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For Immediate Release

Company name: Arclands Corporation
Representative: Yoshifumi Sato, President (COO)
(Securities Code: 9842, TSE Prime Market)
Inquiries: Kimitoshi Ino, Director, Administration General Manager
Email:ir_info@arclands.co.jp

Notice Concerning Year-on-Year Change in Net Sales

Arclands Corporation (the "Company") announces that it has updated the October 2026 sales year-on-year changes for the Company and its consolidated subsidiary, Arcland Service Holdings Co., Ltd.

1. Arclands Corporation (Retail business)

Fiscal year ending February 28, 2027 (March 1, 2026, to February 28, 2027) (Unit: %)

		Mar	Apr	May	Jun	Jul	Aug	H1
Existing stores	Net sales	105.0	105.8	110.8	94.5	99.3	101.6	102.8
	Number of customers	100.8	100.1	104.7	93.2	96.4	98.7	99.1
	Average customer spend	104.2	105.7	105.9	101.4	103.0	103.0	103.8
Net sales of all stores		113.2	113.5	115.2	96.1	101.6	102.6	106.9

		Sep	Oct	Nov	Dec	Jan	Feb	H2	Full year
Existing stores	Net sales	102.4	100.6					101.4	102.4
	Number of customers	97.0	98.2					97.6	98.7
	Average customer spend	105.5	102.4					103.9	103.8
Net sales of all stores		104.3	102.2					103.2	106.0

(Notes)
1. Home Center Musashi, Super VIVA Home/VIVA Home, Arc Oasis, Nico Pet, Musashi Pro, VIVA HomePro, Food Retail Business (Supermarket), Doutor, etc.
2. Percentages (%) are rounded to the first decimal place.

2. Arcland Service Holdings Co., Ltd. (Food service business)

Fiscal year ending December 31, 2026 (January 1, 2026, to December 31, 2026) (Unit: %, stores)

		Jan	Feb	Mar	Apr	May	Jun	H1
Katsuya existing stores	Net sales	97.6	95.9	98.4	96.2	95.2	95.6	96.5
	Number of customers	95.0	92.1	95.8	94.4	91.4	94.6	93.9
	Average customer spend	102.7	104.1	102.7	101.9	104.2	101.1	102.8
Net sales of all stores		102.9	100.3	101.8	100.1	100.9	98.2	100.8
Number of stores	Katsuya	506	506	507	507	507	509	
	Other	213	213	213	212	209	208	
Number of stores in Japan		719	719	720	719	716	717	

		Jul	Aug	Sep	Oct	Nov	Dec	H2	Full year
Katsuya existing stores	Net sales	92.4	94.6	93.7	94.0			93.7	95.4
	Number of customers	91.3	93.9	92.6	93.7			92.9	93.5
	Average customer spend	101.2	100.8	101.2	100.4			100.9	102.0
Net sales of all stores		97.7	98.6	97.8	98.2			98.1	99.7
Number of stores	Katsuya	513	512	512	513				
	Other	209	210	212	212				
Number of stores in Japan		722	722	724	725				

(Notes)
1. Katsuya existing stores are sales at directly managed stores.
2. Existing Katsuya stores are defined as stores that have been open for at least 14 months.
3. Net sales of all stores refer to sales at directly operated stores in Japan (all stores and all business categories).
4. The number of stores includes franchised stores and is the number of stores as of the end of each month.
5. Percentages (%) are rounded to the first decimal place.