Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027 (Reference Material)

November 4, 2026
OKUMA Corporation
(Code 6103)

Unit: Millions of yen, rounded down to the nearest million

1. Consolidated Financial Results (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net sales	172,809	227,636	227,994	206,822	235,888	260,000	105,217	118,131
Operating profit	14,462	24,804	25,364	14,651	15,505	26,000	6,058	12,045
Ordinary profit	15,577	26,446	25,557	15,528	16,380	26,500	6,213	12,766
Profit attributable to owners of parent	11,579	19,195	19,381	9,590	12,554	20,000	4,553	11,646
Operating profit ratio	8.4%	10.9%	11.1%	7.1%	6.6%	10.0%	5.8%	10.2%

2. Exchange Rates (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
U.S dollar	112.4yen	135.5yen	144.6yen	152.6yen	150.8yen	158.2yen	146.0yen	159.4yen
Euro	130.6yen	141.0yen	156.8yen	163.8yen	174.8yen	180.7yen	168.1yen	184.4yen

3. Net Orders and Order Backlog (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net orders	215,282	247,469	204,019	215,627	240,844	310,000	111,764	161,440
Order backlog	91,789	111,621	87,646	96,452	101,407	151,407	102,999	144,716

4. Orders by Region (Destination) (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Japan	76,065	81,918	60,813	67,427	63,964	88,000	31,088	44,301
Americas	57,527	75,596	61,054	62,737	78,677	105,500	30,473	57,377
Europe	38,802	37,219	39,151	32,561	34,783	54,500	16,125	28,344
Asia/Pacific	42,887	52,734	43,000	52,901	63,417	62,000	34,076	31,416
Total	215,282	247,469	204,019	215,627	240,844	310,000	111,764	161,440

5. Capital Expenditures, Depreciation, R&D Expenses (Actual and Forecast)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Capital expenditures (Tangible)	5,677	6,396	7,587	7,287	25,697	9,000	12,126	4,063
Capital expenditures (Intangible)	2,551	3,735	6,480	6,860	5,599	5,000	3,205	2,335
Depreciation	7,018	7,963	9,634	9,209	9,288	11,000	4,328	5,196
R&D expenses	4,634	4,835	4,199	4,409	4,265	4,200	2,052	2,260

6. Consolidated Cash Flow (Actual)

	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Actual	FY2026 Forecast	FY2025 1HF Actual	FY2026 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Operating cash flow	16,160	16,061	5,251	17,802	23,821	—	8,319	20,913
Investing cash flow	△ 8,709	△ 6,528	△ 12,579	△ 15,257	△ 29,233	—	△ 14,632	△ 2,685
Financing cash flow	△ 3,043	△ 7,616	△ 10,727	△ 3,498	2,925	—	△ 3,533	△ 2,333
Cash flow balance	60,954	64,696	49,242	48,276	47,764	—	38,631	63,591