(November 6, 2026)

Summary of Consolidated Financial Results for the First Half of FY2027, and Forecast of Consolidated Financial Results for FY2027

＜ Consolidated Financial Results ＞

(Millions of yen, percentage figures show year-on-year ratio.)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
First half of FY2027	***213,509***	***102.7%***	***8,440***	***77.4%***	***9,975***	***81.9%***	***10,226***	***109.7%***
First half of FY2026	***207,903***	***101.5%***	***10,908***	***103.6%***	***12,183***	***99.2%***	***9,323***	***66.4%***

NIPPN CORPORATION (President and CEO: Toru Otao; Head office: Chiyoda-ku, Tokyo; hereinafter "NIPPN") and its group companies are striving to continuously improve its corporate value based on the management philosophy of "Contributing to the realization of a sustainable society by pursuing the well-being (happiness, health, and smiles) of people."

On September 26, 2026, we marked the 130th anniversary of our founding. Building on the technical capabilities we have cultivated over many years to create "deliciousness" and "smiles," as well as the unwavering trust we have earned, we will continue working toward further growth and enhanced corporate value.

During the first half of fiscal 2027, we launched the new master brand "nippn IRODORI GOHAN." We will position this brand as a pillar of our master brand strategy—alongside "Oh'my Premium"—to drive further growth in our frozen food business.

In addition, we entered into a principal partner agreement with FRAGOLAD KAGOSHIMA, a men's professional volleyball team competing in the SV League, Japan's highest-level volleyball league. In the future, we will work to contribute to the community through co-creation with the volleyball team, in addition to strengthening the ability to communicate the brand through display of the logo on the uniform, etc.

With these measures, we will strive to further strengthen the competitive market advantage of our brand, stabilize the revenue base, and increase our corporate value.

In October 2026, we integrated the Central Research Laboratory and the Research & Development Dept. and established a new Research and Development Headquarters. Through this organizational restructuring and the relocation to the new facility, NIPPN R&D Center, scheduled for spring 2027 or later, we will strengthen our research and development foundation, promote open innovation, and create new value, contributing to sustainable business growth.

For the consolidated financial results in the first half of fiscal 2027, net sales increased by 2.7% year-on-year to ¥213,509 million, due to steady sales volumes as well as the implementation of price revisions. In terms of profit, following an increase in various costs, including raw material costs, personnel costs and logistics costs in each business, and due to an increase in depreciation burden associated with newly operational mills and plants, operating income

decreased by 22.6% year-on-year to ¥8,440 million and ordinary income decreased by 18.1% year-on-year to ¥9,975 million. On the other hand, due to the sale of investment securities in accordance with our policy for reducing our cross-shareholdings, profit attributable to owners of parent increased by 9.7% year-on-year to ¥10,226 million.

＜ Forecast of Consolidated Financial Results for FY2027 ＞

For the full year, the forecast of the consolidated financial results announced on May 12, 2026 has been unchanged.

With regard to dividends, we plan to pay total cash dividends of ¥68 per share for the full year ending March 31, 2027, unchanged from the forecast.