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October 30, 2026

Company Name: TRADERS HOLDINGS CO., LTD.
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(Standard Market of the Tokyo Stock Exchange, Code: 8704)
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Notice Regarding Upward Revision of Full-Year Consolidated Earnings Forecasts

TRADERS HOLDINGS CO., LTD. (the "Company") announces that, based on its latest operational trend, it has revised forecasts for the consolidated results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), released on April 30, 2026.

1. Revision to the consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Millions of yen)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	15,700	7,000	7,000	4,800	179.95
Revised forecast (B)	**17,700**	**9,000**	**9,000**	**6,100**	**230.12**
Difference (B-A)	2,000	2,000	2,000	1,300	
Difference (%)	12.7	28.6	28.6	27.1	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	13,218	6,161	6,161	4,244	159.11

2. Reason for revision

Following a review of its full-year consolidated earnings outlook for the fiscal year ending March 31, 2027, the Company has decided to revise its full-year consolidated earnings forecasts announced on April 30, 2026 (the "Previous Forecasts") to reflect its updated outlook.

Operating revenue is expected to reach 17,700 million yen, exceeding the Previous Forecasts by 2,000 million yen. This is primarily attributable to operating revenue for the six months ended September 30, 2026 significantly exceeding the Previous Forecasts, driven by increased revenue opportunities arising from higher short-term interest rates on the Turkish lira amid heightened geopolitical risks, including escalating tensions in the Middle East, as well as sharp fluctuations in FX markets during the second quarter triggered by coordinated Japan-U.S. currency intervention and remarks by U.S. officials aimed at curbing the yen's depreciation.

Operating profit and ordinary profit are each expected to reach 9,000 million yen, exceeding the Previous Forecasts by 2,000 million yen, reflecting the anticipated 2,000 million yen increase in operating revenue compared with the Previous Forecasts.

As a result, profit attributable to owners of parent is also expected to exceed the Previous Forecasts.

3. FY2027/3 Year-End Dividend Forecast

There are no revisions to the dividend forecast for FY2027/3. The year-end dividend will be determined as appropriate, taking into account future earnings performance, the level of net assets, and other relevant factors.

(Reference) Dividend Forecast (April 30, 2026)

	Dividend per Share (Yen)		
	Interim	Year-end	Total
Current Fiscal Year (FY2027/3)	22.00 (Results)	23.00 (Projection)	45.00 (Projection)
Previous Fiscal Year (FY2026/3)	16.00	24.00	40.00

Note: The forecasts presented in this document are based on information available to the Company as of the date of this announcement and certain assumptions deemed reasonable. Actual results may differ from these forecasts due to various factors in the future.