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Notice Regarding Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027

In light of recent business trends, Tosoh Corporation (hereafter, the Company) has made the following revisions to its consolidated financial results forecast for the fiscal year ending March 31, 2027, which were originally announced on August 4, 2026.

1. Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027

	Net sales	Operating income	Ordinary income	Income attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 1,170,000	Million yen 105,000	Million yen 107,000	Million yen 59,000	Yen 191.63
Revised forecast (B)	1,200,000	109,000	107,000	59,000	191.61
Change (B-A)	30,000	4,000	—	—	—
Rate of change (%)	2.6	3.8	—	—	—
Reference: Results for the previous fiscal year (Year ended March 31, 2026)	1,019,917	95,532	106,752	41,615	132.40

2. Reasons for the Revisions

Net sales are expected to exceed the previous forecast due to higher selling prices, as the situation in the Middle East is not expected to be resolved and naphtha prices and overseas market conditions for major products have remained at higher levels than expected.

Operating income is expected to exceed the previous forecast due to an improvement in favorable inventory valuation in Basic Chemicals and the recovery in demand for semiconductor-related products in Advanced Materials. However, the Company has maintained its previous forecasts for ordinary income and income attributable to owners of parent, partly due to less favorable foreign exchange gains and losses resulting from revisions to the assumed exchange rate.

**Forecasts are based on information available to the Company as of the press release date. Actual results may differ due to unforeseeable factors.*