November 2, 2026

Company name:	Toyo Suisan Kaisha, Ltd.
Name of representative:	Noritaka Sumimoto, Representative Director and President (Securities code: 2875 Prime Market of the Tokyo Stock Exchange)
Inquiries:	Takashi Hayakawa, General Manager of Accounting Department (Telephone: +81-3-3458-5246)

Notice Concerning Revisions to Consolidated Subsidiary's Financial Results Forecasts (Yutaka Foods Corporation)

Toyo Suisan Kaisha, Ltd. (the "Company") hereby announces that Yutaka Foods Corporation, a consolidated subsidiary of the Company, has revised its financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which were previously announced on May 15, 2026, as described in the attached notice.
The impact of this revision on the Company's consolidated financial results forecasts is expected to be minimal, and there is no change to the forecast figures.

END

November 2, 2026

Company name: Yutaka Foods Corporation
Name of representative: Atsushi Hashimoto, Representative Director and President
(Securities code: 2806 Standard Market of the Tokyo Stock Exchange and Main Market of the Nagoya Stock Exchange)
Inquiries: Koji Saito, Deputy General Manager of Operations Department
(Telephone: +81-569-72-1231)

Notice Concerning Revisions to Financial Results Forecasts

Yutaka Foods Corporation (the "Company") hereby announces that, in light of recent business performance trends, it has revised its financial results forecasts previously announced on May 15, 2026, as described below.

Details

1. Revisions to Financial Results Forecasts

Revisions to financial results forecasts for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim net profit	Interim earnings per share
Previously announced forecasts (A)	(Millions of yen) 8,000	(Millions of yen) 65	(Millions of yen) 130	(Millions of yen) 120	Yen 17.27
Revised forecasts (B)	8,313	(67)	24	45	6.48
Change (B-A)	313	(132)	(105)	(75)	
Change (%)	3.9	-	(81.3)	(62.5)	
(Reference) Actual results for the previous fiscal year (Second quarter of the fiscal year ended March 31, 2026)	7,285	430	526	375	54.03

Revisions to full-year financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Earnings per share
Previously announced forecasts (A)	(Millions of yen) 15,900	(Millions of yen) 10	(Millions of yen) 111	(Millions of yen) 107	Yen 15.40
Revised forecasts (B)	15,957	(304)	(177)	(160)	(23.03)
Change (B-A)	57	(314)	(288)	(267)	
Change (%)	0.4	-	-	-	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	14,988	143	291	204	29.41

2. Reason for Revision

The Company has revised its financial results forecasts previously announced on May 15, 2026, as described above, mainly to reflect lower-than-expected operating profit.

Although net sales remained firm, production costs rose more than expected due to persistently high raw material prices (mainly for naphtha-derived materials) stemming from the prolonged situation in the Middle East, as well as the continued depreciation of the yen. As a result, operating profit, ordinary profit, and interim net profit are all expected to fall below the previous forecasts.

For the full-year forecasts, the Company will seek to improve profitability through further cost reductions and revisions to selling prices. However, in view of the impact of the revised second-quarter (interim period) forecasts and expectations that raw material prices will remain high, operating profit, ordinary profit, and profit are all expected to fall below the previous forecasts.

Note: The forecasts stated above are based on information available as of the date of this announcement, and actual results may differ from these forecasts due to various factors.

END