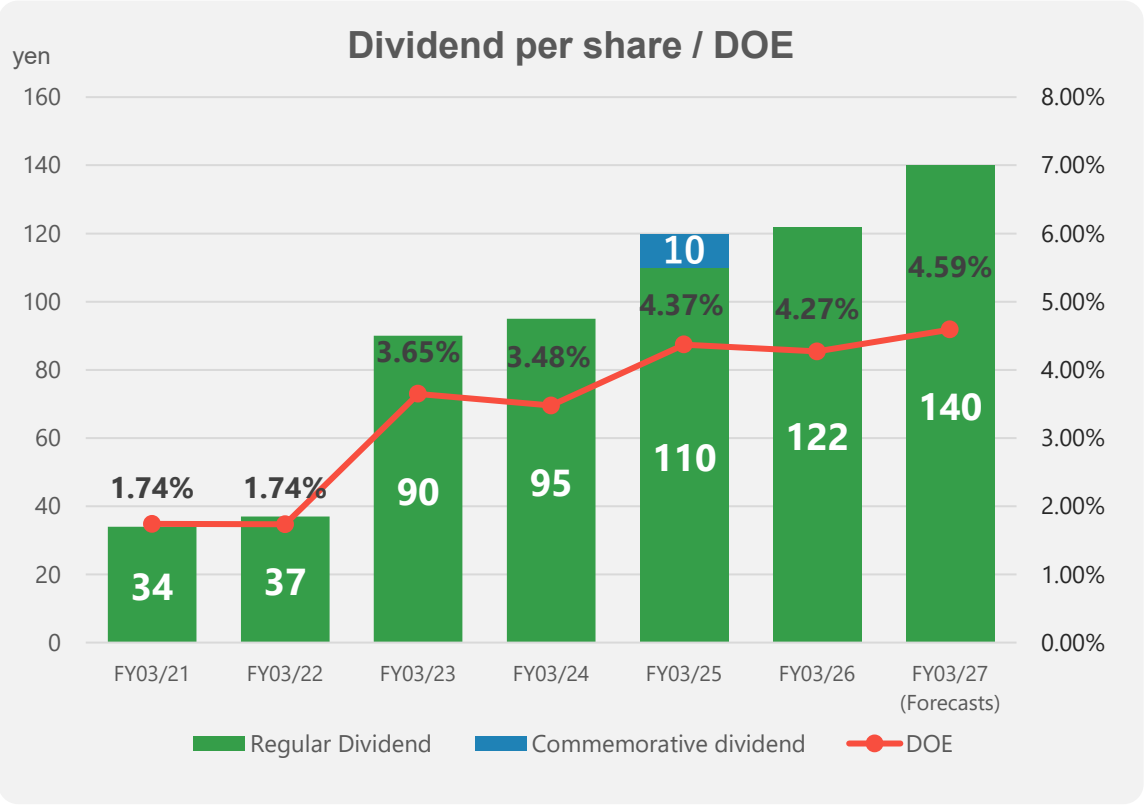
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3. Shareholder Return

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Shareholder Return

- The Company aims to provide continuous and stable dividends, targeting an annual DOE (Dividend on Equity) of 4.0% or higher.
- For FY03/27, both the interim dividend and year-end dividend forecast have been increased by ¥5 per share from the forecast announced in May. The Company plans to pay an annual dividend of ¥140 per share (¥70 interim dividend and ¥70 year-end dividend forecast; DOE: 4.59%), representing an increase of ¥18 from the FY03/26 dividend of ¥122 per share.
- As a shareholder benefit program, the Company offers digital gifts to eligible shareholders based on the number of shares held.



Shareholder Return Policy

・Maintain stable dividends while returning profits to shareholders based on consolidated earnings from a medium- to long-term perspective after taking into consideration the balance between proactive business development for sustainable growth and enhancement of corporate value, and financial soundness to prepare for various risks.

・The Company aims to provide continuous and stable dividends, with a target DOE (Dividend on Equity) of 4.0% or higher.

・The Company will flexibly conduct share buybacks depending on market conditions and its financial position in order to enhance shareholder returns and improve capital efficiency.

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Shareholder Benefit System

SUN-WA TECHNOS CORPORATION (the “Company”) expresses its gratitude to shareholders for their continuous support, and has introduced a shareholder benefit system for the purpose of raising awareness of the Company, increasing the attractiveness of investing in the Company, and allowing shareholders to hold the Company’s shares over the medium to long term.
To further enhance the attractiveness of investing in the Company's shares, encourage new investors to hold the Company's shares, and facilitate the flexible use of the new NISA investment allowance, we will offer Digital Gifts to eligible shareholders based on the number of shares held.

1

Eligible Shareholders

Shareholders listed or recorded in the Company's shareholder register as of the end of March each year who own

100 shares (1 unit) or more

are eligible for the shareholder benefit program.

2

Details of Shareholder Benefits

Eligible shareholders will receive **Digital Gift** based on the number of shares held, as outlined below.

There is no restriction on the shareholding period.

Number of shares held	Benefit Item (Digital Gift)
100 to less than 200 shares	2,000 yen worth
200 to less than 400 shares	5,000 yen worth
400 to less than 800 shares	10,000 yen worth
800 shares or more	20,000 yen worth

3

Benefit Distribution Schedule

With the base date set at the end of March, the Company will send the notice of convocation for the Ordinary General Meeting of Shareholders with the “Information on Shareholder Benefits”, and benefits will be provided once a year.



DIGITAL GIFT

PayPay points, d points, Rakuten points, Amazon gift card, nanaco gift, etc.

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Appendix

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Exchange Rate / Forex Sensitivity

	Forex Assumption For FY03/27	Effect of 1 yen change	
		Net sales	Operating profit
USD/JPY	148.0	509 million yen	45 million yen

Note : The effect of 1 yen change for USD/JPY and other currencies changes proportionally by the same ratio.

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