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November 6, 2026

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Meiko Electronics Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6787
URL: https://www.meiko-elec.com/
Representative: Yuichiro Naya (President & CEO)
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: November 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	165,751	48.7	17,494	53.2	14,267	25.6	10,962	16.7
September 30, 2025	111,493	13.6	11,418	22.9	11,360	41.9	9,395	48.3

Note: Comprehensive income For the six months ended September 30, 2026: ¥10,247 million [8.0%]
For the six months ended September 30, 2025: ¥9,489 million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	213.54	-
September 30, 2025	179.99	-

Note: The Company conducted a two-for-one stock split of its common stock, effective November 2, 2026. “Interim net income per share” has been calculated assuming that the stock split had been conducted at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	426,093	144,904	32.2
March 31, 2026	335,291	143,807	40.6

Reference: Equity
As of September 30, 2026: ¥137,279 million
As of March 31, 2026: ¥136,268 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	70.00	115.00
Fiscal year ending March 31, 2027	-	90.00			
Fiscal year ending March 31, 2027 (Forecast)			-	45.00	-

Note: Revisions to the forecast of cash dividends most recently announced: Yes

The above "Cash dividends" section shows the status of dividends on common stock. For dividends on class shares (unlisted) issued by the Company, which have different rights from those of common shares, please refer to "(Reference) Dividends on Class Shares" below.
Please refer to today's timely disclosure for the reasons for the revisions above.
The Company conducted a two-for-one stock split of its common stock, effective November 2, 2026. The year-end dividend per share (forecast) for the fiscal year ending March 31, 2027 reflects the impact of the stock split, and the total annual dividend per share is therefore presented as "–". Without taking the stock split into consideration, the year-end dividend per share (forecast) for the fiscal year ending March 31, 2027 would be ¥90, and the total annual dividend per share would be ¥180.

3. Forecast of consolidated financial results for the year ending March 31, 2027(from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	380,000	58.0	48,000	95.3	45,000	69.9	34,000	71.9	662.31

Note: Revisions to the consolidated financial results forecast most recently announced: Yes
Net income per share in the consolidated financial results forecast for the fiscal year ending March 31, 2027 has been calculated assuming that the aforementioned stock split had been conducted. If the stock split were not taken into account, net income per share would be ¥1,324.62.

*Notes

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 3 companies (Company name) Meiko Electronics Quang Minh Co., Ltd.
Meiko Electronics Yen Quang Co., Ltd.
Meiko Electronic Components Co., Ltd.
Excluded: - companies (Company name) –
(Significant changes in the scope of consolidation)
Meiko Electronics Quang Minh Co., Ltd., which was a non-consolidated subsidiary in the previous fiscal year, has been included in the scope of consolidation from the current interim consolidated accounting period due to its increased importance.
Meiko Electronics Yen Quang Co., Ltd. has been included in the scope of consolidation due to its establishment during the current interim consolidated accounting period.
Meiko Electronic Components Co., Ltd. has been included in the scope of consolidation due to the Company acquired all of its shares during the current interim consolidated accounting period.

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
(Calculation of Tax Expenses)
Tax expenses are calculated by multiplying income before income taxes for the interim period by an estimated effective tax rate. The estimated effective tax rate is reasonably determined based on the effective tax rate after the application of tax effect accounting to income before income taxes for the consolidated fiscal year including the current interim consolidated accounting period.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	53,606,640 shares
As of March 31, 2026	53,606,640 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,270,016 shares
As of March 31, 2026	2,273,216 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	51,334,071 shares
Six months ended September 30, 2025	51,321,288 shares

Note1: The number of treasury shares at the end of the period and the treasury shares deducted from the average number of shares outstanding during the period includes the Company's shares held as trust assets for the “Stock Delivery Trust for Directors” and the “Stock Benefit Trust (J-ESOP)”.

Note2: The Company conducted a two-for-one stock split of its common stock, effective November 2, 2026. “Number of issued shares at the end of the period,” “Number of treasury shares at the end of the period,” and “Average number of shares outstanding during the period” have been calculated assuming that the stock split had been conducted at the beginning of the previous consolidated fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements including operational forecasts in this report are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual results may differ materially due to various factors.

* The Company plans to hold an IR meeting on financial results briefing for institutional investors on November 12, 2026. The materials used in the IR meeting will be posted on the Company’s website immediately after the meeting.

(Reference) Dividends on Class Shares

Breakdown of dividends per share related to class shares with different rights from those of common stocks is as follows.

First corporate bond-type class shares	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Financial year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2026	-	2,256,164.40	-	2,243,835.60	4,500,000.00
March 31, 2027	-	-			
March 31, 2027 (forecast)			-	-	-

Note1: The number of the above first bond type class shares issued is 70, and the shares were issued on October 25, 2022.

Note2: With respect to the above first bond type class shares, the Company acquired all of the shares on August 5, 2026 and canceled them on the same date. Accordingly, no dividends will be paid for the fiscal year ending March 31, 2027.