Supplemental Summary of Consolidated Financial Statements for 1H FY3/27

November 4, 2026
YODOKO, Ltd.

1. Financial Results

(Millions of yen)

		Net sales	Operating profit	Ordinary profit	Profit margin	Profit attributable to owners of parent
FY3/23		220,314	12,665	17,686	8.0%	10,593
FY3/24		203,957	12,017	15,202	7.5%	4,456
FY3/25		208,460	13,889	21,551	10.3%	13,499
FY3/26	1H	101,876	7,314	8,876	8.7%	6,043
	2H	93,497	4,553	8,641	9.2%	11,360
		195,373	11,868	17,517	9.0%	17,404
FY3/27	1H	106,477	7,540	9,121	8.6%	10,019
	2H	103,522	3,959	4,878	4.7%	3,080
Forecasts		210,000	11,500	14,000	6.7%	13,100

2. Balance Sheet

	FY3/26	FY3/27 Full year forecasts		
		1H Results	2H Forecasts	Total
(1) Capital expenditures and depreciation				Millions of yen
Capital expenditures	3,496	2,621	3,678	6,300
(Based on construction works)				
Major capital expenditures	SYSCO Pyeongnam Plant: Solar power generation equipment YODOKO Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant rolling mill: Update of main machine	SYSCO Color coating line: Update of tension leveler YODOKO Ichikawa Plant pickling line: Update of welding equipment Kure Plant: Installation of waste sulfuric acid recovery system Head office: Production of new molding machines		
Depreciation of property, plant and equipment	4,455	2,342	2,697	5,040
(2) Interest-bearing debt	1,234	1,237	1,260	

3. Statement of Income

	FY3/26	FY3/27 Full year forecasts		
		1H Results	2H Forecasts	Total
(1) Net financial income				Millions of yen
Net interest received	1,833	1,150	950	2,100
Interest income/Dividend income	1,911	1,189	991	2,180
Interest expenses	78	38	41	80
(2) No. of employees and personnel expenses				
Number of employees	2,377	2,404	2,178	People
Personnel expenses	17,701	9,077	8,713	17,790

4. Net Sales

	FY3/26	FY3/27 Full year forecasts		
		1H Results	2H Forecasts	Total
				Millions of yen
Non-consolidated net sales (YODOKO)	117,377	65,886	68,113	134,000
Consolidated net sales	195,373	106,477	103,522	210,000

5. Overseas Sales

	FY3/26		FY3/27 Full year forecasts			
			1H Results	2H Forecasts	Total	
						Millions of yen
YODOKO	3,773		5,008	4,691	9,700	
Others	72,478		38,270	32,630	70,900	
Total	76,251		43,278	37,321	80,600	
		Ratio				Ratio
Asia	61,288	80.4%	31,724	24,475	56,200	69.7%
North America	12,854	16.9%	8,055	5,544	13,600	16.9%
Central / South America	1,362	1.8%	3,356	2,943	6,300	7.8%
Oceania	666	0.9%	124	3,175	3,300	4.1%
Others	80	0.0%	17	1,182	1,200	1.5%
	76,251	100.0%	43,278	37,321	80,600	100.0%

Summary of Non-consolidated Financial Statements for 1H FY3/27

November 4, 2026
YODOKO, Ltd.

1. Financial Results

(Millions of yen)

		Net sales	Operating profit	Ordinary profit	Profit margin	Profit	Dividends per share (Yen) (Note)		
							Interim	Year-end	Annual
FY3/23		145,355	11,036	17,012	11.7%	12,644	40.0	71.0	111.0
FY3/24		129,660	9,169	12,303	9.5%	(2,749)	55.0	145.0	200.0
FY3/25		128,016	10,804	18,333	14.3%	13,009	100.0	251.0	351.0
FY3/26	1H	59,476	5,646	8,504	14.3%	6,252	20.0	71.0	91.0
	2H	57,901	4,207	7,790	13.5%	18,829			
		117,377	9,853	16,295	13.9%	25,081			
FY3/27	1H	65,886	5,390	7,241	11.0%	5,855	20.0	49.0	69.0
	2H	68,113	3,409	4,158	6.1%	2,744			
Forecasts		134,000	8,800	11,400	8.5%	8,600			

Note: We conducted a 5-for-1 share split on July 1, 2025. Dividends per share for FY3/25 and prior fiscal years are based on the no. of shares before the share split.

2. Balance Sheet

	FY3/26	FY3/27 Full year forecasts		
		1H Results	2H Forecasts	Total
(1) Capital expenditures and depreciation				Millions of yen
Capital expenditures	1,853	1,647	2,352	4,000
(Based on book value including construction in progress)				
Major capital expenditures	Sales Dept. 2: Production of roofing material molding machine Ichikawa Plant rolling mill: Update of main machine	Ichikawa Plant pickling line: Update of welding equipment Kure Plant: Installation of waste sulfuric acid recovery system Head office: Production of new molding machines Ichikawa Plant No. 2 color coating line: Update of main machine		
Depreciation of property, plant and equipment	2,310	1,142	1,437	2,580
(2) Interest-bearing debt	2,790	2,352	2,360	

3. Statement of Income

	FY3/26	FY3/27 Full year forecasts			
		1H Results	2H Forecasts	Total	
(1) Net financial income				Millions of yen	
Net interest received	1,960	1,617	732	2,350	
Interest income/Dividend income	2,050	1,665	784	2,450	
Interest expenses	90	47	52	100	
(2) No. of employees and personnel expenses					
Number of employees	1,228	1,258	1,233	People	
Personnel expenses	11,884	6,063	6,076	12,140	

4. Statement of Cash Flows

	1H FY3/26	1H FY3/27
	Millions of yen	Millions of yen
I. Cash flows from operating activities	6,829	3,020
II. Cash flows from investing activities	(1,013)	15,530
III. Cash flows from financing activities	(7,332)	(10,570)
IV. Effect of exchange rate change on cash and cash equivalents	9	12
V. Net increase (decrease) in cash and cash equivalents	(1,507)	7,992
VI. Cash and cash equivalents at beginning of period	23,498	22,590
VII. Cash and cash equivalents at end of period	21,991	30,582

5. Net Sales

	FY3/26			FY3/26 Full year forecasts							
				1H Results		2H Forecasts		Total			
(1) Volume/Amount	Thousand tons	Millions of yen						Thousand tons	Millions of yen		
Steel Sheet-related Business		109,204			62,032		63,667		125,700		
[Steel sheet	433	87,386	] [	275	53,048	270	54,651	545	107,700	]	
(Of which, export	19	3,216	) (	30	4,736	25	4,433	55	9,170	)	
[Building material		21,818	] [		8,983		9,016		18,000	]	
Roll	3.7	3,361		2.0	1,556	2.1	1,983	4.1	3,540		
Grating	6.8	2,896		3.2	1,398	3.8	1,681	7.0	3,080		
Real estate		1,706			790		699		1,490		
Other		208			107		82		190		
Total		117,377			65,886		68,113		134,000		
(Of which, export		3,773	)	(	5,008		4,691		9,700	)	
(2) Exchange rate (USD)		149.29	yen		153.69		157.00		155.00	yen	