November 6, 2026

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(Securities code: 5461; Tokyo Stock Exchange, Nagoya Stock Exchange)
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Notice Regarding Differences Between Financial Results Forecasts and Actual Results for the Six Months Ended September 30, 2026 and Revisions to Full-Year Financial Results Forecasts

Chubu Steel Plate Co., Ltd. (the "Company") hereby announces that there was a difference between forecasts disclosed on September 17, 2026 and actual results of financial results for the Six Months Ended September 30, 2026.

In addition, the Company hereby announces that considering recent performance trends, a decision was passed at the meeting of the Board of Directors held on November 6, 2026, to revise the full-year financial results forecasts for the fiscal year ending March 31, 2027, which were disclosed on September 17, 2026, as described below.

1. Differences between the consolidated financial results forecasts and actual results for consolidated financial results for the Six Months Ended September 30, 2026

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	29,500	(800)	(700)	(500)	(18.68)
Results (B)	29,164	(343)	(139)	(121)	(4.56)
Change (B-A)	(335)	456	560	378	
Change (%)	(1.1)	—	—	—	
(Reference) Actual results for the same period of the previous fiscal year (Six months ended September 30, 2025)	23,263	560	652	441	16.31

2. Differences between the non-consolidated financial results forecasts and actual results for non-consolidated financial results for the Six Months Ended September 30, 2026

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	27,800	(1,100)	(1,000)	(700)	(26.15)
Results (B)	27,384	(660)	(451)	(315)	(11.79)
Change (B-A)	(415)	439	548	384	
Change (%)	(1.5)	—	—	—	
(Reference) Actual results for the same period of the previous fiscal year (Six months ended September 30, 2025)	21,478	297	398	274	10.13

3. Reasons for the differences

In the steel-related business, which is the Group's principal segment, net sales were broadly in line with expectations. However, profits exceeded the previously announced forecasts on both a consolidated and non-consolidated basis, mainly due to differences in the valuation of inventories of raw materials and work in process.

4. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	68,700	300	600	300	11.32
Revised forecasts (B)	69,400	800	600	300	11.30
Change (B-A)	700	500	—	—	
Change (%)	1.0	166.7	—	—	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	51,103	923	1,113	1,275	47.08

5. Revisions to Non-consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Net income	Basic earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	65,400	(300)	(100)	(100)	(3.77)
Revised forecasts (B)	66,000	100	0	0	0.00
Change (B-A)	600	400	100	100	
Change (%)	0.9	—	—	—	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	47,501	342	562	892	32.94

6. Reason for revision

In addition to the actual results for the second quarter exceeding expectations, we have revised our net sales and profit forecasts to reflect the impact of revisions to the selling prices of steel plates, our main product, current cost conditions, and the expected recognition of loss on disposal of non-current assets (non-operating expenses) in the second half of the fiscal year. There is no change to the dividend forecast in connection with this revision of the earnings forecasts.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.