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TOKAI GROUP

November 5, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: TOKAI Holdings Corporation
Listing: Tokyo Stock Exchange
Securities code: 3167
URL: https://www.tokaiholdings.co.jp/english/
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Scheduled date for submission of half-year report: November 13, 2026
Scheduled date to commence dividend payments: November 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes（For institutional investors）

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	120,002	4.8	7,719	23.5	8,060	24.5	4,660	29.0
September 30, 2025	114,458	3.0	6,249	34.1	6,475	32.6	3,611	51.1

Note: Comprehensive income For the six months ended September 30, 2026: ¥7,067 million [41.9%]
For the six months ended September 30, 2025: ¥4,981 million [124.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	36.18	36.13
September 30, 2025	27.64	27.62

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	224,820	106,645	46.2
March 31, 2026	219,586	104,462	46.4

Reference: Equity
As of September 30, 2026: ¥103,975 million
As of March 31, 2026: ¥101,876 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	17.00	—	19.00	36.00
Fiscal year ending March 31, 2027	—	19.00			
Fiscal year ending March 31, 2027 (Forecast)			—	19.00	38.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Earnings Forecasts for the Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027 (Forecast)	260,000	6.2	19,000	1.6	19,200	0.2	11,000	2.3	84.53

Note: Revisions to the forecast of consolidated earnings most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 4 companies (Osada Gas Co., Ltd., City Gas Corporation, Kanaju Corporation, Kanaju Service Corporation)
Excluded: -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	137,845,577 shares
As of March 31, 2026	139,679,977 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	10,721,195 shares
As of March 31, 2026	10,783,852 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	128,813,199 shares
Six months ended September 30, 2025	130,667,367 shares

(Note) The shares held by Board Benefit Trust (BBT) are included in the number of year-end treasury shares. (690,800 stocks at Q2 FYE3/2027, 637,100 stocks at FYE3/2026)
In addition, the treasury shares to be deducted in the calculation of the average number of shares during the period includes the Company's stock held by the Board Benefit Trust (BBT) (628,020 stocks at Q2 FYE3/2027, 691,913 stocks at Q2 FYE3/2026).

* The semi-annual financial results summary is not subject to review by certified public accountants or auditing firms.

* Proper use of earnings forecasts, and other special matters

(Note on Descriptions Regarding the Future)

The forward-looking statements regarding performance forecasts and other information contained in this document are based on the information currently available to us and certain assumptions that we consider reasonable. They do not constitute a promise by us to achieve these results. Additionally, actual performance may vary significantly due to various factors.

[Attachment]

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1. Qualitative Information on the Semi-annual Financial Results

(1) Explanation of Consolidated Business Performance

During the current semi-annual consolidated accounting period, the business environment surrounding our group showed signs of recovery in personal consumption, driven by ongoing improvements in the employment and income environment, as well as various policy effects. This resulted in a gradual recovery trend. On the other hand, concerns remain about the impact on the economy due to the prolonged situation in the Middle East causing a surge in energy prices, fluctuations in financial and capital markets, and successive natural disasters, making the outlook still uncertain.

Amid these circumstances, our group announced the "Medium-Term Management Plan 2028" in May 2026. This plan centers on "expanding business profits" and "strengthening shareholder returns," aiming to increase earnings through proactive investment in growth businesses and asset-efficient operations, while targeting an optimal capital structure by maintaining stable dividends and executing agile share buybacks. Furthermore, by simultaneously promoting the “Triple Accel Strategy”—expansion of Area, increase in Accounts (customers and contracts), and improvement of ARPU (enriching service menus)—we strive to both expand our business foundation and strengthen profitability, aiming for sustainable growth.

During the current semi-annual consolidated accounting period, the number of continuing transaction customers in the group increased by 39 thousand (an increase of 34 thousand in the same period last year), reaching a total of 3,510 thousand. The number of TLC members increased by 25 thousand (an increase of 28 thousand in the same period last year), totaling 1,351 thousand. Due to the increase in the number of group customers, sales amounted to 120,002 million yen (an increase of 4.8% compared to the same period last year), operating profit was 7,719 million yen (an increase of 23.5%), ordinary profit was 8,060 million yen (an increase of 24.5%), and net profit attributable to the parent company's shareholders for the semi-annual was 4,660 million yen (an increase of 29.0%).

During the current semi-annual cumulative period, a key topic was the number of app members for the TLC membership service exceeded 500,000 in April 2026.

In addition, our group has been actively promoting M&A in line with the business growth strategy of the "Medium-Term Management Plan 2028." In April of the same year, we acquired shares of Osada Gas Co., Ltd. (Kawazu Town, Kamo District, Shizuoka Prefecture), which operates an LP gas business, making it a consolidated subsidiary. In September of the same year, we acquired shares of City Gas Corporation (Yokohama City, Kanagawa Prefecture), making it a consolidated subsidiary. Kanaju Corporation, which is under the umbrella of City Gas Corporation, is a leading LP gas supplier in Kanagawa Prefecture. Through this, we have secured a strong market position in the area and will work to strengthen collaboration and synergies between adjacent major markets.

In May of the same year, we reviewed our materialities, which we position as important management issues in promoting sustainability management. We reaffirmed four materialities that pursue the "TOKAI Group uniqueness": "Contribution to a life filled with smiles," "Promoting of eco-friendly business activities," "Challenge-oriented human capital and organizations," and "Governance enhancement." The Group will work as one to advance these initiatives, aiming to realize a sustainable society and enhance corporate value.

In August of the same year, based on the policy to strengthen shareholder returns set forth in the "Medium-Term Management Plan 2028," we decided to acquire treasury shares up to 5 million shares and a maximum of 5 billion yen, with the aim of enhancing shareholder returns and improving capital efficiency.

The performance of each segment is as follows.

(Energy)

Regarding the LP gas business, in addition to the increase in consolidated subsidiaries, the number of customers increased by 28 thousand from the end of the previous consolidated fiscal year, reaching a total of 847 thousand as a result of promoting new customer acquisition. This increase in the number of customers and price revisions accompanying rising procurement costs to net sales amounted to 41,136 million yen (an increase of 9.6% compared to the same period last year).

Regarding the city gas business, the number of customers remained at approximately 73 thousand, like the end of the previous consolidated fiscal year. Net sales amounted to 7,758 million yen due to the impact of the raw material cost adjustment system (a decrease of 2.5% compared to the same period last year).

As a result, the total sales for this segment reached 48,895 million yen (an increase of 7.5% compared to the same period last year). Operating profit amounted to 1,262 million yen, (an increase of 98.6% compared to the same period last year).

(Information and Communications)

Regarding the corporate-oriented business, against the backdrop of growing demand for cloud services due to the widespread adoption of generative AI, the number of line contracts and data communication volume increased, and because of steady revenue from cloud service-related businesses, net sales amounted to 20,301 million yen (an increase of 8.9% compared to the same period last year)

Regarding the consumer-oriented business, the number of broadband customers decreased by 9 thousand from the end of the previous consolidated fiscal year to 655 thousand, while the number of LIBMO customers remained at approximately 82 thousand, similar to the end of the previous consolidated fiscal year. As a result, net sales amounted to 11,232 million yen. (a decrease of 1.6% compared to the same period last year).

As a result, the total sales for this segment reached 31,533 million yen (an increase of 4.9% compared to the same period last year). Operating profit amounted to 2,419 million yen, (an increase of 22.1% compared to the same period last year).

(CATV)

Regarding the CATV business, because of actively promoting cross-selling of FTTH internet services to broadcasting service customers, the number of broadcasting service customers increased by 2 thousand from the end of the previous consolidated fiscal year to 928 thousand, and the number of communication service customers increased by 8 thousand from the end of the previous consolidated fiscal year to 438 thousand.

As a result, the total sales for this segment reached 18,993 million yen (an increase of 2.5% compared to the same period last year). Operating profit amounted to 3,248 million yen, (an increase of 2.8% compared to the same period last year).

(Construction, Equipment and Real Estate)

Regarding the Construction, Equipment, and Real Estate business, the construction business remained steady, but due to a reactionary decline from a large real estate sales project in the same period of the previous year, resulting in total sales for this segment of 12,223 million yen (a decrease of 1.4% compared to the same period last year), however, because of efforts to maintain profitability, operating profit of 659 million yen (an increase of 20.3% compared to the same period last year).

(Aqua)

Regarding the Aqua business, amid rising demand for water supply type purification servers, customer acquisition for these servers progressed smoothly. As a result, the number of customers increased by 16 thousand from the end of the previous consolidated fiscal year, reaching a total of 235 thousand.

As a result, the total sales for this segment amounted to 5,449 million yen, (an increase of 3.7% compared to the same period last year), however, due to increased selling expenses related to customer acquisition and other factors, operating profit was 220 million yen. (a decrease of 10.0% compared to the same period last year).

(Others)

Among other businesses, in the nursing care business, net sales amounted to 738 million yen (an increase of 5.4% compared to the same period last year) due to improvements in facility utilization rates and other factors. In the ship repair business, net sales amounted to 982 million yen, (an increase of 13.2% compared to the same period last year) due to an increase in the number of repairs. In the wedding event business, net sales amounted to 574 million yen (an increase of 3.2% compared to the same period last year) due to an increase in general banquets mainly for corporations and various organizations.

As a result, the total sales for this segment amounted to 2,908 million yen (an increase of 6.4% compared to the same period last year), operating profit amounted to 73 million yen (an increase of 119.8% compared to the same period last year).

(2) Explanation of Consolidated Financial Position

1) Status of Assets, Liabilities, and Equity

At the end of the current semi-annual consolidated accounting period, total assets amounted to 224,820 million yen, representing an increase of 5,234 million yen compared to the end of the previous consolidated fiscal year. This is mainly due to a decrease of 1,788 million yen in notes receivable, accounts receivable, and contract assets caused by seasonal factors, while investment securities increased by 3,812 million yen due to a rise in market value, goodwill increased by 2,012 million yen due to the acquisition of subsidiary shares, and work in progress increased by 1,049 million yen, among other factors.

Total liabilities amounted to 118,174 million yen, representing an increase of 3,051 million yen compared to the end of the previous consolidated fiscal year. This is mainly due to a decrease of 3,050 million yen in “Other” current liabilities caused by reductions in equipment accounts payable and deposits received, and a decrease

of 1,591 million yen in notes payable and accounts payable, offset by an increase of 4,279 million yen in short-term borrowings and an increase of 2,672 million yen in long-term borrowings, among other factors.

Total net assets amounted to 106,645 million yen, representing an increase of 2,182 million yen compared to the end of the previous consolidated fiscal year. This is mainly due to a decrease resulting from the payment of dividends of 2,461 million yen from retained earnings and the acquisition of treasury shares amounting to 2,478 million yen, offset by recording interim net income attributable to parent company shareholders of 4,660 million yen, as well as an increase of 2,607 million yen in valuation difference on available-for-sale securities, among other factors.

2) Situation of Cash Flow

At the end of the current semi-annual consolidated accounting period, cash, and cash equivalents (hereinafter referred to as 'funds') decreased by 5 million yen from the end of the previous consolidated fiscal year, totaling 5,209 million yen.

The status of each cash flow during the current semi-annual cumulative period and the factors influencing them are as follows.

(Cash Flow from Operating Activities)

Cash flow from operating activities resulted in an increase of 10,218 million yen in funds (an increase of 542 million yen compared to the same period last year). This was due to a decrease in funds resulting from payments of corporate taxes and others, offset by an increase in funds driven by factors such as profit before income taxes for the semi-annual period, and non-cash items like depreciation and amortization.

(Cash Flow from Investing Activities)

Cash flow from investing activities resulted in a decrease of 8,803 million yen in funds (an increase of 375 million yen compared to the same period last year). This was due to expenditures related to the acquisition of tangible and intangible fixed assets, as well as expenditures related to the acquisition of subsidiary shares involving changes in the scope of consolidation, among other factors.

(Cash Flow from Financing Activities)

Cash flow from financing activities resulted in a decrease of 1,421 million yen in funds (an increase of 666 million yen compared to the same period last year). This was due to funds raised through borrowings, offset by repayments of borrowings and lease obligations, expenditures for the acquisition of treasury shares, and payments of dividends, among other factors.

(3) Explanation of Forward-Looking Information such as Consolidated Performance Forecasts

The performance during the current semi-annual cumulative period is progressing as planned, and there are no changes to the performance forecasts for the fiscal year ending March 2027, as announced on May 8, 2026.

Please note that the performance forecasts are based on information available at this time, and actual results may differ from the forecasted figures due to various factors in the future.

2. **Semi-annual Consolidated Financial Statements and Notes**

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	Fiscal Year Ended March 31, 2026	Six Months Ended September 30, 2026
Assets		
Current assets		
Cash and deposits	5,406	5,444
Notes and accounts receivable - trade, and contract assets	32,721	30,932
Merchandise and finished goods	5,644	6,315
Work in process	774	1,823
Raw materials and supplies	1,818	1,702
Other	9,529	9,152
Allowance for doubtful accounts	-550	-540
Total current assets	55,345	54,830
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	36,992	36,406
Machinery, equipment and vehicles, net	27,150	26,581
Land	26,244	26,508
Other, net	25,508	25,512
Total property, plant and equipment	115,897	115,009
Intangible assets		
Goodwill	4,510	6,522
Other	8,725	9,197
Total intangible assets	13,235	15,719
Investments and other assets		
Investment securities	20,364	24,177
Retirement benefit asset	9,438	9,510
Other	5,603	5,981
Allowance for doubtful accounts	-300	-410
Total investments and other assets	35,106	39,258
Total non-current assets	164,239	169,987
Deferred assets	1	2
Total assets	219,586	224,820

(Millions of yen)

	Fiscal Year Ended March 31, 2026	Six Months Ended September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	15,234	13,642
Short-term borrowings	17,202	21,481
Income taxes payable	3,342	3,165
Other provisions	2,303	2,118
Other	23,182	20,132
Total current liabilities	61,264	60,540
Non-current liabilities		
Long-term borrowings	30,645	33,318
Other provisions	515	386
Retirement benefit liability	1,761	1,884
Other	20,936	22,045
Total non-current liabilities	53,858	57,634
Total liabilities	115,123	118,174
Net assets		
Shareholders' equity		
Share capital	14,000	14,000
Capital surplus	25,584	25,388
Retained earnings	53,840	56,039
Treasury shares	-4,491	-6,684
Total shareholders' equity	88,933	88,743
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,055	9,663
Foreign currency translation adjustment	1,098	1,050
Remeasurements of defined benefit plans	4,788	4,518
Total accumulated other comprehensive income	12,942	15,232
Share acquisition rights	46	44
Non-controlling interests	2,540	2,624
Total net assets	104,462	106,645
Total liabilities and net assets	219,586	224,820

(2) Semi-annual Consolidated Statement of Income, and Semi-annual Consolidated Statement of Comprehensive Income

(Semi-annual Consolidated Statement of Income)

(Six Months Ended September 30, 2026)

(Millions of yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Net sales	114,458	120,002
Cost of sales	69,931	73,574
Gross profit	44,526	46,428
Selling, general and administrative expenses	38,277	38,708
Operating profit	6,249	7,719
Non-operating income		
Interest income	5	9
Dividend income	236	370
Commission income	22	19
Other	254	362
Total non-operating income	518	761
Non-operating expenses		
Interest expenses	241	348
Other	51	71
Total non-operating expenses	292	419
Ordinary profit	6,475	8,060
Extraordinary income		
Gain on sale of non-current assets	23	3
Gain on sale of investment securities	0	8
Subsidy income of transmission line	31	44
Subsidy income	1	—
Total extraordinary income	56	56
Extraordinary losses		
Loss on sale of non-current assets	—	0
Loss on retirement of non-current assets	731	573
Impairment losses	—	49
Loss due to fire	—	*1 51
Total extraordinary losses	731	673
Profit before income taxes	5,800	7,443
Income taxes - current	1,889	2,472
Income taxes - deferred	217	195
Total income taxes	2,107	2,668
Profit	3,693	4,775
Profit attributable to non-controlling interests	81	115
Profit attributable to owners of parent	3,611	4,660

(Semi-annual Consolidated Statement of Comprehensive Income)

(Six-Months Ended September 30, 2026)

(Millions of yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Profit	3,693	4,775
Other comprehensive income		
Valuation difference on available-for-sale securities	1,366	2,607
Deferred gains or losses on hedges	277	―
Foreign currency translation adjustment	15	6
Remeasurements of defined benefit plans, net of tax	-204	-270
Share of other comprehensive income of entities accounted for using equity method	-165	-51
Total other comprehensive income	1,288	2,291
Comprehensive income	4,981	7,067
(Breakdown)		
Comprehensive income attributable to owners of parent	4,893	6,949
Comprehensive income attributable to non-controlling interests	88	117

(3) Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Cash flows from operating activities		
Profit before income taxes	5,800	7,443
Depreciation	8,201	8,541
Amortization of goodwill	558	417
Impairment losses	—	49
Increase (decrease) in net retirement benefit asset and lability	-287	-394
Interest and dividend income	-242	-379
Loss (gain) on sale of investment securities	-0	-8
Interest expenses	241	348
Loss (gain) on sale of non-current assets	-23	-3
Loss on retirement of non-current assets	731	573
Decrease (increase) in trade receivables	6,229	2,432
Decrease (increase) in inventories	-1,722	-1,528
Increase (decrease) in trade payables	-3,483	-1,731
Increase (decrease) in accounts payable - other	-1,000	-872
Increase (decrease) in accrued expenses	-329	-86
Increase (decrease) in accrued consumption taxes	-1,082	-472
Increase (decrease) in deposits received	-1,384	-981
Other, net	234	-128
Subtotal	12,440	13,219
Income taxes paid	-2,765	-3,001
Net cash provided by (used in) operating activities	9,675	10,218
Cash flows from investing activities		
Interest and dividends received	270	408
Purchase of securities	-7	-24
Proceeds from sale of securities	0	8
Purchase of property, plant and equipment and intangible assets	-9,204	-6,720
Proceeds from sale of property, plant and equipment and intangible assets	139	29
Payments for retirement of non-current assets	-365	-176
Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	-2,362
Proceeds from collection of loans receivable	5	13
Other, net	-18	19
Net cash provided by (used in) investing activities	-9,179	-8,803
Cash flows from financing activities		
Interest paid	-235	-335
Net increase (decrease) in short-term borrowings	2,775	3,450
Repayments of lease liabilities	-2,661	-2,741
Proceeds from long-term borrowings	6,200	8,800
Repayments of long-term borrowings	-5,738	-5,636
Purchase of treasury shares	-196	-2,478
Dividends paid	-2,229	-2,453
Other, net	-1	-26
Net cash provided by (used in) financing activities	-2,088	-1,421
Effect of exchange rate change on cash and cash equivalents	18	2
Net increase (decrease) in cash and cash equivalents	-1,573	-5
Cash and cash equivalents at beginning of period	5,463	5,214
Cash and cash equivalents at end of period	3,890	5,209

(4) Notes on Semi-annual Consolidated Financial Statements

(Note on the Assumption of a Going Concern)
There are no applicable items.

(Notes on Semi-annual Consolidated Statement of Income)
*1: Loss due to fire
This is due to the loss of fixed assets caused by a fire that occurred at the Aqua Renewal Center of TOKAI Corporation during the cumulative semi-annual consolidated period (from April 1, 2026, to September 30, 2026).

(Notes on Significant Changes in the Amount of Shareholders' Equity)
There are no applicable items.

(Additional Information)
(Repurchases and Cancellation of Treasury Shares)
Based on the resolutions made by the Board of Directors meeting held on August 6, 2026, the Company has decided on matters related to the repurchase of treasury shares pursuant to Article 156 of the Companies Act of Japan, as readjusted pursuant to the provisions of Article 165, Paragraph 3 of the same Act. Additionally, we have resolved to cancel treasury shares based on the provisions of Article 178 of the Companies Act of Japan. The summary of the repurchase and cancellation of treasury shares is as follows.

(1) Reasons for the Repurchases and Cancellation of Treasury Shares
We intend to repurchase treasury shares with the purpose of enhancing shareholder returns and improving capital efficiency. Furthermore, to address concerns regarding future share dilution, we plan to cancel the treasury shares acquired.

(2) Contents of Repurchase

① Class of shares to be repurchased	: Common stock of the company
② Total number of shares to be repurchased	: 5,000,000 shares (maximum)
③ Aggregate amount of repurchase cost	: 5,000,000,000 yen (maximum)
④ Period of repurchase	: August 7, 2026, to February 26, 2027
⑤ Method of repurchase	: Market purchase on the Tokyo Stock Exchange

(3) Contents of Cancellation

① Class of shares to be canceled	: Common stock of the company
② Total number of shares to be canceled	: Total number of treasury shares acquired in accordance with the above (2)
③ Scheduled date of the cancellation	: March 12, 2027

(4) Cumulative Total of Treasury Shares Acquired by October 31, 2026, Based on the Above Board of Directors' Resolution

① Class of shares repurchased	: Common stock of the company
② Total number of shares repurchased	: 3,004,000 shares
③ Total acquisition price	: 3,974,016,000 yen
④ Period of repurchase	: August 7, 2026, to October 31, 2026 (on an execution basis)
⑤ Method of repurchase	: Market purchase on the Tokyo Stock Exchange

(Notes on Segment Information, etc.)

[Segment Information]

I. For the previous semi-annual consolidated cumulative period (from April 1, 2025, to September 30, 2025)

1.Information on sales and profit or loss amounts for each reportable segment

(Millions of yen)

	Reportable segments						Other *1	Total	Adjustments *2	Amount in semi-annual consolidated statement of income *3
	Energy	Information and Communica-tions	CATV	Construction, Equipment, and Real Estate	Aqua	Subtotal				
Net sales										
Sales to external customers	45,489	30,063	18,522	12,394	5,256	111,726	2,731	114,458	—	114,458
Intra-segment sales and transfer	137	2,670	132	489	158	3,589	46	3,635	- 3,635	—
Subtotal	45,627	32,734	18,654	12,884	5,415	115,315	2,778	118,093	- 3,635	114,458
Segment profit	635	1,981	3,159	548	244	6,568	33	6,602	-353	6,249

(Note)

1. The "Other" category includes business segments that are not part of the reportable segments, such as the wedding event business, ship repair business, nursing care business, and insurance business.
2. The adjustment amount for segment profit primarily consists of inter-segment transaction eliminations.
3. Segment profit is adjusted to align with operating profit in the semi-annual consolidated statement of income.

2. Information on impairment losses of fixed assets or goodwill, etc., for each reportable segment

(Important Impairment Losses Related to Fixed Assets)

There are no applicable items.

(Important Fluctuations in the Amount of Goodwill)

Due to its lack of significance, it has been omitted.

(Important Negative Goodwill Gains)

There are no applicable items.

Ⅱ. For the current semi-annual consolidated cumulative period (from April 1, 2026, to September 30, 2026)

1.Information on sales and profit or loss amounts for each reportable segment

(Millions of yen)

	Reportable segments						Other *1	Total	Adjustments *2	Amount in semi-annual consolidated statement of income *3
	Energy	Information and Communica-tions	CATV	Construction, Equipment, and Real Estate	Aqua	Subtotal				
Net sales										
Sales to external customers	48,895	31,533	18,993	12,223	5,449	117,094	2,908	120,002	—	120,002
Intra-segment sales and transfer	80	2,461	108	607	166	3,423	49	3,473	- 3,473	—
Subtotal	48,975	33,994	19,102	12,830	5,615	120,518	2,957	123,476	- 3,473	120,002
Segment profit	1,262	2,419	3,248	659	220	7,809	73	7,882	-162	7,719

(Note)

1. The "Other" category includes business segments that are not part of the reportable segments, such as the wedding event business, ship repair business, nursing care business, and insurance business.
2. The adjustment amount for segment profit primarily consists of inter-segment transaction eliminations.
3. Segment profit is adjusted to align with operating profit in the quarterly consolidated income statement.

2. Information on impairment losses of fixed assets or goodwill, etc., for each reportable segment

(Important Impairment Losses Related to Fixed Assets)

Due to its lack of significance, it has been omitted.

(Important Fluctuations in the Amount of Goodwill)

Due to its lack of significance, it has been omitted.

(Important Negative Goodwill Gains)

There are no applicable items.