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November 5, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: HOCHIKI CORPORATION
Listed exchange: Tokyo Stock Exchange
Securities code: 6745
URL: https://www.hochiki.co.jp/
Representative: Hajime Hosoi, Representative Director, President and CEO
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	51,894	6.8	5,432	26.1	5,412	23.7	3,767	24.9
September 30, 2025	48,594	6.7	4,306	27.5	4,375	30.1	3,015	32.0

Note: Comprehensive income
For the six months ended September 30, 2026: 3,540 million yen [(7.3)%]
For the six months ended September 30, 2025: 3,818 million yen [75.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	50.50	-
September 30, 2025	40.42	-

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. Basic earnings per share has been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Ratio of equity capital to total assets	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	95,171	69,970	73.5	937.35
March 31, 2026	97,936	68,469	69.8	916.87

Reference: Equity capital
As of September 30, 2026: 69,931 million yen
As of March 31, 2026: 68,403 million yen

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. Net assets per share has been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	40.00	-	80.00	120.00
Fiscal year ending March 31, 2027	-	20.00			
Fiscal year ending March 31, 2027 (Forecast)			-	20.00	40.00

Notes: 1. Change in the dividend forecast from the most recent announcement: None

2. The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026.
For the fiscal year ended March 31, 2026, the actual amounts of cash dividends before the stock split are presented.
For the fiscal year ending March 31, 2027 (forecast), figures are presented on a post-split basis.

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages for the full year and for the second quarter consolidated cumulative period indicate the change over the previous year and the change over the same quarter of the previous year, respectively.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	110,000	3.9	12,300	1.9	12,500	1.3	9,000	(4.0)	120.64

Note: Change in the earnings forecast from the most recent announcement: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name)
Excluded: - companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	79,200,000 shares
As of March 31, 2026	79,200,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	4,594,871 shares
As of March 31, 2026	4,594,821 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	74,605,129 shares
Six months ended September 30, 2025	74,605,208 shares

Note: The Company effected a 3-for-1 stock split for every one share of common stock on April 1, 2026. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) have been calculated assuming that the stock split was implemented at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

* Proper use of forecasts of financial results, and other special matters

The forward-looking statements including forecasts of financial results described herein are prepared based on information currently available to HOCHIKI CORPORATION (the "Company") as of the release date of this document and certain assumptions that the Company regards as reasonable. Actual results may differ significantly from these forecasts due to various factors. As for notes regarding key assumptions for the forecasts of financial results and use of the forecasts of financial results, please refer to "1. Overview of Operating Results and Financial Position, (3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts" on page 5 of the Attachment to this document.

1. Overview of Operating Results and Financial Position

(1) Overview of Operating Results for the Six Months Ended September 30, 2026

During the six months ended September 30, 2026, while the Japanese economy experienced a moderate recovery trend due to improvements in the employment and income environment, an uncertain outlook has continued to prevail due to the intensified situations in the Middle East, fluctuations in energy and raw material prices, and other factors.

The fire prevention and security system industries continue to face the risks that have a negative impact on earnings through upward pressure on costs, such as ongoing increases in material and energy prices and persistently high logistics costs.

Under these circumstances, the Group has implemented measures based on its Medium- to Long-Term Management Plan "GLOBAL VISION 2030," such as investing in development and digital transformation and enhancing recruitment efforts, while also working to improve profitability by optimizing its business portfolio. In the Domestic Business, refurbishment/retrofit and maintenance services progressed smoothly. In the Overseas Business, overall, earnings remained strong, as system sales grew in the North American region and earnings in the European region were also solid. As a result, orders received increased to 69,723 million yen (up 9.7% year on year) and net sales increased to 51,894 million yen (up 6.8% year on year). As for profit, due to an increase in the sales of highly profitable refurbishment/retrofit and maintenance services, as well as the promotion of order-taking activities conscious of profitability, the Group recorded an operating profit of 5,432 million yen (up 26.1% year on year), an ordinary profit of 5,412 million yen (up 23.7% year on year), and a profit attributable to owners of parent of 3,767 million yen (up 24.9% year on year), which all showed a significant increase from the previous fiscal year.

The overview of each segment is as follows:

(Fire Alarm Systems)

Orders received were 43,135 million yen (up 15.7% year on year), net sales were 33,662 million yen (up 12.0% year on year) and segment profit (operating profit) amounted to 5,812 million yen (up 46.4% year on year) due to growth in refurbishment/retrofit installations in the Domestic Business and also growth in the Overseas Business.

(Maintenance)

Orders received were 15,680 million yen (up 2.6% year on year), net sales were 10,429 million yen (up 6.4% year on year) and segment profit (operating profit) amounted to 2,323 million yen (up 11.2% year on year) as a result of efforts to improve the profitability of maintenance and inspection agreements and promote order-taking activities for improvement work.

(Fire Extinguishing Systems)

Orders received were 6,436 million yen (down 11.3% year on year), net sales were 4,413 million yen (down 26.9% year on year), and segment profit (operating profit) amounted to 516 million yen (down 56.9% year on year) due to longer construction periods of large-scale projects and changes in the order receipt cycle.

(Security Systems)

Orders received were 4,471 million yen (up 20.6% year on year), net sales were 3,389 million yen (up 25.4% year on year) and segment profit (operating profit) amounted to 517 million yen (up 270.8% year on year) as a result of promoting order-taking activities conscious of profitability and working to improve the project portfolio mainly for access control systems.

(2) Overview of Financial Position for the Six Months Ended September 30, 2026

(Current assets)

The balance of current assets as of September 30, 2026 amounted to 70,256 million yen, a decrease of 2,464 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in notes and accounts receivable - trade, and contract assets.

(Non-current assets)

The balance of non-current assets as of September 30, 2026 amounted to 24,914 million yen, a decrease of 300 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in deferred tax assets included in other in investments and other assets.

(Current liabilities)

The balance of current liabilities as of September 30, 2026 amounted to 18,080 million yen, a decrease of 4,079 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in accounts payable - other included in other.

(Non-current liabilities)

The balance of non-current liabilities as of September 30, 2026 amounted to 7,119 million yen, a decrease of 186 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in lease liabilities included in other.

(Net assets)

The balance of net assets as of September 30, 2026 amounted to 69,970 million yen, an increase of 1,501 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to an increase in retained earnings.

(3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts

No revision was made to the earnings forecast for the fiscal year ending March 31, 2027, announced on May 8, 2026.

A prompt announcement will be made if it is determined the forecasts of financial results need revising.

2. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	27,966	27,598
Notes and accounts receivable - trade, and contract assets	24,828	21,568
Electronically recorded monetary claims - operating	3,430	3,133
Finished goods	7,018	8,611
Work in process	1,656	1,488
Raw materials	6,509	6,681
Other	1,400	1,263
Allowance for doubtful accounts	(89)	(87)
Total current assets	72,721	70,256
Non-current assets		
Property, plant and equipment		
Land	4,385	4,377
Other, net	8,457	8,415
Total property, plant and equipment	12,842	12,793
Intangible assets		
Goodwill	93	79
Other	1,374	1,453
Total intangible assets	1,467	1,533
Investments and other assets		
Other	11,026	10,707
Allowance for doubtful accounts	(122)	(120)
Total investments and other assets	10,904	10,586
Total non-current assets	25,214	24,914
Total assets	97,936	95,171
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,186	3,883
Electronically recorded obligations - operating	1,597	1,547
Income taxes payable	2,348	1,099
Provision for bonuses for directors (and other officers)	118	-
Provision for loss on construction contracts	109	106
Provision for product compensation	360	355
Other	13,441	11,087
Total current liabilities	22,160	18,080
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	6	2
Provision for share awards for directors (and other officers)	291	313
Retirement benefit liability	5,028	4,964
Other	1,980	1,839
Total non-current liabilities	7,306	7,119
Total liabilities	29,467	25,200

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,798	3,798
Capital surplus	2,700	2,695
Retained earnings	56,775	58,536
Treasury shares	(1,835)	(1,835)
Total shareholders' equity	61,438	63,194
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,068	3,024
Revaluation reserve for land	(662)	(662)
Foreign currency translation adjustment	2,938	2,695
Remeasurements of defined benefit plans	1,621	1,678
Total accumulated other comprehensive income	6,964	6,736
Non-controlling interests	66	39
Total net assets	68,469	69,970
Total liabilities and net assets	97,936	95,171

(2) Semi-annual Consolidated Statement of Income and Semi-annual Consolidated Statement of Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)	Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)
Net sales	48,594	51,894
Cost of sales	30,123	30,747
Gross profit	18,470	21,146
Selling, general and administrative expenses	14,164	15,714
Operating profit	4,306	5,432
Non-operating income		
Interest income	31	37
Dividend income	65	78
Other	33	33
Total non-operating income	130	149
Non-operating expenses		
Interest expenses	14	16
Foreign exchange losses	6	90
Compensation expenses for damage	-	46
Other	39	14
Total non-operating expenses	60	169
Ordinary profit	4,375	5,412
Extraordinary income		
Gain on sale of property, plant and equipment	4	3
Gain on sale of investment securities	-	1
Total extraordinary income	4	4
Extraordinary losses		
Loss on sale of property, plant and equipment	-	0
Loss on sale of membership	-	6
Loss on retirement of property, plant and equipment	3	3
Total extraordinary losses	3	9
Profit before income taxes	4,376	5,406
Income taxes - current	831	1,339
Income taxes - deferred	534	299
Total income taxes	1,365	1,638
Profit	3,010	3,768
Profit (loss) attributable to non-controlling interests	(4)	0
Profit attributable to owners of parent	3,015	3,767

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)	Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)
Profit	3,010	3,768
Other comprehensive income		
Valuation difference on available-for-sale securities	252	(43)
Foreign currency translation adjustment	319	(242)
Remeasurements of defined benefit plans, net of tax	235	57
Total other comprehensive income	807	(228)
Comprehensive income	3,818	3,540
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,823	3,539
Comprehensive income attributable to non-controlling interests	(4)	0

(3) Notes to Semi-annual Consolidated Financial Statements

(Notes to segment information, etc.)

Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

	Reporting segment					Adjustment (Note 1)	Carried on semi-annual consolidated statement of income (Note 2)
	Fire Alarm Systems	Maintenance	Fire Extinguishing Systems	Security Systems	Total		
Net sales							
Goods or services transferred at a point in time	18,929	-	121	1,318	20,368	-	20,368
Goods or services transferred over time	11,119	9,801	5,920	1,383	28,225	-	28,225
Revenue arising from contracts with customers	30,048	9,801	6,041	2,702	48,594	-	48,594
Segment profit	3,971	2,089	1,198	139	7,399	(3,092)	4,306

Notes: 1. Adjustment for segment profit of (3,092) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the semi-annual consolidated statement of income.

Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

	Reporting segment					Adjustment (Note 1)	Carried on semi-annual consolidated statement of income (Note 2)
	Fire Alarm Systems	Maintenance	Fire Extinguishing Systems	Security Systems	Total		
Net sales							
Goods or services transferred at a point in time	20,696	-	136	1,397	22,230	-	22,230
Goods or services transferred over time	12,965	10,429	4,276	1,991	29,663	-	29,663
Revenue arising from contracts with customers	33,662	10,429	4,413	3,389	51,894	-	51,894
Segment profit	5,812	2,323	516	517	9,170	(3,737)	5,432

Notes: 1. Adjustment for segment profit of (3,737) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the semi-annual consolidated statement of income.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Notes on going concern assumption)

Not applicable.

3. Supplementary Information

Net sales, Orders received, Order backlog

Net sales (Millions of yen)

	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)		Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)		Year on year	Comparative increase (decrease)
	Amount	Percentage	Amount	Percentage		
		%		%	%	
Fire Alarm Systems	30,048	61.8	33,662	64.9	112.0	3,614
[Of which Overseas]	[12,382]	[25.5]	[13,896]	[26.8]	[112.2]	[1,513]
Maintenance	9,801	20.2	10,429	20.1	106.4	627
Fire Extinguishing Systems	6,041	12.4	4,413	8.5	73.1	(1,628)
Security Systems	2,702	5.6	3,389	6.5	125.4	686
Total	48,594	100.0	51,894	100.0	106.8	3,300

Note: All amounts are rounded down to the nearest million yen.

Orders received (Millions of yen)

	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)		Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)		Year on year	Comparative increase (decrease)
	Amount	Percentage	Amount	Percentage		
		%		%	%	
Fire Alarm Systems	37,295	58.7	43,135	61.9	115.7	5,839
[Of which Overseas]	[12,382]	[19.5]	[13,896]	[19.9]	[112.2]	[1,513]
Maintenance	15,283	24.1	15,680	22.5	102.6	397
Fire Extinguishing Systems	7,252	11.4	6,436	9.2	88.7	(815)
Security Systems	3,708	5.8	4,471	6.4	120.6	762
Total	63,540	100.0	69,723	100.0	109.7	6,183

Note: All amounts are rounded down to the nearest million yen.

Order backlog (Millions of yen)

	As of September 30, 2025		As of September 30, 2026		Year on year	Comparative increase (decrease)
	Amount	Percentage	Amount	Percentage		
		%		%	%	
Fire Alarm Systems	19,971	47.1	24,205	50.8	121.2	4,233
[Of which Overseas]	[-]	[-]	[-]	[-]	[-]	[-]
Maintenance	8,681	20.4	8,796	18.5	101.3	115
Fire Extinguishing Systems	11,313	26.7	11,883	24.9	105.0	570
Security Systems	2,454	5.8	2,755	5.8	112.3	301
Total	42,420	100.0	47,640	100.0	112.3	5,220

Note: All amounts are rounded down to the nearest million yen.