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To whom it may concern:

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Notice Concerning Revision to Full-Year Consolidated Performance Forecasts

KAMEDA SEIKA CO., LTD. (the "Company") hereby announces that it has revised its consolidated forecasts for the fiscal year ending March 31, 2027, from those announced on May 13, 2026. The details are provided below.

1. Revision to full-year consolidated performance forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecasts (A)	¥ million 143,000	¥ million 8,300	¥ million 7,700	¥ million 4,300	¥ 67.99
Revised forecasts (B)	142,000	5,500	5,100	2,500	39.53
Change (B–A)	-1,000	-2,800	-2,600	-1,800	
Percentage of change (%)	-0.7	-33.7	-33.8	-41.9	
(Reference) Actual results of the previous fiscal year (Fiscal year ended March 31, 2026)	138,052	7,528	7,501	24,647	389.69

2. Reasons for the revision

While market conditions remained firm in the domestic rice cracker business, the prices of raw materials and energy have continued to soar due to the situation in the Middle East. Starting in October 2026, the Company has applied price revisions centered on key brands and has been working to improve profitability. Nevertheless, the Company is currently seeing a decreased sales volume as a result of the price revisions, and it expects to discover the full positive effect of the revisions to manifest in the fourth quarter and beyond.

In the overseas business, amid efforts at TH FOODS, INC. to strengthen its growth base over the medium and long term, employee turnover has had a greater than expected impact for certain processes, leading to a decline in production efficiency and a restriction on its capability to supply products. This is because TH FOODS, INC. has experienced a worsening labor environment related to soaring temperatures over the summer and changes in the hiring and retention environment due to rising wages at surrounding companies. In addition, within the constraints of limited production capacity, changes in the sales composition have arisen, partially impacting profitability. Currently, TH FOODS, INC. is working to stabilize its production system and recover its supply capability by revising its wage levels, strengthening its hiring activities, and training employees while also implementing measures to improve efficiency across the entire production line. The Company expects to begin seeing a gradual manifestation of effects

in the fourth quarter and beyond. Due to a decline in production efficiency and incurrence of additional costs, TH FOODS, INC.'s earnings have worsened. Meanwhile, although there is a continuing strength in demand for products, the restraints on supply capability have led to the loss of sales opportunities. The Company recognizes that the impact is primarily due to the restricted supply capability, and it will prioritize initiatives to recover its supply capability with the aim of restoring operations to a growth trajectory going forward. It should be noted that the Company's subsidiaries in the Asia region are generally operating to plan.

In the food business, sales of long-life preserved foods remain robust and strong sales of functional ingredients are also being maintained. Operating income in this business is exceeding its planned target.

In light of the above circumstances, the Company has revised the forecast figures for net sales and all levels of income in the full-year consolidated performance forecasts for the fiscal year ending March 31, 2027.

3. Dividend forecast

There is no change to dividend forecast accompanying this revision of performance forecasts.

Note: The forecasts included in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable, and are not intended to be a guarantee that the forecasts will be achieved. Actual performance and other results may differ substantially due to various factors.