Supplementary Materials: Financial Results for Q2 FY2026 (Six Months Ended September 30, 2026)

November 6, 2026

A&D HOLON Holdings Company, Limited

Security Code: 7745

Financial Summary for Q2 FY2026

Significant decline in profit due to sluggish performance resulting from demand adjustments in the Semiconductor-related Business. Net sales and operating profit exceeded the H1 forecast, supported by strong performance in the Measuring and Weighing Equipment Business and the Medical and Healthcare Equipment Business. In addition, the order backlog of the Semiconductor-related Business increased 40.3% YoY, indicating increasingly clear signs of a recovery in demand.

Full-Year Forecast for FY2026

Demand is expected to remain solid across all regions in the Medical and Healthcare Equipment Business. The Measuring and Weighing Equipment Business is also expected to continue delivering steady performance, particularly in Japan. Accordingly, the full-year forecast has been revised upward to net sales of ¥70.0 billion (+2.9% versus the initial forecast) and operating profit of ¥8.0 billion (+14.3% versus the initial forecast). The dividend forecast for FY2026 remains unchanged at ¥60 per share annually (interim dividend: ¥30; year-end dividend: ¥30).

Results Overview for Q2 FY2026

Net sales were ¥30,172 million (down 0.7% year on year), while operating income decreased significantly to ¥2,178 million (down 31.0%). Both net sales and operating profit exceeded the H1 forecast.

(Unit: Million yen)	H1 of FY2025		H1 of FY 2026		Change	YoY	(Reference)	
	Amount	Percentage	Amount	Percentage			Initial forecast for FY2026 H1	Achievement rate
Net sales	30,381	—	**30,172**	—	-209	**-0.7%**	28,000	107.8%
Cost of sales	16,671	54.9%	**16,243**	53.8%	-428	**-2.6%**	—	—
Gross profit	13,710	45.1%	**13,928**	46.2%	218	**1.6%**	—	—
SG&A expenses	10,553	34.7%	**11,749**	38.9%	1,196	**11.3%**	—	—
Operating profit	3,156	10.4%	**2,178**	7.2%	-978	**-31.0%**	800	272.4%
Ordinary profit	3,330	11.0%	**2,273**	7.5%	-1,056	**-31.7%**	750	303.2%
Net profit before taxes	2,774	9.1%	**2,479**	8.2%	-294	**-10.6%**	—	—
Net profit attributable to parent company shareholders	1,704	5.6%	**1,666**	5.5%	-37	**-2.2%**	400	416.5%
EPS(yen)	62.25	—	**60.84**	—	-1.41	—	14.61	—

Results by Business Segment

Semiconductor-related Business

- The demand adjustment phase in our business areas continued, and lower net sales resulted in reduced profit due to insufficient absorption of fixed costs.
- Order backlog remained solid at ¥8.473 billion, exceeding the level of the same period of the previous year, while signs of a recovery in demand became increasingly evident.

(Unit: Million yen)	H1 of FY2025	H1 of FY2026	YoY
Net sales	**5,075**	**1,279**	**-74.8%**
Operating profit *2	**1,570**	**-675**	**-**
Order backlog *3	**6,041**	**8,473**	**+40.3%**

Measuring and Weighing Equipment Business

- In Japan, net sales increased, supported by multiple MCS automotive testing projects and the consolidation of ADC CORPORATION from Q2. Profit also increased due to cost control efforts.
- In the Americas, sluggish demand for MCS products continued. Net sales remained at the prior-year level due to foreign exchange effects, while operating losses widened following higher SG&A expenses.
- In Asia and Oceania, sales of weighing equipment remained strong, particularly in India and Taiwan.

(Unit: Million yen)	H1 of FY2025	H1 of FY2026	YoY
Net sales	**13,505**	**14,925**	**+10.5%**
Weighing equipment	10,367	11,507	+11.0%
MCS equipment *1	3,138	3,417	+8.9%
Operating profit *2	**679**	**1,027**	**+51.3%**
Order backlog *3	**6,874**	**6,398**	**-6.9%**

Medical and Healthcare Equipment Business

- In Japan, demand for both medical and healthcare equipment remained strong, and operating profit increased on higher production of products for overseas markets.
- In the Americas, strong demand continued for both medical and healthcare equipment. Despite higher sales promotion costs, operating profit increased due to higher sales and U.S. tariff refunds.
- In Europe, local demand remained firm. Net sales increased due to special demand projects and foreign exchange effects, while operating profit grew on pricing optimization and favorable currency movements, despite higher sales promotion costs.

(Unit: Million yen)	H1 of FY2025	H1 of FY2026	YoY
Net sales	**11,800**	**13,967**	**+18.4%**
Medical equipment	2,282	2,930	+28.4%
Home healthcare equipment	9,517	11,037	+16.0%
Operating profit *2	**1,706**	**2,909**	**+70.5%**
Order backlog *3	**291**	**460**	**+58.1%**

*1: MCS equipment is the renamed product line previously referred to as "DSP equipment" (MCS: Measurement Control Simulation)
*2: Segment operating profit figures do not include corporate expenses or intersegment transaction adjustments (-¥799 million in H1 FY2025, -¥1,083 million in H1 FY2026)
*3: While the Group primarily engages in production based on demand forecasts, certain products are manufactured to order. The order backlog figures represent actual orders for made-to-order products.

Results by Region

In Japan, sales and profit decreased year on year due to the ongoing demand adjustment phase in the Semiconductor-related Business.
In the Americas, the Medical and Healthcare Equipment Business drove overall performance. Both sales and profit increased year on year, supported by foreign exchange effects and U.S. tariff refunds.
In Europe, the Medical and Healthcare Equipment Business drove overall performance. Sales increased and profit rose significantly year on year, supported by pricing optimization and foreign exchange effects.

(Unit: Million yen)

		Japan			Americas			Europe			Asia and Oceania		
		FY2025 H1	FY2026 H1	YoY	FY2025 H1	FY2026 H1	YoY	FY2025 H1	FY2026 H1	YoY	FY2025 H1	FY2026 H1	YoY
Semiconductor-related Business	Net sales	5,075	1,200	-76.3%	-	40	-				-	38	-
	Operating profit *	1,570	-696	-	-	13	-				-	7	-
Measuring and Weighing Equipment Business	Net sales	7,942	8,893	+12.0%	2,355	2,418	+2.7%	285	368	+29.1%	2,922	3,244	+11.0%
	Operating profit *	366	592	+61.8%	-1	-42	-	-14	60	-	328	416	+26.7%
Medical and Healthcare Equipment Business	Net sales	1,980	2,196	+10.9%	5,122	6,304	+23.1%	4,419	5,114	+15.7%	277	352	+26.8%
	Operating profit *	1,456	1,843	+26.5%	139	513	+269.0%	24	430	+1,655.8%	85	121	+42.4%
Total	Net sales	14,998	12,290	-18.1%	7,478	8,763	+17.2%	4,704	5,483	+16.6%	3,200	3,635	+13.6%
	Operating profit *	3,393	1,743	-48.7%	137	484	+252.7%	10	491	+4,698.4%	414	545	+31.7%

* Segment operating profit figures do not include corporate expenses or intersegment transaction adjustments (-¥799 million in H1 FY2025, -¥1,083 million in H1 FY2026)

Revision to Full-Year Forecast

Strong performance in the Measuring and Weighing Equipment Business and the Medical and Healthcare Equipment Business, together with U.S. tariff refunds and favorable foreign exchange effects, drove H1 results above the initial forecast. Based on this progress and future demand expectations, the full-year forecast has been revised upward.

(Unit: Million yen)		FY2026 H1			FY2026 Full Year			(Reference) FY2025	
		Initial forecast	Actual	Forecast(%)	Initial forecast	Revised forecast	vs. Initial forecast	Actual	vs. FY2026 forecast
Net sales	**Total**	28,000	**30,172**	**107.8%**	**68,000**	**70,000**	**+2.9%**	**69,326**	**+1.0%**
by segment	Semiconductor-related	-	1,279	-	8,500	8,500	0.0%	11,114	-23.5%
	Measuring and Weighing	-	14,925	-	32,300	33,000	+2.2%	31,545	+4.6%
	Medical and Healthcare	-	13,967	-	27,200	28,500	+4.8%	26,667	+6.9%
Operating profit	**Total**	800	**2,178**	**272.4%**	**7,000**	**8,000**	**14.3%**	**9,209**	**-13.1%**
by segment	Semiconductor-related	-	-675	-	1,900	1,900	0.0%	3,628	-47.6%
	Measuring and Weighing	-	1,027	-	3,200	3,400	+6.3%	3,387	+0.4%
	Medical and Healthcare	-	2,909	-	4,300	5,100	+18.6%	4,009	+27.2%
Ordinary profit		750	**2,273**	**303.2%**	**6,900**	**8,200**	**+18.8%**	**9,470**	**-13.4%**
Net profit attributable to parent company shareholders		400	**1,666**	**416.5%**	**4,500**	**5,500**	**+22.2%**	**5,923**	**-7.1%**
EPS(yen)		14.61	**60.84**	-	**164.31**	**200.82**	-	**216.33**	-

Assumed exchange rates: USD 1 = JPY 150.00, RUB 1 = JPY 1.90

* Segment operating profit figures do not include corporate expenses or intersegment transaction adjustments

Applying electron-optical technologies cultivated through CD-SEM development to photomask defect repair and other new technology domains

Semiconductor-related Business Strengthening medium-to-long-term competitiveness

HOLON CO., LTD. ("HOLON"), a consolidated subsidiary of the Company, presented research results on photomask defect repair technology utilizing aberration-corrected SEM at SPIE Photomask Technology + Extreme Ultraviolet Lithography 2026, demonstrating the application of its electron optical technologies beyond conventional CD-SEM solutions.

Overview of Research Results

- By leveraging the aberration-correction optical system incorporated in HOLON's CD-SEM platform, an extremely small electron beam diameter can be maintained even at the low accelerating voltages required for defect repair, enabling highly accurate defect repair processing.
- The system was evaluated across a range of performance metrics, including repair process repeatability, dimensional control, repair profile, repair accuracy, and optical characteristics after repair. The results confirmed that the system meets practical requirements for photomask defect repair applications.

Photomask defect repair technology plays a critical role in improving photomask yield.

HOLON is developing a photomask defect repair system equipped with an aberration-corrected SEM column, enabling both electron beam spot-size reduction and highly accurate defect repair. Leveraging its core electron-optical technologies to create new value.

* Reference: Press Release dated September 10, 2026 https://andholon.com/wp-content/uploads/2026/09/news_20260910_jp.pdf
* This matter relates to research and development activities and is not expected to have any impact on the Group's financial results for FY2026.

Appendix (Reference): Business Overview

Semiconductor-related Business

In the front-end process of semiconductor manufacturing, this business provides products related to photomask fabrication, including photomask measurement equipment designed to meet the dimensional accuracy required for EUV mask production at the 1.6 nm node and beyond, electron microscopes capable of measurement at the nanometer level, and electron guns for use in microfabrication equipment.

Front-end process

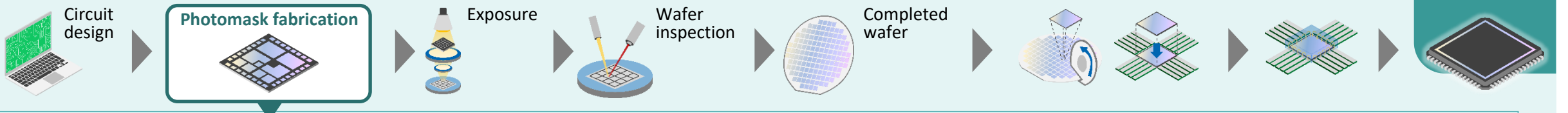
Photomask process: Circuit design → **Photomask fabrication**

Photolithography process: Exposure → Wafer inspection

Completion: Completed wafer

Back-end process

Cutting and bonding process → Encapsulation process → **Completed IC chip**





Photomask CD-SEM



SEM for photomask defect review and analysis



Electron gun



Ultra-high-performance high voltage power supply

■ **Other products**

- **Ultra-high-performance constant-current power supply**
- **High-speed, high-precision deflection amplifier**

Measuring and Weighing Equipment Business

This business provides equipment for the high-precision measurement and analysis of physical quantities such as sound, vibration, displacement, force, and viscoelasticity, as well as equipment for weighing objects.



Tensile and compression testing machine



Tire rolling resistance testing machine



Automotive testing equipment



Electronic balance for analysis purposes



Weighing sensor for production lines



8 ½-digit digital multimeter

Medical and Healthcare Equipment Business

This business offers a wide range of equipment, from medical to home-use products, including the digital blood pressure monitors the Company has been manufacturing since its founding, as well as certified scales used in hospitals and other settings.



Fully automatic blood pressure monitor



Biometric monitor



Professional scale



Blood pressure monitor for home use



Nebulizer

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Caution

Statements regarding forecasts contained in this document are based on judgments made in accordance with information currently available and are subject to change due to future economic trends and new technological developments in Japan and around the world.

Accordingly, A&D HOLON Holdings Company, Limited (the “Company”) does not guarantee the accuracy of said statements.