Disclaimer: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 2, 2026

For Immediate Release

Company name: YAHAGI CONSTRUCTION CO., LTD.
Representative: Eiji Takeshita, President and Representative Director
(Securities code: 1870, TSE Prime Market, NSE Premier Market)
Inquiries: Yasutomo Mizusaki, General Manager of Finance Department
TEL +81-52-935-2348

Notice of Revision to the Consolidated Results Forecast for the Six Months Ended September 30, 2026

YAHAGI CONSTRUCTION CO., LTD. (the "Company") hereby announces that, in light of recent operating performance and other factors, it has revised its consolidated results forecast for the six months ended September 30, 2026, which was announced on August 7, 2026, as described below.

1. Revision of the consolidated results forecast

(1) Revision of the consolidated results forecast for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	68,600	2,300	2,330	4,000	92.63
Revised forecast (B)	69,400	3,400	3,500	4,800	111.27
Increase/decrease (B - A)	800	1,100	1,170	800	
Percentage change (%)	1.2	47.8	50.2	20.0	
(Reference) Results for the first half of the previous fiscal year (six months ended September 30, 2025)	89,665	7,989	7,982	5,737	133.34

2. Reasons for the revision

For the six months ended September 30, 2026, net sales are expected to be broadly in line with the previous forecast. On the profit front, improvements in the profitability of construction projects in backlog incorporated into the previous forecast have progressed as expected. In addition, profitability improvements on certain construction projects had been expected to materialize in the second half of the fiscal year. However, some of these improvements materialized ahead of schedule by the end of the first half. Due to these and other factors, operating profit, ordinary profit, and profit attributable to owners of parent for the first half are expected to exceed the previous forecasts by 1.1 billion yen, 1.17 billion yen, and 800 million yen, respectively.

The Company has left its full-year consolidated results forecast unchanged at this time, as part of the upside in first-half profit is attributable to the earlier-than-expected realization of profitability improvements that had been expected to materialize in the second half, and the impact on full-year results is therefore limited.

If any revisions to the results forecast become necessary, the Company will promptly disclose them.

(Reference) Full-year consolidated results forecast for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Forecast for the current fiscal year	150,000	9,500	9,380	9,300	216.14
(Reference) Results for the previous fiscal year	169,399	13,742	13,698	8,468	196.72

(Note 1) Net sales, operating profit, ordinary profit, and profit attributable to owners of parent remain unchanged from the full-year consolidated results forecast announced on August 7, 2026. The earnings per share forecast reflects the impact of treasury share acquisitions made since that announcement.

(Note 2) The results forecast above has been prepared using information available as of the date of the publication of this document. Actual results may differ from the forecast figures due to various factors.

End