November 4, 2026

Company name: MIYAJI ENGINEERING GROUP, INC.
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(Securities code: 3431, Prime Market, Tokyo Stock Exchange)
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Notice on Revision to Consolidated Financial Result Forecasts

MIYAJI ENGINEERING GROUP, INC. (the "Company") hereby announces that, following our recent performance trends, we have revised our consolidated financial result forecasts for the six months ended September 30, 2026 announced on May 13, 2026, as follows.

1. Revision to Consolidated Financial Result Forecasts for the Six Months Ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	25,000	550	630	710	26.91
Revised forecast (B)	24,100	1,360	1,560	1,080	40.91
Increase/decrease (B-A)	(900)	810	930	370	-
Change (%)	(3.6)%	147.3%	147.6%	52.1%	-
(Reference) Results for the same period of the previous fiscal year (For the six months ended September 30, 2025)	28,307	2,847	2,996	1,801	67.94

2. Reason for Revision

As existing construction projects generally progressed smoothly, net sales for the six months ended September 30, 2026 are expected to be almost in line with the previous forecast. Regarding profits, the estimated amount of design changes for construction work scheduled to be completed during the current fiscal year, which had been anticipated for the second half at the beginning of the fiscal year, was finalized in the first half. In addition, as that amount exceeded expectations at the beginning of the fiscal year, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previously announced forecast.

The full-year financial result forecast is currently under review and will be announced when the financial results for the six months ended September 30, 2026 are announced, scheduled for November 11, 2026.

Note: Forecast figures in this material are an outlook judged based on currently available information and contain uncertain factors. Actual results may differ from forecast figures due to changes in the business environment, etc.