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Notice Concerning Differences Between Earnings Forecast and Actual Results for the First Half and Revisions to Full-year Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

Enplas Corporation ("Enplas", head office: Saitama, president: Daisuke Yokota) hereby announces that actual consolidated results for the first half of the fiscal year ending March 31, 2027 differed from the forecast announced on April 30, 2026. In light of the recent business performance trends, Enplas has revised the consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2027, announced on April 30, 2026, as follows.

1. Differences Between Earnings Forecasts and Actual Results, and Revisions to Earnings Forecasts

(1) Differences Between the Consolidated Earnings Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Million yen 24,300	Million yen 3,900	Million yen 3,950	Million yen 3,000	yen 332.16
Actual results (B)	27,469	4,947	4,938	3,823	422.93
Difference (B－A)	3,169	1,047	989	823	
Rate of change (%)	13.0	26.9	25.0	27.4	
<Reference> Results for the six-month period ended September 30, 2025	20,901	3,051	3,080	2,247	254.08

(2) Revision of consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Million yen 48,000	Million yen 6,400	Million yen 6,500	Million yen 5,000	yen 553.60
Revised forecast (B)	55,000	9,000	9,100	7,000	773.96
Difference (B－A)	7,000	2,600	2,600	2,000	
Rate of change (%)	14.6	40.6	40.0	40.0	
<Reference> Results for the fiscal year ended March 31, 2026	42,540	6,164	6,482	5,233	587.90

2. Reason for the revision

For the first half of the fiscal year ending March 31, 2027, the Semiconductor business benefited from expanding demand for GPUs and ASICs for server applications amid the growing adoption of AI agents, as well as a new increase in demand for CPUs. In particular, during the second quarter (July to September 2026), sales growth was driven by ASIC-related sockets, for which full-scale mass production was launched. As a result, net sales, operating income, ordinary income, and profit attributable to owners of parent all exceeded the previous forecast.

With regard to the consolidated earnings forecast for the fiscal year ending March 31, 2027, based on the first-half results, demand for server applications in the Semiconductor business is expected to remain strong in the second half, while automotive applications are also expected to remain solid. As a result, net sales, operating income, ordinary income, and profit attributable to owners of parent are all expected to exceed the previous forecast.

3. Revision of the dividend forecast

	Dividend per share (Yen)				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Previous forecast	−	45.00	−	45.00	90.00
Revised forecast	−		−	60.00	120.00
Current fiscal year results	−	60.00	−		
<Reference> Results for the fiscal year ended March 31, 2026	−	45.00	−	45.00	90.00

4. Reason for the revision

The interim and the year-end dividend forecasts for the fiscal year ending March 31, 2027 have been revised up to 60 yen per share, an increase of 15 yen from the original forecast of 45 yen per share, taking into comprehensive consideration the business performance, financial condition, and other aspects of the fiscal year. As a result, the annual dividend forecast for the year ending March 31, 2027 has been revised up to 120 yen per share.

Notice:
1. This announcement contains forward-looking statements. These forward-looking statements are based on Enplas's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Enplas's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Enplas's latest Annual Securities Report and Semi-annual Securities Report, and Enplas undertakes no obligation to publicly update or revise any forward-looking statements.
2. The official version of this announcement was published in Japanese. An unofficial English translation is provided for the convenience of overseas investors. For any discrepancies between the Japanese and English versions, the Japanese version shall prevail.