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November 2, 2026

For Immediate Release

Company: NIPPON SHOKUBAI CO., LTD.
Representative: Kazuhiro Noda, Representative Director, President (Code number: 4114, Prime Market, Tokyo Stock Exchange)
Contact: Takeharu Tatsumi, General Manager of Corporate Communications Dept. (Tel: +81-3-3506-7605)

Notice Regarding Acquisition of Shares of GOO Chemical Co., Ltd. (to Make It a Subsidiary)

NIPPON SHOKUBAI CO., LTD. (the "Company") hereby announces that, effective November 2, 2026, it acquired all shares of GOO Chemical Co., Ltd. ("GOO Chemical"), which manufactures and sells specialty chemicals for electronics, functional resins, cosmetics and other applications, from MCP V, LPS and other individual shareholders, thereby making GOO Chemical a subsidiary of the Company. Although this share acquisition does not meet the timely disclosure criteria of the Tokyo Stock Exchange, the Company is making this voluntary disclosure because it considers the information useful to investors.

1. Reasons for the acquisition of shares

Under its Medium-term Business Plan 2027, the Company and its group companies (the "Group") are actively allocating management resources to the Solutions Business, with the aim of expanding the scale and improving the profitability of growth areas such as electronics and specialty chemicals. In the electronics field, in addition to further expanding earnings from display-related materials, including acrylic resins for optical films, fine particles, and various resist resins, which constitute its core product groups, the Group is working to expand its semiconductor materials business, including fine particles and photosensitive resins, which constitute its growth product groups. In the specialty chemicals field, the Group is working to expand sales of product groups that leverage its distinctive materials and technologies and contribute to addressing social issues, including the reduction of VOC and CO2 emissions.

GOO Chemical is a specialty chemical manufacturer that develops and manufactures electronic materials, industrial resins, and cosmetic materials, with emulsification, polymerization, and photosensitive technologies as its core technologies. In the electronics field, GOO Chemical offers resist materials and insulating protective materials that utilize its proprietary resin synthesis and formulation technologies, and has established customer and technological bases in the semiconductor and electronic components fields. In the life materials field, GOO Chemical offers various coating materials that utilize its highly distinctive water-soluble polyester resins and contribute to reducing environmental impact, and these products have the potential for expansion into a broad range of applications.

Through this share acquisition, in the electronics field, the Company aims to strengthen its comprehensive proposal capabilities in response to customer needs by combining the materials and technologies of both companies, and in particular, to accelerate development for semiconductor applications and create high-value-added products. In the specialty chemicals field, the Company will expand its highly distinctive product portfolio and mutually leverage the domestic and overseas sales channels and customer networks of both companies to accelerate the expansion of its global customer base, the development of new applications and markets, and the creation of new products.

Through these initiatives, the Company will strengthen the business foundations and competitiveness of both companies and further accelerate the growth of the Solutions Business.

2. Overview of the Subsidiary to Be Acquired

1	Name	GOO Chemical Co., Ltd.	
2	Address	58 Ijiri, Iseda-cho, Uji City, Kyoto, Japan	
3	Title and name of representative	Masato Matsumura, President and Representative Director	
4	Business activities	Manufacture and sale of specialty chemical industrial products (Oiling agents and sizing agents for textiles, resin for the electronics industry, resin for cosmetics, other industrial resins, etc.)	
5	Capital	100 million yen	
6	Date established	November 16, 1953	
7	Major shareholders and ownership ratios	MCP V, LPS	80.0%
		Other individual shareholders	20.0% in total
8	Relationship between the listed company and the relevant company	Capital relationship	None to report.
		Personnel relationship	None to report.
		Business relationship	GOO Chemical purchases acrylic acid and other materials from the Company.

9 Operating results and financial position for the past three fiscal years (Note 1)

Fiscal year ended	March 31, 2024	March 31, 2025	March 31, 2026
Net assets	6,804 million yen	7,254 million yen	8,030 million yen
Total assets	13,160 million yen	11,780 million yen	12,128 million yen
Revenue	6,594 million yen	6,793 million yen	6,925 million yen
Operating profit	382 million yen	706 million yen	846 million yen
Ordinary profit	340 million yen	623 million yen	788 million yen
Net profit	189 million yen	446 million yen	771 million yen

Note 1: Figures are based on the consolidated financial statements.

3. Overview of the Sellers

(1) MCP V, LPS

1	Name	MCP V, LPS	
2	Address	Marunouchi Center Building, 1-6-1 Marunouchi, Chiyoda-ku, Tokyo, Japan	
3	Governing law and other basis for establishment	Limited Partnership Act for Investment	
4	Purpose of formation	To invest primarily in shares and equity-related securities issued by companies and other entities in Japan	
5	Date of formation	January 22, 2018	
6	Total amount of capital contributions	Not disclosed at the request of the counterparty.	
7	Investors, contribution ratios and investor profiles	Not disclosed at the request of the counterparty.	
8	Overview of the general partner	Name	Cobalt Investments Co., Ltd.
		Address	1-6-1 Marunouchi, Chiyoda-ku, Tokyo, Japan
		Title and name of representative	Masahide Sato
		Business activities	(1) Solicitation of funds pursuant to a notification of specially permitted business for qualified institutional investors, etc., and asset management as the party

			responsible for managing such funds (2) Acquisition and holding of securities (3) Consulting concerning the management and capital policies of other business operators (4) All activities incidental or related to the foregoing
		Capital	5 million yen
9	Relationship between the Company and the fund	Relationship between the listed company and the fund	Not applicable.
		Relationship between the listed company and the general partner	Not applicable.

(2) Other Shareholders

1	Name and other details	Not disclosed at the request of the counterparty.
2	Relationship between the Company and the relevant individuals	There are no capital, personnel or business relationships. There are also no other relationships requiring special mention.

4. Number of Shares Acquired and Ownership Before and After the Acquisition

1	Number of shares held before the acquisition	0 shares (voting rights ownership ratio: 0.0%)
2	Number of shares acquired	3,520,000 shares
3	Acquisition price	20,000 million yen
4	Number of shares held after the acquisition	3,520,000 shares (voting rights ownership ratio: 100.0%)

5. Schedule

1	Resolution date	September 9, 2026 (Note 2)
2	Agreement execution date	October 16, 2026
3	Share transfer date	November 2, 2026

Note 2: Approved by resolution of the Board of Directors.

6. Outlook

The impact of this share acquisition on the Company’s consolidated financial results for the fiscal year ending March 31, 2027 is expected to be immaterial. If it becomes necessary to revise the earnings forecast or if any matter requiring disclosure arises, the Company will promptly make an announcement.

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