NEWS RELEASE
November 6, 2026

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Notice Regarding Revisions of Consolidated Earnings Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2027

ALCONIX CORPORATION (the "Company") hereby announces that its Board of Directors resolved today to revise the full-year consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2027.

1. Revision of Earnings Forecast

(1) Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Initial Forecast (A)	265,000	14,700	14,000	9,200	306.60.
Revised Forecast (B)	300,000	20,500	20,000	13,000	432.03
Change (B-A)	35,000	5,800	6,000	3,800	
Percentage Change (%)	13.2	39.5	42.9	41.3	
Reference: FY2026 Actual Results	219,720	9,743	8,947	5,598	186.58

(2) Reasons for the Revision to Earnings Forecast

During the first half of the fiscal year ending March 31, 2027, all segments performed favorably, mainly due to persistently high non-ferrous metal prices, special demand from customers, and continued strong demand related to semiconductors. Although there are factors that may affect future performance, such as demand normalization toward the fiscal year-end and declines in market prices, the ALCONIX Group now expects results to exceed the previous forecast announced in August 2026.

Accordingly, the forecast has been revised as shown above.

For details of the revised forecasts by business segment, please refer to the attached materials.

2. Revision of Dividend Forecast (Dividend Increase)

(1) Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2027

(April 1, 2026 – March 31, 2027)

	Dividend per Share		
Record Date	Second Quarter-End	Fiscal Year-End	Total
Previous Forecast (Announced August 5, 2026)	¥47.00	¥48.00	¥95.00
Result	¥51.00	-	-
Revised Forecast (Announced November 6, 2026)	-	¥51.00	¥102.00
Reference: FY2026 Actual Results	¥42.00	¥45.00	¥87.00

(2) Reasons for the Revision to Dividend Forecast

The ALCONIX Group's basic policy regarding shareholder returns is to maintain stable dividends while securing the internal reserves necessary for future business expansion and strengthening its management foundation. The Group has targeted a dividend on equity (DOE) ratio of 4.0% or more.

Based on the above policy and the revised earnings forecast, the Company has decided to revise its annual dividend forecast for the fiscal year ending March 31, 2027 to ¥102 per share.

Note Regarding Forward-Looking Statements

The earnings forecasts presented above are based on information available to the Company as of the date of this release. Actual results may differ materially from these forecasts due to various factors.

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Revised Outlook by Segment for the Fiscal Year Ending March 31, 2027 (Announced in Nov.)

(Million yen)			Actual Results for FY 3/26	Fiscal Year Ending March 2027					
				Previous Forecast Announced in Aug.) (A)	1H Results (B)	Progress Rate (B)/(A)	Revised Forecast Announced in Nov.) (C)	Percentage Change (C)/(A)-1	Progress Rate (B)/(C)
Trading	Electronic and Advanced Materials	Net Sales	39,763	48,000	31,459	65.5%	58,000	+20.8%	54.2%
		Segment Profit	2,875	4,500	5,839	129.8%	7,500	+66.7%	77.9%
	Aluminum and Copper	Net Sales	90,601	110,000	62,306	56.6%	120,000	+9.1%	51.9%
		Segment Profit or Loss	(65)	1,000	1,828	182.8%	2,000	+100.0%	91.4%
	Total	Net Sales	130,364	158,000	93,766	59.3%	178,000	+12.7%	52.7%
		Segment Profit	2,809	5,500	7,667	139.4%	9,500	+72.7%	80.7%
		Profit Margin	2.2%	3.5%	8.2%	-	5.3%	-	-
Manufacturing	Equipment and Materials	Net Sales	48,428	63,000	34,382	54.6%	72,000	+14.3%	47.8%
		Segment Profit	1,482	3,500	2,686	76.7%	4,000	+14.3%	67.2%
	Metal Processing	Net Sales	40,926	44,000	24,301	55.2%	50,000	+13.6%	48.6%
		Segment Profit	4,630	5,000	3,519	70.4%	6,500	+30.0%	54.1%
	Total	Net Sales	89,355	107,000	58,683	54.8%	122,000	+14.0%	48.1%
		Segment Profit	6,112	8,500	6,206	73.0%	10,500	+23.5%	59.1%
		Profit Margin	6.8%	7.9%	10.6%	-	8.6%	-	-
Total		Net Sales	219,720	265,000	152,450	57.5%	300,000	+13.2%	50.8%
		Ordinary Profit	8,947	14,000	13,883	99.2%	20,000	+42.9%	69.4%
		Profit Margin	4.1%	5.3%	9.1%	-	6.7%	-	-