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November 5, 2026

To whom it may concern,

Name of listed company: EDION Corporation
Job title and name of representative: Masataka Kubo, Representative Director, Chairman and CEO
Securities code: 2730 (TSE Prime Market)
Inquiries: Tsugunori Ishida, Director and Executive Director, General Manager of Corporate Planning Department

Notice Concerning the Differences between Consolidated Financial Results Forecasts and Actual Results for the First Six Months of the Fiscal Year Ending March 31, 2027, Revisions to Full-Year Financial Results Forecasts, Dividends of Surplus (Interim Dividend), and Revisions to Year-End Dividend Forecast

EDION Corporation (the "Company") hereby announces that it has revised the consolidated financial results forecasts for the fiscal year ending March 31, 2027 as described below, in light of the differences between the consolidated financial results forecasts for the first six months of the fiscal year ending March 31, 2027 (April 1, 2026 through September 30, 2026) announced on May 11, 2026 and the actual results announced today, as well as the recent performance trends.

The Company also announces that it has resolved, at a meeting of its Board of Directors held on November 5, 2026, to pay dividends of surplus with a record date of September 30, 2026, and to revise its year-end dividend forecast. Details are as follows.

1. Differences between Consolidated Financial Results Forecasts and Actual Results for the First Six Months of the Fiscal Year Ending March 31, 2027 (April 1, 2026 through September 30, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	400,000	14,700	14,700	9,500	89.84 yen
Actual results (B)	416,367	23,848	24,341	16,253	153.67 yen
Change (B-A)	16,367	9,148	9,641	6,753	
Change (%)	4.1	62.2	65.6	71.1	
(Reference) Actual results for the same period of the previous fiscal year (C) (First six months of the fiscal year ended March 31, 2026)	385,668	13,787	14,353	9,336	88.54 yen
YoY Change (B-C)	30,699	10,061	9,987	6,916	
YoY Change (%)	8.0	73.0	69.6	74.1	

2. Revisions to Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 through March 31, 2027)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	816,000	27,000	27,000	15,700	148.48 yen
Revised forecasts (B)	832,300	36,000	36,650	22,500	212.73 yen
Change (B-A)	16,300	9,000	9,650	6,800	
Change (%)	2.0	33.3	35.7	43.3	
(Reference) Actual full-year results for the previous fiscal year (C) (Fiscal year ended March 31, 2026)	793,746	25,782	26,640	15,453	146.36 yen
Change from the previous fiscal year (B-C)	38,553	10,217	10,009	7,046	
Change from the previous fiscal year (%)	4.9	39.6	37.6	45.6	

3. Dividends of Surplus (Interim Dividend)

	Determined amount	Most recent dividend forecast (Announced on May 11, 2026)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)
Record date	September 30, 2026	Same as left	September 30, 2025
Dividend per share	30.00 yen	25.00 yen	23.00 yen
Total amount of dividends	3,174 million yen	-	2,432 million yen
Effective date	December 1, 2026	-	December 1, 2025
Source of dividends	Retained earnings	-	Retained earnings

4. Revisions to Year-End Dividend Forecast

	Dividend per share		
Record date	Interim	Fiscal-year end	Total
Previous forecast (Announced on May 11, 2026)	25.00 yen	25.00 yen	50.00 yen
Revised forecast (Fiscal year ending March 31, 2027)	-	35.00 yen	65.00 yen
Actual results for the current fiscal year (Fiscal year ending March 31, 2027)	30.00 yen	-	-
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	23.00 yen	25.00 yen	48.00 yen

5. Reason for Revision

With regard to the actual results during the current interim consolidated accounting period, sales of seasonal appliances, such as air conditioners, increased significantly due to higher than average temperatures throughout the period and the emergence of replacement demand due to the 2027 Air Conditioning Regulatory Transition, which led to overall net sales growth. As a result, operating profit, ordinary profit, profit attributable to owners of parent, and basic earnings per share all exceeded the previous forecasts.

With regard to the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027, the business environment remains uncertain, including domestic consumption trends, and a cautious outlook is required. However, based on the results of the current interim consolidated accounting period, the Company has decided to revise upward the previously announced forecasts as a result of comprehensive consideration of current trends.

In addition, while striving to secure a stable management foundation for the entire Company Group, the Company positions the return of profits to shareholders as one of its most important management challenges, and its basic policy is to pay stable and continuous dividends with a consolidated payout ratio of 30% or higher as a guideline.

With regard to the interim dividend for the fiscal year ending March 31, 2027, as a result of comprehensive consideration of current business performance trends, financial condition, future business development, etc., the Company has increased the dividend per share to 30 yen, resulting in a 5-yen increase from the latest forecast of 25 yen per share, and also revised upward the year-end dividend forecast to 35 yen per share, a 10-yen increase from the forecast of 25 yen per share announced on May 11, 2026.

(Note) The above forecasts are made based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors in the future.

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