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Notice Concerning Differences between the Forecasts of Consolidated Financial Results and Actual Results for the Six Months of the Fiscal Year Ending March 31, 2027

Nippon Coke & Engineering Co., Ltd. ("the Company") hereby announces that there is a difference between the consolidated earnings forecast for the six months of the fiscal year ending March 31, 2027, which was announced on May 15, 2026, and the actual results announced today, as follows.

1. Differences between the Forecasts of Consolidated Financial Results and Actual Results for the Six Months of the Fiscal Year Ending March 31, 2027 (from April 1 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit (loss) attributable to owners of parent	Earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously Announced Earnings Forecasts (A)	45,800	800	0	(800)	(2.75)
Actual Results (B)	48,107	1,103	438	(131)	(0.45)
Difference (B-A)	2,307	303	438	669	2.30
Change (%)	5.0	37.9	−	−	−
(Reference) Actual Results for the corresponding period of Fiscal Year 2025 (Six months of the Fiscal Year Ended March 31, 2026)	49,680	517	413	(487)	(1.68)

2. Reason for Differences

Regarding ordinary profit, variances from forecast figures occurred due to factors including: in the coke business, the optimization work for the production structure was completed approximately one month ahead of the original schedule, enabling us to maintain stable production and sales; and in the chemical machinery business, which is the primary business of the comprehensive engineering segment, orders for tea leaf grinding machines for matcha and other teas continued to perform strongly.