November 6, 2026

# Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027 (Six Months Ended September 30, 2026)

**[Japanese GAAP]**

Company name: AOKI Holdings Inc. Listings: Tokyo Stock Exchange
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Scheduled date of filing of Semi-annual Report: November 9, 2026
Scheduled date of payment of dividend: December 2, 2026
Preparation of supplementary materials for financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

*Note: The original disclosure in Japanese was released on November 6, 2026 at 15:35 (GMT +9).*

(All amounts are rounded down to the nearest million yen)

## 1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 – September 30, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Six months ended Sep. 30, 2026 | 83,344 | (0.8) | 1,946 | (50.6) | 1,498 | (60.2) | 466 | (75.3) |
| Six months ended Sep. 30, 2025 | 84,028 | 1.3 | 3,937 | (5.6) | 3,760 | (1.7) | 1,888 | (32.4) |

Note: Comprehensive income (million yen) Six months ended Sep. 30, 2026: 218 (down 87.8%)
Six months ended Sep. 30, 2025: 1,791 (down 15.6%)

| | Net income per share | Diluted net income per share |
|---|---|---|
| | Yen | Yen |
| Six months ended Sep. 30, 2026 | 5.54 | - |
| Six months ended Sep. 30, 2025 | 22.45 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio |
|---|---|---|---|
| | Million yen | Million yen | % |
| As of Sep. 30, 2026 | 212,848 | 140,493 | 65.9 |
| As of Mar. 31, 2026 | 225,455 | 145,208 | 64.3 |

Reference: Shareholders' equity (million yen) As of Sep. 30, 2026: 140,198 As of Mar. 31, 2026: 144,902

## 2. Dividends

| | Dividend per share | | | | |
|---|---|---|---|---|---|
| | 1Q-end | 2Q-end | 3Q-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY3/26 | - | 20.00 | - | 60.00 | 80.00 |
| FY3/27 | - | 30.00 | | | |
| FY3/27 (forecasts) | | | - | 60.00 | 90.00 |

Note: Revisions to the most recently announced dividend forecast: None

## 3. Consolidated Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 199,000 | 2.3 | 18,000 | 6.2 | 17,300 | 5.7 | 10,000 | 5.7 | 118.77 |

Note: Revisions to the most recently announced consolidated forecast: Yes
The consolidated sales and ordinary profit forecasts and business segment forecasts have been revised. Please refer to "(3) Explanation of Consolidated Forecast and Other Forward-looking Statements" on page 4.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods for presenting interim consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

| | |
|---|---|
| 1) Changes in accounting policies due to revisions in accounting standards, others: | None |
| 2) Changes in accounting policies other than 1) above: | None |
| 3) Changes in accounting-based estimates: | None |
| 4) Restatements: | None |

(4) Number of shares outstanding (common shares)

1) Number of shares outstanding (including treasury shares) at the end of the period

| | | | |
|---|---|---|---|
| As of Sep. 30, 2026: | 86,649,504 shares | As of Mar. 31, 2026: | 86,649,504 shares |

2) Number of treasury shares at the end of the period

| | | | |
|---|---|---|---|
| As of Sep. 30, 2026: | 2,424,158 shares | As of Mar. 31, 2026: | 2,491,481 shares |

3) Average number of shares outstanding during the period

| | | | |
|---|---|---|---|
| Six months ended Sep. 30, 2026: | 84,177,242 shares | Six months ended Sep. 30, 2025: | 84,115,672 shares |

Note 1: The current quarterly (semi-annual) summary report is not subject to review by certified public accountants or auditing firms.

Note 2: Cautionary statement with respect to forecasts and other matters

Cautionary statement with respect to forward-looking statements

Forecasts and forward-looking statements in these materials are based on assumptions judged to be valid and information available to the Company at the time the materials were created. These materials are not promises by the Company regarding future performance. Actual performance may differ significantly from these forecasts for a number of reasons. Please refer to “(3) Explanation of Consolidated Forecast and Other Forward-looking Statements” on page 4 of the attachments regarding preconditions or other related matters for the forecast shown above.

Supplementary materials for financial results

Supplementary materials for financial results are disclosed on TDnet on Friday, November 6, 2026 and posted on the Company’s website.

Disclosure of the information meeting materials

The Company plans to hold a financial results meeting for institutional investors and analysts by web conference on Thursday, November 19, 2026. Materials to be distributed at this event will be available on the Company’s website on the morning of the meeting.

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## 1. Overview of Results of Operations, etc.

### (1) Results of Operations

In the first half of the current fiscal year, the Japanese economy recovered at a moderate pace backed by improvements in the labor market and personal income. However, the outlook remains uncertain as consumers become increasingly inclined to economize amid surging raw material prices associated with escalation of tensions in the Middle East and continued inflation, while natural disasters and adverse weather conditions also weigh on consumer spending.

Due to the measures of the AOKI Holdings Group explained in the following sections, net sales decreased 0.8% from one year earlier to 83,344 million yen, operating profit decreased 50.6% to 1,946 million yen and ordinary profit decreased 60.2% to 1,498 million yen. Profit attributable to owners of parent decreased 75.3% to 466 million yen.

Business segment performance was as follows.

#### Fashion Business

In the Fashion Business, we promoted digital transformation at stores by updating the POS system and introducing RFID (electronic tags) at all stores, focusing on increasing convenience for customers and improving the efficiency of store operations. AOKI strengthened its product lineup to meet the growing shift toward casual business attire and expanded its selection of wellness-related products, including recovery wear. The MeWORK line of functional apparel for women introduced new items in the Kamiraku Setup series, which is highly supported among working women. These initiatives were aimed at expanding sales of casual apparel and women's apparel. ORIHICA continued to expand its store network through efficient store formats, including small stores specializing in men's apparel. These stores use OMO (online-merge-offline) to connect stores and e-commerce. Through these initiatives, ORIHICA sought to improve store productivity and strengthen its sales operations. Five ORIHICA stores were opened. To improve efficiency, five AOKI stores and three ORIHICA stores were closed. As a result, the number of stores decreased from 611 at the end of the previous fiscal year to 608 at the end of the first half.

Despite these initiatives, customer traffic declined due to weaker demand for summer merchandise amid unfavorable weather conditions and lower temperatures, while personnel expenses and other costs increased. As a result, sales in this segment decreased 2.6% to 37,656 million yen and there was an operating loss of 2,074 million yen compared with a loss of 834 million yen one year earlier.

#### Entertainment Business

KAIKATSU CLUB café complexes continued to expand the number of locations offering private rooms with locks and enhance their services and content. To bring in more customers and raise sales per customer, KAIKATSU CLUB also upgraded its self-service beverage stations by improving coffee quality and offered hearty, energy-boosting menu items for a limited time. COTE D'AZUR karaoke stores conducted various collaboration campaigns to attract a broader range of customer segments. The stores also introduced a no-smoking policy at all locations to provide a more comfortable environment and improve the efficiency of store operations. At 24-hour FiT24 fitness centers, efforts were made to attract new members by opening new locations and conducting membership campaigns. FiT24 also introduced new content, strengthened the START SUPPORT training support system and promoted better member etiquette to improve member satisfaction and retention. During the first half, KAIKATSU CLUB opened four cafés and FiT24 opened five fitness centers. Seven KAIKATSU CLUB cafés and five COTE D'AZUR karaoke facilities were closed due to measures to improve efficiency. As a result, including the 83 JIYU KUKAN café complexes and other locations operated by RUNSYSTEM CO.,LTD. (including 46 franchised stores), the number of locations in this business decreased from 773 at the end of the previous fiscal year to 772 at the end of the first half.

These measures increased the number of customers and generated firm sales at existing locations. However, costs including personnel expenses increased. As a result, sales in this segment increased 1.3% to 39,376 million yen and operating profit decreased 3.0% to 4,467 million yen.

**Anniversaire and Bridal Business**

In this business, efforts were made to strengthen activities to receive orders by expanding its own promotional initiatives. The business also focused on improving the booking conversion rate and increasing sales per couple by showcasing the appeal of its products and services at bridal fairs and other events, and presenting proposals that help couples visualize their ideal wedding. In addition, ANNIVERSAIRE established its sales structure and developed new services to further capture demand for corporate events such as exhibitions and parties.

Despite focusing on these activities, the number of weddings declined due to relatively weak orders received in the previous fiscal year, while costs, including advertising and promotional expenses aimed at strengthening order intake, increased. Sales in this segment decreased 5.8% to 5,102 million yen and operating loss was 607 million yen compared with a loss of 89 million yen one year earlier.

**Real Estate Leasing Business**

Segment sales increased 6.5% to 3,760 million yen and operating profit increased 10.6% to 850 million yen mainly because of the leasing of idle space of the AOKI Group's stores.

**(2) Financial Position**

**1) Balance sheet position**

Assets

Total assets at the end of the second quarter decreased 12,607 million yen from the end of the previous fiscal year to 212,848 million yen due to decreases in cash and deposits and accounts receivable-trade.

Current assets decreased 13,503 million yen mainly due to decreases of 7,178 million yen in accounts receivable-trade caused by seasonal and other factors and 5,954 million yen in cash and deposits. Non-current assets increased 895 million yen mainly due to increases of 285 million yen in property, plant and equipment mainly due to new store openings, 351 million yen in intangible assets and 500 million yen in investments and other assets.

Liabilities

Current liabilities decreased 6,639 million yen from the end of the previous fiscal year. There were decreases of 6,031 million yen in accounts payable-trade due to seasonal and other factors and 1,209 million yen in accrued income taxes due to the payment of income taxes, while there was an increase of 3,000 million yen in short-term borrowings. Non-current liabilities decreased 1,253 million yen due to a decrease of 756 million yen in long-term borrowings.

Net assets

Net assets decreased 4,714 million yen from the end of the previous fiscal year. Retained earnings decreased 4,587 million yen due to a profit attributable to owners of parent and dividend from surplus.

**2) Cash flow position**

Cash and cash equivalents (hereafter "net cash") at the end of the second quarter decreased 5,954 million yen from the end of the previous fiscal year to 21,054 million yen.

Cash flows from operating activities

Net cash provided by operating activities increased 1,540 million yen from one year earlier to 4,287 million yen. The principal factors were profit before income taxes of 946 million yen, depreciation of 5,168 million yen and a decrease in trade receivables of 7,178 million yen, while there were a decrease in trade payables of 6,031 million yen and income taxes paid of 2,501 million yen.

Cash flows from investing activities

Net cash used in investing activities increased 1,128 million yen from one year earlier to 5,300 million yen. This was mainly due to the payments of 4,818 million yen for the purchase of property, plant and equipment for new

store openings, renewals and other activities and payments of leasehold and guarantee deposits of 466 million yen.

Cash flows from financing activities

Net cash used in financing activities decreased 8,033 million yen from one year earlier to 4,942 million yen. This was mainly due to scheduled repayments of long-term borrowings of 5,102 million yen and dividends paid of 5,044 million yen, while there were an increase in short-term borrowings of 3,000 million yen and proceeds from long-term borrowings of 3,050 million yen.

### (3) Explanation of Consolidated Forecast and Other Forward-looking Statements

In the first half, net sales and profit were below the pace required to achieve the fiscal year forecast due to a decline in net sales and increases in various costs.

Based on results of operations in the first half, we reviewed plans for store openings and closures and expenses in the second half, and revised the full-year consolidated forecasts for net sales and ordinary profit announced on May 12, 2026.

Our business segment forecasts for sales were also revised as follows.

Business segment forecasts for the fiscal year ending March 31, 2027

| | Fashion | Entertainment | Anniversaire and Bridal | Real Estate Leasing | Consolidated |
|---|---|---|---|---|---|
| | Million yen | Million yen | Million yen | Million yen | Million yen |
| Net sales | 105,700 | 77,700 | 12,900 | 7,400 | 199,000 |
| YoY change (%) | 102.7 | 101.2 | 103.6 | 102.8 | 102.3 |
| Segment profit | 8,900 | 7,875 | 1,000 | 1,700 | 18,000 |
| YoY change (%) | 104.6 | 108.4 | 114.4 | 110.1 | 106.2 |

Note: Segment profit is operating profit. Total segment profit differs from consolidated operating profit because of consolidation adjustments.

* These forecasts are based on judgments made in accordance with information available to the management at the time these materials were prepared. Actual results may differ substantially from these forecasts for a number of reasons.

## 2. Interim Consolidated Financial Statements and Notes

### (1) Interim Consolidated Balance Sheet

(Millions of yen)

| | FY3/26 (As of Mar. 31, 2026) | Second quarter of FY3/27 (As of Sep. 30, 2026) |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 27,008 | 21,054 |
| Accounts receivable-trade | 14,479 | 7,301 |
| Inventories | 23,370 | 23,613 |
| Other | 6,015 | 5,401 |
| Allowance for doubtful accounts | (10) | (8) |
| Total current assets | 70,865 | 57,361 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 66,557 | 66,686 |
| Land | 30,692 | 30,692 |
| Other, net | 16,014 | 16,172 |
| Total property, plant and equipment | 113,264 | 113,550 |
| Intangible assets | 7,121 | 7,473 |
| Investments and other assets | | |
| Guarantee deposits | 6,203 | 6,085 |
| Leasehold deposits | 19,152 | 19,158 |
| Retirement benefit asset | 1,018 | 888 |
| Other | 7,844 | 8,344 |
| Allowance for doubtful accounts | (14) | (14) |
| Total investments and other assets | 34,204 | 34,462 |
| Total non-current assets | 154,590 | 155,486 |
| Total assets | 225,455 | 212,848 |

(Millions of yen)

| | FY3/26 (As of Mar. 31, 2026) | Second quarter of FY3/27 (As of Sep. 30, 2026) |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable-trade | 14,916 | 8,885 |
| Short-term borrowings | 1,000 | 4,000 |
| Current portion of long-term borrowings | 10,005 | 8,710 |
| Income taxes payable | 2,558 | 1,348 |
| Provision for bonuses | 1,997 | 1,762 |
| Provision for bonuses for directors (and other officers) | 152 | 86 |
| Other | 15,377 | 14,576 |
| Total current liabilities | 46,009 | 39,369 |
| Non-current liabilities | | |
| Long-term borrowings | 18,960 | 18,203 |
| Retirement benefit liability | 66 | 67 |
| Asset retirement obligations | 8,897 | 8,889 |
| Other | 6,314 | 5,825 |
| Total non-current liabilities | 34,238 | 32,984 |
| Total liabilities | 80,247 | 72,354 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 23,282 | 23,282 |
| Capital surplus | 22,644 | 22,682 |
| Retained earnings | 100,749 | 96,162 |
| Treasury shares | (2,887) | (2,809) |
| Total shareholders' equity | 143,789 | 139,318 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 7 | 8 |
| Remeasurements of defined benefit plans | 1,105 | 872 |
| Total accumulated other comprehensive income | 1,112 | 880 |
| Non-controlling interests | 306 | 294 |
| Total net assets | 145,208 | 140,493 |
| Total liabilities and net assets | 225,455 | 212,848 |

## (2) Interim Consolidated Statement of Income and Interim Consolidated Statement of Comprehensive Income

### Interim Consolidated Statement of Income

(Millions of yen)

| | First six months of FY3/26 (Apr. 1, 2025 – Sep. 30, 2025) | First six months of FY3/27 (Apr. 1, 2026 – Sep. 30, 2026) |
|---|---|---|
| Net sales | 84,028 | 83,344 |
| Cost of sales | 49,750 | 49,938 |
| Gross profit | 34,277 | 33,406 |
| Selling, general and administrative expenses | 30,340 | 31,459 |
| Operating profit | 3,937 | 1,946 |
| Non-operating income | | |
| Interest income | 67 | 59 |
| Dividend income | 9 | 0 |
| Other | 42 | 32 |
| Total non-operating income | 119 | 92 |
| Non-operating expenses | | |
| Interest expenses | 124 | 165 |
| Loss on retirement of non-current assets | 59 | 113 |
| Other | 114 | 262 |
| Total non-operating expenses | 297 | 540 |
| Ordinary profit | 3,760 | 1,498 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 10 | 10 |
| Total extraordinary income | 10 | 10 |
| Extraordinary losses | | |
| Impairment losses | 623 | 561 |
| Total extraordinary losses | 623 | 561 |
| Profit before income taxes | 3,146 | 946 |
| Income taxes – current | 720 | 994 |
| Income taxes – deferred | 534 | (499) |
| Total income taxes | 1,254 | 495 |
| Profit | 1,891 | 450 |
| Profit (loss) attributable to non-controlling interests | 3 | (15) |
| Profit attributable to owners of parent | 1,888 | 466 |

**Interim Consolidated Statement of Comprehensive Income**

(Millions of yen)

| | First six months of FY3/26 (Apr. 1, 2025 – Sep. 30, 2025) | First six months of FY3/27 (Apr. 1, 2026 – Sep. 30, 2026) |
|---|---|---|
| Profit | 1,891 | 450 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 15 | 0 |
| Remeasurements of defined benefit plans, net of tax | (115) | (232) |
| Total other comprehensive income | (99) | (232) |
| Comprehensive income | 1,791 | 218 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 1,788 | 234 |
| Comprehensive income attributable to non-controlling interests | 3 | (15) |

### (3) Interim Consolidated Statement of Cash Flows

(Millions of yen)

| | First six months of FY3/26 (Apr. 1, 2025 – Sep. 30, 2025) | First six months of FY3/27 (Apr. 1, 2026 – Sep. 30, 2026) |
|---|---|---|
| Cash flows from operating activities | | |
| Profit before income taxes | 3,146 | 946 |
| Depreciation | 5,050 | 5,168 |
| Impairment losses | 623 | 561 |
| Amortization of goodwill | - | 0 |
| Increase (decrease) in retirement benefit assets and liabilities | (150) | (206) |
| Interest and dividend income | (77) | (60) |
| Interest expenses | 124 | 165 |
| Loss (gain) on sale of non-current assets | (10) | (10) |
| Decrease (increase) in trade receivables | 7,819 | 7,178 |
| Decrease (increase) in inventories | (830) | (242) |
| Increase (decrease) in trade payables | (6,947) | (6,031) |
| Increase (decrease) in accrued consumption taxes | (1,042) | (284) |
| Other, net | (2,808) | (288) |
| Subtotal | 4,899 | 6,898 |
| Interest and dividends received | 72 | 55 |
| Interest paid | (129) | (166) |
| Income taxes paid | (2,111) | (2,501) |
| Income taxes refund | 15 | 1 |
| Net cash provided by (used in) operating activities | 2,747 | 4,287 |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (5,972) | (4,818) |
| Proceeds from sale of property, plant and equipment | 1,202 | 257 |
| Purchase of intangible assets | (548) | (775) |
| Payments of leasehold and guarantee deposits | (513) | (466) |
| Net decrease (increase) in trust beneficiary rights | 1,577 | 507 |
| Other, net | 83 | (5) |
| Net cash provided by (used in) investing activities | (4,172) | (5,300) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | 50 | 3,000 |
| Proceeds from long-term borrowings | - | 3,050 |
| Repayments of long-term borrowings | (6,800) | (5,102) |
| Repayments of lease liabilities | (1,187) | (845) |
| Purchase of treasury shares | (0) | (0) |
| Dividends paid | (5,037) | (5,044) |
| Net cash provided by (used in) financing activities | (12,975) | (4,942) |
| Effect of exchange rate change on cash and cash equivalents | (0) | (0) |
| Net increase (decrease) in cash and cash equivalents | (14,400) | (5,954) |
| Cash and cash equivalents at beginning of period | 34,880 | 27,008 |
| Cash and cash equivalents at end of period | 20,479 | 21,054 |

## (4) Notes to Interim Consolidated Financial Statements

### Going Concern Assumption

No reportable information.

### Significant Changes in Shareholders' Equity

First six months of FY3/27 (Apr. 1, 2026 – Sep. 30, 2026)

No reportable information.

### Segment Information

First six months of FY3/26 (Apr. 1, 2025 – Sep. 30, 2025)

1. Information related to sales and profit/loss for each reportable segment and breakdown of revenue

(Millions of yen)

| | Reportable segment | | | | | Others (Note 1) | Total | Adjustment (Note 2) | Amounts shown on interim consolidated statement of income (Note 3) |
|---|---|---|---|---|---|---|---|---|---|
| | Fashion | Entertainment | Anniversaire and Bridal | Real Estate Leasing | Subtotal | | | | |
| Net sales | | | | | | | | | |
| Fashion | 38,663 | - | - | - | 38,663 | - | 38,663 | - | 38,663 |
| Café complex | - | 31,122 | - | - | 31,122 | - | 31,122 | - | 31,122 |
| Karaoke | - | 4,758 | - | - | 4,758 | - | 4,758 | - | 4,758 |
| Fitness | - | 2,742 | - | - | 2,742 | - | 2,742 | - | 2,742 |
| Bridal | - | - | 5,410 | - | 5,410 | - | 5,410 | - | 5,410 |
| Other | - | 186 | - | - | 186 | 13 | 199 | - | 199 |
| Revenue from contracts with customers | 38,663 | 38,810 | 5,410 | - | 82,885 | 13 | 82,898 | - | 82,898 |
| Other revenues | - | 42 | - | 1,088 | 1,130 | - | 1,130 | - | 1,130 |
| External sales | 38,663 | 38,852 | 5,410 | 1,088 | 84,015 | 13 | 84,028 | - | 84,028 |
| Inter-segment sales and transfers | 0 | 4 | 4 | 2,443 | 2,452 | 30 | 2,482 | (2,482) | - |
| Total | 38,663 | 38,857 | 5,415 | 3,531 | 86,468 | 43 | 86,511 | (2,482) | 84,028 |
| Segment profit (loss) | (834) | 4,604 | (89) | 769 | 4,449 | (8) | 4,441 | (504) | 3,937 |

Notes: 1. The "Others" classification is businesses not included in reportable segments such as advertising-related business.
2. The -504 million yen adjustment to segment profit (loss) includes 1,806 million yen in elimination for inter-segment transactions and -2,310 million yen in company-wide costs that cannot be allocated to any specific reportable segments. Company-wide costs mainly include administration expenses of the Company that cannot be attributed to reportable segments.
3. Segment profit (loss) is adjusted with operating profit on the interim consolidated statement of income.

2. Information related to impairment losses on non-current assets, or goodwill, etc. for each reportable segment

Material impairment losses related to non-current assets

In the Fashion Business, the Entertainment Business and the Real Estate Leasing Business, impairment losses were recognized for operating stores set to be closed for which there is little expectation of recovery; impairment losses of 56 million yen, 563 million yen and 4 million yen were booked respectively in the first six months of FY3/26.

First six months of FY3/27 (Apr. 1, 2026 – Sep. 30, 2026)

1. Information related to sales and profit/loss for each reportable segment and breakdown of revenue

(Millions of yen)

| | Reportable segment | | | | | Others (Note 1) | Total | Adjustment (Note 2) | Amounts shown on interim consolidated statement of income (Note 3) |
|---|---|---|---|---|---|---|---|---|---|
| | Fashion | Entertainment | Anniversaire and Bridal | Real Estate Leasing | Subtotal | | | | |
| Net sales | | | | | | | | | |
| Fashion | 37,616 | - | - | - | 37,616 | - | 37,616 | - | 37,616 |
| Café complex | - | 31,821 | - | - | 31,821 | - | 31,821 | - | 31,821 |
| Karaoke | - | 4,448 | - | - | 4,448 | - | 4,448 | - | 4,448 |
| Fitness | - | 3,038 | - | - | 3,038 | - | 3,038 | - | 3,038 |
| Bridal | - | - | 5,093 | - | 5,093 | - | 5,093 | - | 5,093 |
| Other | - | 7 | - | - | 7 | 101 | 109 | - | 109 |
| Revenue from contracts with customers | 37,616 | 39,316 | 5,093 | - | 82,026 | 101 | 82,128 | - | 82,128 |
| Other revenues | - | 42 | - | 1,174 | 1,216 | - | 1,216 | - | 1,216 |
| External sales | 37,616 | 39,358 | 5,093 | 1,174 | 83,243 | 101 | 83,344 | - | 83,344 |
| Inter-segment sales and transfers | 40 | 17 | 9 | 2,585 | 2,652 | 30 | 2,683 | (2,683) | - |
| Total | 37,656 | 39,376 | 5,102 | 3,760 | 85,895 | 132 | 86,028 | (2,683) | 83,344 |
| Segment profit (loss) | (2,074) | 4,467 | (607) | 850 | 2,635 | (1) | 2,634 | (687) | 1,946 |

Notes: 1. The “Others” classification is businesses not included in reportable segments such as advertising-related business.
2. The -687 million yen adjustment to segment profit (loss) includes 1,646 million yen in elimination for inter-segment transactions and -2,333 million yen in company-wide costs that cannot be allocated to any specific reportable segments. Company-wide costs mainly include administration expenses of the Company that cannot be attributed to reportable segments.
3. Segment profit (loss) is adjusted with operating profit on the interim consolidated statement of income.

2. Information related to impairment losses on non-current assets, or goodwill, etc. for each reportable segment

Material impairment losses related to non-current assets

In the Fashion Business and the Entertainment Business, impairment losses were recognized for operating stores set to be closed for which there is little expectation of recovery; impairment losses of 55 million yen and 506 million yen were booked respectively in the first six months of FY3/27.

* *This financial report is solely a translation of “Kessan Tanshin” (in Japanese, including attachments), which has been prepared in accordance with accounting principles and practices generally accepted in Japan, for the convenience of readers who prefer an English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*