[English Translation]

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Notice regarding Differences between Financial Forecasts and Results for the Six Months ended September 30, 2026, and Upward Revision of the Full-Year Financial Forecasts for the Fiscal Year ending March 31, 2027

TOKYO - November 6, 2026 - Internet Initiative Japan Inc. ("IIJ", TSE Prime Market: 3774) today announced differences between financial forecasts for the six months ended September 30, 2026 ("1H26") announced on May 14, 2026 and its results for 1H26. IIJ also announced an upward revision to its full-year financial forecasts for the fiscal year ending March 31, 2027 ("FY2026", April 1, 2026 to March 31, 2027).

1. Differences between Financial Forecasts and Results for 1H26 (From April 1, 2026 to September 30, 2026)

	Total Revenue	Operating Profit	Profit (loss) before Tax	Profit (loss) attributable to owners of the parent	Basic earnings per share
	JPY millions	JPY millions	JPY millions	JPY millions	JPY
Previous Forecasts (A)	180,000	15,350	14,050	9,550	53.88
Results (B)	210,303	16,531	16,045	10,772	60.74
Change (B-A)	30,303	1,181	1,995	1,222	
Change (%)	16.8	7.7	14.2	12.8	
< Reference > 1H25 Results (From April 1, 2025 to September 30, 2025)	161,910	15,388	15,149	10,032	56.64

2. Revision for the Financial Forecasts for FY2026 (From April 1, 2026 to March 31, 2027)

	Total Revenue	Operating Profit	Profit (loss) before Tax	Profit (loss) attributable to owners of the parent	Basic earnings per share
	JPY millions	JPY millions	JPY millions	JPY millions	JPY
Previous Forecasts (A)	385,000	38,500	37,000	25,000	141.03
New Forecasts (B)	428,000	39,000	37,500	25,500	143.79
Change (B-A)	43,000	500	500	500	
Change (%)	11.2	1.3	1.4	2.0	
< Reference > FY2025 Results (From April 1, 2025 to March 31, 2026)	345,395	34,835	35,242	24,188	136.51

3. Reasons for Differences and Revision

1H26 total revenue significantly exceeded our previously announced forecast, as demand for the construction of networks and systems remained strong across a wide range of industries. As for operating profit, profit before tax, and profit attributable to owners of the parent, although there were systems construction revenues relating to large-scale hardware-centric projects, and an overall cost increase trend due to inflation and other factors, the effect of year-over-year revenue growth and other factors offset the absence of the one-time gain in 2Q25 related to the revision of our retirement benefit plan, and these profits exceeded our previously announced forecasts.

Based on current demand and the order backlog for systems integration, we have revised upward our full-year forecasts for total revenue, operating profit, profit before tax, and profit attributable to owners of the parent.

End.

< About Internet Initiative Japan Inc. >

Founded in 1992, IIJ is one of Japan's leading Internet-access and comprehensive network solutions providers. IIJ and its group companies provide total network solutions that mainly cater to high-end corporate customers. IIJ's services include high-quality Internet connectivity services, mobile services, security services, cloud computing services, and systems integration. Moreover, IIJ operates one of the largest Internet backbone networks in Japan that is connected to the United States, the United Kingdom and Asia. IIJ listed on the First Section of the Tokyo Stock Exchange ("TSE") in 2006 and transitioned to the Prime Market of TSE from April 2022.

< IIJ Investor Relations >

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