Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Oct. 30, 2026

To whom it may concern

Company name: Daito Trust Construction Co., Ltd.
Representative: Kei Takeuchi
Representative Director, CEO
Securities code: 1878
Listed in Prime Market of Tokyo Stock Exchange
and Premier Market of Nagoya Stock Exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Revisions to Consolidated Earnings Forecast and Year-End Dividend Forecast

Daito Trust Construction Co., Ltd. (hereinafter, "the Company") hereby announces that it has revised the consolidated earnings forecast and dividend forecast announced on Apr. 30, 2026, as outlined below.

1. Revision to Consolidated Earnings Forecast

(1) Revision to Consolidated Financial Forecasts for FY2026
(April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Net Income Attributable to Owners of Parent	Net Income per Share
Previously announced forecasts (A)	Millions of yen 2,050,000	Millions of yen 142,000	Millions of yen 140,000	Millions of yen 108,000	yen 326.00
Revised forecasts (B)	2,080,000	150,000	148,000	109,000	329.00
Change (B-A)	30,000	8,000	8,000	1,000	-
Change (%)	1.5%	5.6%	5.7%	0.9%	-
(Reference) Results for FY2025	1,984,743	135,256	139,169	99,030	299.01

(**Note**) The Company conducted a five-for-one stock split of its common shares, effective October 1, 2025. Earnings per share have been calculated assuming that the stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Reason for Revision of Consolidated Earnings Forecast

It is mainly due to the occupancy rate remaining solid in the real estate leasing business.

(3) Revision to Non-Consolidated Financial Forecasts for FY2026
(April 1, 2026 – March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Net Income	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	573,000	-	80,000	84,000	-
Revised forecasts (B)	553,000	-	80,000	84,000	-
Change (B-A)	△20,000	-	-	-	-
Change (%)	△3.5%	-	-	-	-
(Reference) Results for FY2025	577,799	18,713	94,711	86,665	-

(4) Reason for Revision of Non-Consolidated Earnings Forecast

It is mainly due to a decline in construction work completed for the current fiscal year, following first-half orders in the construction business are going under the Company's plan.

2. Revision to Dividend Forecasts

(1) Revision to dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends		
	Second quarter	Year-end	Total
	yen	yen	yen
Previous forecasts	81.00	82.00	163.00
Revised forecasts	81.00	84.00	165.00
Results for FY2026	81.00	-	-
Results for FY2025	68.40	82.00	150.40

(2) Reason for Revision of Dividend Forecast

The Company considers shareholder returns a key management priority. Under its basic dividend policy, the Company aims to provide stable dividends by strengthening its management foundation, targeting a consolidated payout ratio of 50% linked to consolidated business performance. As described in “1. Revision to Consolidated Earnings Forecast,” in light of the expectation that profit for the period will exceed the previous forecast, the forecast for the year-end dividend for the fiscal year ending March 31, 2027 has been revised upward by ¥2 per share, from ¥82 to ¥84 per share.

Cautionary Statement Regarding Forecasts

The above forecasts are based on information currently available to the Company as of the date of publication of this document and on certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.

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