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To whom it may concern

November 5, 2026

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Representative: Ryuji Mezaki, President and Chief Executive Officer
(Code number: 8158, Stock listings: Tokyo Stock Exchange Prime Market)
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Notice Regarding Differences Between Consolidated Earnings Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027

The Company hereby announces that differences have arisen between the consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026), announced on May 8, 2026, and the actual results, as described below.

1. Differences Between the Consolidated Earnings Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

(1) Details of the Differences

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast(A)	35,000	1,300	1,550	1,220	53.45
Actual Results(B)	36,575	1,681	1,965	1,457	63.83
Difference (B - A)	1,575	381	415	237	
Percentage Change (%)	4.5	29.4	26.8	19.5	
(Reference) Actual Results for the Previous Year (First Half of the Fiscal Year Ended March 31, 2026)	32,935	1,187	1,424	1,205	52.91

(2) Reasons for the Differences

During the first half of the current fiscal year, Japan's manufacturing sector was affected by natural disasters across a wide range of industries. However, robust demand for semiconductors, supported by the continued expansion of AI-related markets, underpinned solid performance in the machinery industry, and overall business conditions remained on a recovery path.

For the Group, the current fiscal year marks the final year of its medium-term management plan, "Go forward STAGE3." By promoting initiatives aimed at enhancing corporate value through the achievement of the plan's targets, including strengthening profitability through the full utilization of investment facilities such as the Chemical Center, business performance remained solid, resulting in profits significantly exceeding the initial forecast.

As a result, in light of business performance during the first half of the fiscal year and the outlook for the second half, the Company has revised upward its full-year earnings forecast as set forth in the attached schedule.