Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027 [under Japanese GAAP]

October 29, 2026

Company: Keyware Solutions Inc. Stock Exchange Listings: TSE Standard Market
Stock code: 3799 URL: https://www.keyware.co.jp/english
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Scheduled date of filing Quarterly Securities Report: November 13, 2026
Scheduled commencement date of dividend payout: December 7, 2026
Supplemental information for quarterly financial results: Yes
Schedule for quarterly shareholders meeting: Yes (for institutional investors and analysts)

(Amounts are rounded down to units of million yen)

1. Summary of financial results for the second quarter of the fiscal year ending March 31, 2027 (April 1, 2026 – September 30, 2026)

(1) Consolidated operating results

(Percentage figures indicate changes from the same quarter of the prior fiscal year)

	Sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	¥million	%	¥million	%	¥million	%	¥million	%
2Q of FY2027	10,301	-3.9	92	-69.4	109	-68.7	-59	—
2Q of FY2026	10,721	8.2	300	534.8	350	35.3	224	15.2

(Note) Comprehensive income:
2Q of FY2027: ¥ -1 million (—%)
2Q of FY2026: ¥ 232 million (29.2%)

	Net income per share	Diluted net income per share
	¥	¥
2Q of FY2027	-7.14	—
2Q of FY2026	26.88	—

(2) Consolidated financial position

	Total assets	Net assets	Ownership equity ratio
	¥million	¥million	%
As of September 30, 2026	11,633	7,873	67.7
As of March 31, 2026	12,012	8,004	66.6

(Reference) Shareholders' Equity As of September 30, 2026: ¥ 7,873 million
As of March 31, 2026: ¥ 8,004 million

2. Dividends

	Annual dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Full Year
	¥	¥	¥	¥	¥
FY2026	—	17.00	—	17.00	34.00
FY2027	—	20.00			
FY2027 (forecast)			—	20.00	40.00

(Note) Revision of the latest released dividend forecast: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027

(April 1, 2026 – March 31, 2027)

(Percentage figures indicate changes from the prior fiscal year)

	Sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	¥million	%	¥million	%	¥million	%	¥million	%	¥
Full Year	24,000	5.6	1,200	6.1	1,230	2.8	810	1.0	96.78

(Note) Revision of the latest released financial results forecast: None

* Notes

(1) Changes in the number of important subsidiaries during the period under review: None
Newly included: — companies (Company name) —
Excluded: — companies (Company name) —

(2) Application of special accounting treatment when preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, or revised presentation
i. Changes in accounting policies due to revisions to accounting standards, etc.: None
ii. Changes in accounting policies other than those in i.: None
iii. Changes in accounting estimates: None
iv. Revised presentation: None

(4) Ordinary shares issued (common stock)

i. Ordinary shares issued at end of period (including treasury stock)	As of September 30, 2026	9,110,000	As of March 31, 2026	9,110,000
ii. Treasury stock issued at end of period	As of September 30, 2026	736,673	As of March 31, 2026	748,673
iii. Average number of shares (consolidated quarter results)	2Q ended September 30, 2026	8,365,852	2Q ended September 30, 2025	8,353,917

* This financial report is outside the scope of audit procedures.

* Disclaimer

The above forecasts are based on judgments made in accordance with information available at the time these materials were prepared, and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the results in these forecasts.