Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: JUSTSYSTEMS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4686
URL: https://www.justsystems.com
Representative: Kyotaro Sekinada, President & CEO
Inquiries: Hiroshi Shigeta, Division Director of the Corporate Planning Div.
Telephone: +81-3-5324-7900
Scheduled date to file semi-annual securities report: November 9, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	25,481	(1.8)	12,640	4.9	13,004	6.1	8,793	6.1
September 30, 2025	25,951	17.5	12,049	22.9	12,257	25.9	8,291	25.4

Note: Comprehensive income For the six months ended September 30, 2026: ¥8,783 million [5.9%]
For the six months ended September 30, 2025: ¥8,291 million [26.5%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	136.92	–
September 30, 2025	129.11	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	145,387	126,508	87.0
March 31, 2026	136,412	118,688	87.0

Reference: Equity
As of September 30, 2026: ¥126,508 million
As of March 31, 2026: ¥118,688 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	12.00	–	15.00	27.00
Fiscal year ending March 31, 2027	–	15.00			
Fiscal year ending March 31, 2027 (Forecast)			–	15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	64,224,800 shares
As of March 31, 2026	64,224,800 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,069 shares
As of March 31, 2026	1,020 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	64,223,759 shares
Six months ended September 30, 2025	64,223,839 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions regarding the forward-looking statements and others)

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ substantially due to various factors.

Semi-annual consolidated financial statements
Semi-annual consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	104,901	104,038
Notes and accounts receivable - trade	3,068	3,664
Securities	10,000	19,976
Merchandise and finished goods	927	684
Raw materials and supplies	1,684	1,215
Prepaid expenses	2,741	2,398
Other	1,346	1,572
Allowance for doubtful accounts	(77)	(81)
Total current assets	124,591	133,468
Non-current assets		
Property, plant and equipment		
Buildings and structures (Net)	2,417	2,369
Land	3,569	3,569
Other (Net)	194	165
Total property, plant and equipment	6,181	6,103
Intangible assets		
Software	3,691	3,558
Software in progress	123	546
Other	0	0
Total intangible assets	3,815	4,104
Investments and other assets		
Investment securities	14	14
Other	1,808	1,695
Total investments and other assets	1,823	1,710
Total non-current assets	11,821	11,919
Total assets	136,412	145,387

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	378	164
Accounts payable - other	2,280	1,119
Income taxes payable	4,522	4,357
Unearned revenue	8,436	11,126
Provision for bonuses	588	651
Other	1,196	1,041
Total current liabilities	17,402	18,461
Non-current liabilities		
Retirement benefit liability	204	217
Other	118	199
Total non-current liabilities	322	417
Total liabilities	17,724	18,879
Net assets		
Shareholders' equity		
Share capital	10,146	10,146
Capital surplus	12,293	12,293
Retained earnings	96,236	104,067
Treasury shares	(2)	(2)
Total shareholders' equity	118,674	126,504
Accumulated other comprehensive income		
Foreign currency translation adjustment	18	3
Remeasurements of defined benefit plans	(5)	–
Total accumulated other comprehensive income	13	3
Total net assets	118,688	126,508
Total liabilities and net assets	136,412	145,387

Semi-annual consolidated statements of income and semi-annual consolidated statements of comprehensive income

Semi-annual consolidated statements of income (cumulative)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	25,951	25,481
Cost of sales	5,070	4,597
Gross profit	20,880	20,883
Selling, general and administrative expenses	8,830	8,242
Operating profit	12,049	12,640
Non-operating income		
Interest income	209	417
Other	13	27
Total non-operating income	222	445
Non-operating expenses		
Foreign exchange losses	2	28
Other	12	53
Total non-operating expenses	14	81
Ordinary profit	12,257	13,004
Profit before income taxes	12,257	13,004
Income taxes	3,965	4,210
Profit	8,291	8,793
Profit attributable to owners of parent	8,291	8,793

Semi-annual consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	8,291	8,793
Other comprehensive income		
Foreign currency translation adjustment	(2)	(15)
Remeasurements of defined benefit plans, net of tax	1	5
Total other comprehensive income	(0)	(10)
Comprehensive income	8,291	8,783
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,291	8,783

Semi-annual consolidated statements of cash flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	12,257	13,004
Depreciation	1,390	1,229
Increase (decrease) in provision for bonuses	(7)	62
Interest and dividend income	(209)	(417)
Foreign exchange losses (gains)	2	28
Decrease (increase) in trade receivables	(476)	(596)
Decrease (increase) in inventories	(357)	702
Increase (decrease) in trade payables	(128)	(213)
Increase (decrease) in accounts payable - other	(1,017)	(1,192)
Increase (decrease) in unearned revenue	3,478	2,683
Decrease (increase) in prepaid expenses	598	339
Increase (decrease) in retirement benefit liability	13	18
Other, net	573	(4)
Subtotal	16,118	15,645
Interest and dividends received	92	134
Income taxes paid	(3,063)	(4,289)
Net cash provided by (used in) operating activities	13,147	11,490
Cash flows from investing activities		
Net decrease (increase) in time deposits	–	(30,000)
Purchase of securities	–	(9,945)
Purchase of property, plant and equipment	(5)	(15)
Purchase of intangible assets	(1,497)	(1,411)
Other, net	(371)	1
Net cash provided by (used in) investing activities	(1,874)	(41,370)
Cash flows from financing activities		
Purchase of treasury shares	(0)	(0)
Dividends paid	(770)	(963)
Net cash provided by (used in) financing activities	(770)	(963)
Effect of exchange rate change on cash and cash equivalents	(25)	(20)
Net increase (decrease) in cash and cash equivalents	10,477	(30,863)
Cash and cash equivalents at beginning of period	60,569	64,901
Cash and cash equivalents at end of period	71,046	34,038