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November 6, 2026

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(Securities code: 8091; Tokyo Stock Exchange Prime Market)
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Notice Concerning Differences Between Consolidated Financial Results Forecasts for the Six Months Ended September 30, 2026 and Actual Results

NICHIMO CO., LTD. (the "Company") hereby announces that in light of the most recent operating trends, differences have arisen between its consolidated financial results forecasts for the six months ended September 30, 2026 (April 1, 2026 through September 30, 2026), announced on May 15, 2026, and the actual results announced today.

1. Differences between consolidated financial results forecasts and actual results, and revisions

Differences between consolidated financial results forecasts and actual results for the six months ended September 30, 2026 (April 1, 2026 through September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	70,000	1,500	1,700	1,200	143.22
Actual results (B)	77,610	1,821	2,117	1,831	217.39
Change (B-A)	7,610	321	417	631	—
Change (%)	10.9	21.4	24.5	52.6	—
(Reference) Actual results for the six months ended September 30, 2025	67,022	1,586	1,803	1,327	158.92

2. Reasons for revision

In the six months ended September 30, 2026, the effect of product price increases amid rising prices and some upward effect from inbound tourism demand were seen. As for net sales, in the Food Business, for frozen fish from northern waters, sales of Pacific ocean perch and Atka mackerel to China remained steady, and in the Marine Business, sales of fishing gear, mainly for purse seine fishing, and ground nets were steady, and in addition to sales of aquaculture feed, demand for aquaculture cages and aquaculture machinery and materials was stable.

In addition, profit attributable to owners of parent for the six months ended September 30, 2026 exceeded the forecast figures announced on May 15, 2026, primarily due to the recognition of extraordinary income resulting from the partial sale of cross-shareholdings.

There are no changes to the full-year consolidated financial results forecasts or dividend forecasts.

(Note) The above forecasts are based on information available at the time of publication of this document, and actual results may differ from the forecasts due to a variety of factors going forward.