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November 6, 2026

To Whom It May Concern

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Notice Concerning Differences Between Consolidated Financial Results Forecasts and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027, Revision to Full-Year Consolidated Financial Results Forecasts, Dividends of Surplus (Interim Dividends), and Revision to the Year-End Dividend Forecast

Shinsho Corporation (hereinafter the "Company") hereby announces that differences have arisen between its consolidated financial results forecasts for the first half of the fiscal year ending March 31, 2027, released on August 6, 2026, and the actual results for the same period released today, and that it has revised its full-year consolidated financial results forecasts. The details are described below.

The Company further announces that, at a meeting of the Board of Directors held today, it resolved to pay dividends of surplus (an interim dividend) with a record date of September 30, 2026, and to revise its year-end dividend forecast. The details are described below.

1. Differences between consolidated financial results forecasts and actual results for the first half of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales Millions of yen	Operating profit Millions of yen	Ordinary profit Millions of yen	Profit attributable to owners of parent Millions of yen	Basic earnings per share Yen
Previously announced forecasts (A)	350,000	6,700	6,300	4,600	174.06
Actual results (B) (First half of the fiscal year ending March 31, 2027)	352,632	8,284	7,879	6,905	261.30
Change (B – A)	+2,632	+1,584	+1,579	+2,305	-
Change (%)	+0.8%	+23.6%	+25.1%	+50.1%	-
(Reference) Actual results for the first half of the previous fiscal year (First half of the fiscal year ended March 31, 2026)	292,751	5,273	5,783	4,073	154.20

2. Revision to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales Millions of yen	Operating profit Millions of yen	Ordinary profit Millions of yen	Profit attributable to owners of parent Millions of yen	Basic earnings per share Yen
Previously announced forecasts (A)	706,000	13,500	12,500	9,500	359.48
Revised forecasts (B)	706,000	14,800	14,000	10,000	378.00
Change (B – A)	-	+1,300	+1,500	+500	-
Change (%)	-	+9.6%	+12.0%	+5.3%	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	608,142	11,577	11,022	8,286	313.65

3. Reasons for the revision

Consolidated results for the interim period exceeded the previously announced figures. Demand remained strong in the semiconductor field, driven by AI and data centers, and in machinery related to decarbonization and energy. In addition, the earning power of our domestic and overseas group companies improved and contributed to consolidated results.
From the third quarter onward, demand related to AI and data centers is expected to remain firm. We have therefore revised upward our full-year earnings forecasts.

4. Dividends of surplus (interim dividends) and revision to the year-end dividend forecast

(1) Details of the dividends of surplus (interim dividends)

	Determined amount	Most recent dividend forecast (announced on August 6, 2026)	Dividend for the previous fiscal year (Fiscal year ended March 31, 2026)
Record date	September 30, 2026	September 30, 2026	September 30, 2025
Dividend per share	70.00 yen	69.00 yen	53.00 yen
Total amount of dividends	1,859 million yen	-	1,408 million yen
Effective date	December 7, 2026	-	December 8, 2025
Source of dividends	Retained earnings	-	Retained earnings

Note: Total dividends are rounded down to the nearest million yen.

(2) Revision to the year-end dividend forecast for the fiscal year ending March 31, 2027

	Dividend per share (Yen)		
Record date	2Q end	Year-end	Total
Previously announced forecast	69.00 yen	69.00 yen	138.00 yen
Revised forecast		70.00 yen	140.00 yen
Actual results for the current fiscal year	70.00 yen		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	53.00 yen	53.00 yen	106.00 yen

Note: The above dividend forecast is based on information currently available. Actual dividends may differ from the forecast due to various factors going forward.

(3) Reasons for the revision

The Company positions the return of profits to shareholders as one of its key management priorities. While taking into consideration the strengthening of its financial position and the retained earnings necessary for future business development, the Company's basic policy is to continue paying stable dividends, with a dividend policy of "a consolidated dividend payout ratio of 30% or more, or a dividend of 100 yen per share, whichever is higher."
Based on this policy, and after comprehensively taking into account recent business performance trends and the business environment, the Company has decided the amount of the interim dividend as described above and is revising its year-end dividend forecast.

End