Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Yossix Holdings Co., Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 3221
URL: https://yossix.co.jp/
Representative: Masanari Yoshioka Representative Director, Chairman and CEO
Inquiries: Ryuji Matsuoka Executive Officer, General Manager, Corporate Planning Office
Telephone: +81-52(932)8431
Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: November 30, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	13,537	8.8	1,536	8.4	1,740	8.0	1,126	8.8
September 30, 2025	12,441	10.6	1,417	12.3	1,611	14.6	1,035	11.2

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,125 million [8.7%]
For the six months ended September 30, 2025: ¥ 1,035 million [11.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	110.27	-
September 30, 2025	101.16	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	17,654	13,980	79.2	1,374.02
March 31, 2026	17,221	13,284	77.1	1,295.32

Reference: Equity
As of September 30, 2026: ¥ 13,980 million
As of March 31, 2026: ¥ 13,284 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	14.00	-	16.00	30.00
Fiscal year ending March 31, 2027	-	16.00			
Fiscal year ending March 31, 2027 (Forecast)			-	16.00	32.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	28,549	10.2	3,128	4.4	3,445	4.9	2,359	16.5	230.10

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,361,000 shares
As of March 31, 2026	10,361,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	186,240 shares
As of March 31, 2026	104,840 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	10,215,231 shares
Six months ended September 30, 2025	10,235,348 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	11,575,993	11,836,656
Accounts receivable - trade	612,408	554,829
Raw materials and supplies	257,561	269,419
Other	388,955	515,071
Total current assets	12,834,918	13,175,977
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,387,980	2,471,617
Other, net	770,473	802,766
Total property, plant and equipment	3,158,454	3,274,383
Intangible assets	33,136	29,643
Investments and other assets	1,194,544	1,174,257
Total non-current assets	4,386,135	4,478,284
Total assets	17,221,053	17,654,261
Liabilities		
Current liabilities		
Notes and accounts payable - trade	858,498	742,509
Income taxes payable	661,247	608,173
Other	1,672,893	1,590,244
Total current liabilities	3,192,640	2,940,927
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	584,474	594,797
Other	158,947	138,229
Total non-current liabilities	743,421	733,026
Total liabilities	3,936,062	3,673,954
Net assets		
Shareholders' equity		
Share capital	361,315	361,315
Capital surplus	389,420	398,776
Retained earnings	12,837,023	13,799,391
Treasury shares	(304,889)	(580,059)
Total shareholders' equity	13,282,869	13,979,423
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,122	883
Total accumulated other comprehensive income	2,122	883
Total net assets	13,284,991	13,980,307
Total liabilities and net assets	17,221,053	17,654,261

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	12,441,196	13,537,234
Cost of sales	4,051,461	4,564,485
Gross profit	8,389,735	8,972,749
Selling, general and administrative expenses	6,972,390	7,435,752
Operating profit	1,417,344	1,536,996
Non-operating income		
Sponsorship money income	174,102	167,356
Other	25,402	38,412
Total non-operating income	199,505	205,768
Non-operating expenses		
Settlement money paid	-	1,603
Loss on closing of stores	4,255	-
Cash over and short	1,164	375
Other	90	-
Total non-operating expenses	5,511	1,978
Ordinary profit	1,611,339	1,740,787
Extraordinary income		
Gain on sale of non-current assets	2,259	229
Compensation income	-	22,700
Total extraordinary income	2,259	22,929
Extraordinary losses		
Loss on retirement of non-current assets	281	4,784
Other	-	92
Total extraordinary losses	281	4,877
Profit before income taxes	1,613,317	1,758,839
Income taxes - current	572,907	603,911
Income taxes - deferred	5,028	28,461
Total income taxes	577,936	632,372
Profit	1,035,380	1,126,466
Profit attributable to owners of parent	1,035,380	1,126,466

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	1,035,380	1,126,466
Other comprehensive income		
Valuation difference on available-for-sale securities	236	(1,238)
Total other comprehensive income	236	(1,238)
Comprehensive income	1,035,617	1,125,227
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,035,617	1,125,227

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,613,317	1,758,839
Depreciation	219,100	217,784
Interest and dividend income	(8,126)	(26,265)
Gain on sale of non-current assets	(2,259)	(229)
Loss on retirement of non-current assets	281	4,784
Compensation income	-	(22,700)
Decrease (increase) in trade receivables	48,077	113,984
Decrease (increase) in inventories	(17,357)	2,885
Increase (decrease) in trade payables	(70,882)	(43,183)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	10,028	10,323
Increase (decrease) in accrued consumption taxes	16,672	(126,631)
Other, net	41,128	(119,894)
Subtotal	1,849,979	1,769,697
Interest and dividends received	8,126	26,265
Income taxes paid	(373,318)	(656,879)
Income taxes refund	16	180
Proceeds from compensation	-	22,700
Net cash provided by (used in) operating activities	1,484,805	1,161,964
Cash flows from investing activities		
Decrease (increase) in time deposits	-	(1,000,000)
Purchase of non-current assets	(376,654)	(344,068)
Proceeds from sale of non-current assets	2,259	422
Payments of guarantee deposits	(23,392)	(17,342)
Proceeds from refund of guarantee deposits	3,438	5,139
Payments for acquisition of businesses	(49,850)	-
Other, net	(3,184)	(7,583)
Net cash provided by (used in) investing activities	(447,383)	(1,363,433)
Cash flows from financing activities		
Purchase of treasury shares	(94)	(373,785)
Dividends paid	(153,354)	(164,082)
Net cash provided by (used in) financing activities	(153,449)	(537,868)
Net increase (decrease) in cash and cash equivalents	883,972	(739,337)
Cash and cash equivalents at beginning of period	6,571,424	8,075,993
Cash and cash equivalents at end of period	7,455,397	7,336,656