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November 4, 2026

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Stock Listing: Prime Market of the Tokyo Stock Exchange
Stock Code: 3626
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Notice Regarding Revision of Full-Year Consolidated Financial Forecasts (Upward Revision) and Revision of Year-End Dividend Forecast (Dividend Increase)

TISI Inc. (the "Company") hereby announces that, by resolution of the Board of Directors at its meeting held on November 4, 2026, the Company has decided, in light of recent business performance trends and other factors, to revise the full-year consolidated financial forecasts and the year-end dividend forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027; "Fiscal 2027"), which were announced on May 8, 2026. Details are provided below.

Details

1. Revision of Full-Year Consolidated Financial Forecasts

(1) Revision of Full-Year Consolidated Financial Forecasts for Fiscal 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	620,000	81,000	81,000	57,000	271.70
Revised forecast (B)	635,000	83,000	83,000	57,500	273.48
Change (B – A)	15,000	2,000	2,000	500	
Change (%)	2.4%	2.5%	2.5%	0.9%	
(Reference) Consolidated results for the previous fiscal year (Fiscal 2026)	596,479	76,229	76,511	46,624	204.91

(2) Reasons for the revision

The Company has revised its full-year consolidated financial forecasts upward in light of consolidated results for the first half of the fiscal year, which exceeded the initial plan on the back of strong business growth, as well as the current order intake situation and other factors.

2. Revision of Year-End Dividend Forecast

(1) Revision of Year-End Dividend Forecast for Fiscal 2027

	Annual dividends per share (Yen)		
	End of second quarter	Year-end	Total
Previous forecast	45.00	45.00	90.00
Revised forecast	−	47.00	92.00
Results for the current fiscal year	45.00		
Results for the previous fiscal year (Fiscal 2026)	38.00	42.00	80.00

(2) Reasons for the revision

The Company's basic policy is to continue paying stable dividends, taking consolidated business results into consideration, while securing appropriate internal reserves that will lead to business development from a medium- to long-term management perspective.

Based on this policy, under the Medium-Term Management Plan (2024–2026), the Company aims to optimize its capital structure and improve capital efficiency while maintaining a balance among promoting growth investment, ensuring financial soundness and enhancing shareholder returns. With regard to shareholder returns, the Company has raised its guideline for the total return ratio, including share repurchases, from 45% to 50%, and intends to strengthen engagement with shareholders by continuously enhancing dividends per share. In addition, in order to continuously enhance profit distribution to shareholders in line with business growth, the Company believes it is desirable to implement shareholder returns based on profit generated from operating activities that is not affected by temporary gains and losses.

With regard to the year-end dividend forecast for Fiscal 2027, in conjunction with the upward revision of the full-year consolidated financial forecasts as described above, the Company has decided to revise it upward by ¥2, from the initial forecast of ¥45 per share to ¥47 per share. As a result, the annual dividend forecast, combined with the interim dividend of ¥45 per share, will be ¥92 per share.

(Note) Forward-looking statements, including financial forecasts, contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable, and are not intended as a promise by the Company that they will be achieved. Actual results may differ materially due to various factors.

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