and ST HD Co., Ltd.
November 4th 2026

Monthly Sales Figures

FY2027/02（March 1, 2026 ～ February 28, 2027）

Monthly figures YoY（%）		1st half								Total	2nd half								Total	Full-term
		1st quarter				2nd quarter					3rd quarter				4th quarter					
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	105.6	104.9	108.2	106.3	95.7	103.8	103.1	100.9	103.7	110.9	101.2		105.3					105.3	104.1
	Same stores	103.2	102.9	106.1	104.1	93.8	102.2	101.9	99.2	101.8	108.8	100.1		103.8					103.8	102.3
Number of customers	Total	109.0	108.1	108.2	108.4	96.4	102.5	99.7	99.7	103.9	107.2	100.2		103.4					103.4	103.8
	Same stores	106.5	106.0	105.6	106.0	94.4	100.5	98.0	97.8	101.7	104.6	98.3		101.2					101.2	101.6
Spending per customer	Total	96.8	97.1	100.0	98.0	99.3	101.3	103.3	101.1	99.8	103.4	101.0		101.9					101.9	100.3
	Same stores	96.8	97.1	100.5	98.2	99.3	101.6	104.0	101.5	100.0	104.0	101.9		102.6					102.6	100.6

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.
Note 2: These are non-consolidated basis for Adastria Co., Ltd.,'s figures and the online sales are included. Other domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.
Note 3: As a general rule, stores that were closed for one or more days during the month due to refurbishment are excluded from same stores.

【Summary】

In October, all store sales were 101.2% and the same store sales were 100.1% year-on-year.
In early October, actual demand for autumn apparel remained solid, and as temperatures dropped in late October, sales of winter items picked up in earnest.
Since there was one more holiday than the previous year, we estimate that there was a positive impact of 1.8 percentage points on same store sales year-on-year.
Due to unauthorized access to our business server detected in late October, we implemented emergency countermeasures,
such as partially suspending internal business systems and severing network connections, prioritizing the prevention of further damage.
While both physical stores and online stores continued normal operations, there was a certain impact, including the temporary suspension of member point usage and
delays in store product supply resulting from the temporary suspension of shipping operations.
By brand, niko and ..., studio CLIP, LEPSIM, and TODAY'S SPECIAL showed good performance. By item, knit tops, jackets, and cardigans were popular in apparel.
In fashion accessories, long boots and loafers performed well, while tote bags and collaboration items were popular in household goods.

＜Appendix＞

A total of 5 stores across 2 commercial facilities suspended operations or were temporarily closed (cumulative total of 25 stores)
in accordance with facility instructions and other factors following a fire in a commercial facility in Sapporo on October 14th.
(Stores that suspended operations and temporarily closed stores are included in same stores.)

【Adastria Japan】

		1st half									2nd half									
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	Full-term
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Number of Stores	Opened	3	14	1	18	0	1	0	1	19	6	8		14					14	33
	Closed	1	1	3	5	0	11	3	14	19	8	2		10					10	29
	Total in the month end	1,325	1,338	1,336	1,336	1,336	1,326	1,323	1,323	1,323	1,321	1,327		1,327					1,327	1,327
	Direct-Run Stores	1,257	1,270	1,269	1,269	1,269	1,259	1,257	1,257	1,257	1,255	1,262		1,262					1,262	1,262
	Franchise Stores	6	6	6	6	6	6	5	5	5	5	3		3					3	3
	Online Stores	62	62	61	61	61	61	61	61	61	61	62		62					62	62

＜Appendix＞

FY2026/02（March 1, 2025 ～ February 28, 2026）

Monthly figures YoY（%）		1st half									2nd half									
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	Full-term
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	107.4	98.5	108.4	104.8	103.6	102.6	109.6	104.9	104.8	99.7	107.6	104.3	104.1	103.4	113.6	115.7	109.7	106.9	105.9
	Same stores	104.1	95.0	104.2	101.1	99.8	99.0	104.4	100.8	101.0	96.1	104.4	101.2	100.9	99.8	109.9	109.9	105.5	103.1	102.1
Number of customers	Total	107.3	99.5	108.0	104.9	105.3	104.9	113.2	107.6	106.3	104.9	109.0	106.7	106.9	110.5	117.4	116.8	114.5	110.8	108.5
	Same stores	101.3	93.9	101.7	98.9	99.3	99.5	106.0	101.4	100.2	99.0	104.8	102.4	102.2	105.0	112.4	110.0	108.8	105.6	102.8
Spending per customer	Total	100.1	99.0	100.4	99.8	98.4	97.7	96.8	97.5	98.6	95.0	98.8	97.7	97.4	93.6	96.8	99.0	95.8	96.5	97.6
	Same stores	102.8	101.2	102.5	102.2	100.5	99.5	98.5	99.4	100.7	97.0	99.7	98.8	98.7	95.1	97.8	99.9	97.0	97.7	99.3

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.
Note 2: These are non-consolidated basis for Adastria Co., Ltd.,'s figures and the online sales are included. Other domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.
Note 3: Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025, TODAY'S SPECIAL and GEORGE'S was included in year-on-year comparison of all store sales.