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October 30, 2026

Consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: OLBA DVx HEALTHCARE,Inc.
Listing: Tokyo Stock Exchange
Securities code: 2689
URL: https://www.olbadvx.jp/
Representative: Yohei Maeshima, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	31,454	2.0	141	(45.5)	122	(52.2)	36	(77.9)
September 30, 2025	30,824	6.1	258	(7.3)	255	(10.0)	166	(0.8)

Note: Comprehensive income For the three months ended September 30, 2026: ¥ 22 million [(83.9)%]
For the three months ended September 30, 2025: ¥ 138 million [(13.7)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	5.24	-
September 30, 2025	28.14	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	74,152	20,844	28.1
June 30, 2026	46,653	13,061	28.0

Reference: Equity
As of September 30, 2026: ¥ 20,844 million
As of June 30, 2026: ¥ 13,061 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	-	0.00	-	80.00	80.00
Fiscal year ending June 30, 2027	-				
Fiscal year ending June 30, 2027 (Forecast)		0.00	-	80.00	80.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: Yes
2. For details, please refer to the "Notice Concerning Announcement of Financial Results Forecasts and Dividend Forecasts" released today (October 30, 2026).

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending December 31, 2026	80,285	28.6	669	(0.5)	646	(4.3)	355	(21.1)	43.09
Full year	178,885	41.3	1,986	18.3	1,950	17.2	1,172	5.4	130.30

Note: 1. Revisions to the financial result forecast most recently announced: Yes
2. For details, please refer to the "Notice Concerning Announcement of Financial Results Forecasts and Dividend Forecasts" released today (October 30, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies(DVx Inc., Total Medical Service Corporation)
Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,653,178 shares
As of June 30, 2026	6,250,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	322,272 shares
As of June 30, 2026	321,972 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	7,028,748 shares
Three months ended September 30, 2025	5,926,578 shares

As of September 30, 2026, 251,700 shares of the Company's stock held by the Board Benefit Trust were included in treasury stock.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The figures forecasted above are based on information that is available as of the date of publication of this document, and contain a wide range of uncertain factors. Actual results may differ significantly from these figures due to factors such as changes in the business environment.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,640,512	5,431,048
Notes and accounts receivable - trade, and contract assets	23,173,643	35,910,852
Electronically recorded monetary claims - operating	3,710,882	5,778,972
Merchandise	6,844,541	11,283,056
Other	704,404	1,044,554
Total current assets	37,073,983	59,448,484
Non-current assets		
Property, plant and equipment	5,921,521	7,219,037
Intangible assets		
Goodwill	-	1,560,005
Other	625,939	948,750
Total intangible assets	625,939	2,508,755
Investments and other assets	3,032,119	4,976,462
Total non-current assets	9,579,580	14,704,255
Total assets	46,653,564	74,152,740
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,080,316	34,928,979
Electronically recorded obligations - operating	7,756,007	7,875,563
Short-term borrowings	850,080	1,939,985
Income taxes payable	459,287	195,807
Provision for bonuses for directors (and other officers)	-	5,576
Provision for bonuses	43,068	429,438
Other	1,881,597	3,889,059
Total current liabilities	30,070,358	49,264,409
Non-current liabilities		
Long-term borrowings	1,116,500	1,018,980
Provision for share awards for directors (and other officers)	352,753	337,692
Provision for retirement benefits for directors (and other officers)	-	35,544
Retirement benefit liability	570,853	1,118,283
Long-term accounts payable - other	122,787	132,227
Other	1,359,262	1,400,998
Total non-current liabilities	3,522,156	4,043,726
Total liabilities	33,592,514	53,308,136

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	607,750	607,750
Capital surplus	329,415	8,585,373
Retained earnings	12,000,699	11,543,437
Treasury shares	(545,632)	(546,212)
Total shareholders' equity	12,392,231	20,190,348
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	135,437	138,722
Foreign currency translation adjustment	(11,990)	(11,650)
Remeasurements of defined benefit plans	545,370	527,184
Total accumulated other comprehensive income	668,817	654,255
Non-controlling interests	-	-
Total net assets	13,061,049	20,844,603
Total liabilities and net assets	46,653,564	74,152,740

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended September 30

(Thousands of yen)

	For the three months ended September 30, 2025	For the three months ended September 30, 2026
Net sales	30,824,228	31,454,542
Cost of sales	27,448,699	27,973,880
Gross profit	3,375,529	3,480,661
Selling, general and administrative expenses	3,116,738	3,339,520
Operating profit	258,791	141,140
Non-operating income		
Interest income	1,073	1,385
Insurance claim income	365	1,238
Foreign exchange gains	7,280	943
Commission income	371	252
Electricity sale income	2,826	1,856
Subsidy income	750	1,153
Other	1,604	3,291
Total non-operating income	14,272	10,121
Non-operating expenses		
Interest expenses	11,512	19,603
Share of loss of entities accounted for using equity method	-	1,519
Loss on investments in investment partnerships	-	3,471
Electricity sale expenses	1,122	1,137
Other	4,446	3,199
Total non-operating expenses	17,081	28,931
Ordinary profit	255,982	122,330
Extraordinary losses		
Loss on retirement of property, plant and equipment	1,301	15,301
Loss on retirement of intangible	-	1,296
Total extraordinary losses	1,301	16,597
Profit before income taxes	254,680	105,732
Income taxes - current	58,349	73,673
Income taxes - deferred	29,576	(4,782)
Total income taxes	87,926	68,891
Profit	166,754	36,841
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	166,754	36,841

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended September 30

(Thousands of yen)

	For the three months ended September 30, 2025	For the three months ended September 30, 2026
Profit	166,754	36,841
Other comprehensive income		
Valuation difference on available-for-sale securities	(12,767)	3,284
Foreign currency translation adjustment	(4,825)	339
Remeasurements of defined benefit plans, net of tax	(10,682)	(18,185)
Total other comprehensive income	(28,275)	(14,561)
Comprehensive income	138,478	22,279
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	138,478	22,279
Comprehensive income attributable to non-controlling interests	-	-