Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Nitta Corporation
Listing: Tokyo Stock Exchange
Securities code: 5186
URL: https://www.nitta.co.jp
Representative: Seiichi Kitamura, President
Inquiries: Koichi Kakegami, Director, Managing Executive officer, and General Manager of Corporate Center
Telephone: +81-6-6563-1211
Scheduled date to file quarterly securities report: November 11, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (April 1, 2026 - September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	50,007	13.4	4,602	78.3	10,116	57.0	8,362	52.5
September 30, 2025	44,112	(0.5)	2,580	0.7	6,443	(11.1)	5,482	(6.0)

Note: Comprehensive income For the six months ended September 30, 2026: ¥11,515million [207.5%]
For the six months ended September 30, 2025: ¥ 3,745million [(65.5)%]

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
September 30, 2026	304.79	304.41
September 30, 2025	197.85	—

Note: Diluted net income per share for the six months ended September 30, 2025 is not shown in the above table, as there were no potentially dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	202,170	175,048	86.1
March 31, 2026	192,432	165,625	85.6

Reference: Equity As of September 30, 2026: ¥174,153million
As of March 31, 2026: ¥164,800million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	72.00	—	88.00	160.00
Fiscal year ending March 31, 2027	—	85.00			
Fiscal year ending March 31, 2027 (Forecast)			—	85.00	170.00

Note: Revisions to the forecast of cash dividends announced most recently: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	96,000	4.5	8,000	36.5	18,000	21.5	15,000	10.9	543.77

Note: Revisions to consolidated earnings forecast announced most recently: None

* Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

Newly included: — (Company name:)

Excluded: — (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	29,272,503 shares
As of March 31, 2026	29,272,503 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,792,630 shares
As of March 31, 2026	1,845,920 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	27,435,886 shares
Six months ended September 30, 2025	27,711,676 shares

* Review of the Japanese originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm : None

* Explanation of appropriate use of business performance forecasts and other special items

The earnings forecasts in this document are based on the current information and certain assumptions that are considered reasonable, and actual results may greatly depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31,2026	As of September 30,2026
Assets		
Current assets		
Cash and deposits	33, 506	33, 429
Notes and accounts receivable – trade	17, 682	17, 675
Electronically recorded monetary claims – operating	9, 230	9, 335
Securities	6, 494	6, 592
Inventories	15, 469	16, 573
Other	2, 735	3, 115
Allowance for doubtful accounts	(31)	(17)
Total current assets	85, 088	86, 703
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16, 015	16, 098
Machinery, equipment and vehicles, net	4, 375	4, 513
Tools, furniture and fixtures, net	1, 247	1, 228
Land	5, 755	6, 454
Construction in progress	1, 978	505
Other, net	1, 249	1, 371
Total property, plant and equipment	30, 620	30, 171
Intangible assets		
Goodwill	20	12
Other	840	781
Total intangible assets	861	794
Investments and other assets		
Investment securities	71, 422	79, 748
Long-term loans receivable	52	50
Retirement benefit asset	3, 166	3, 328
Deferred tax assets	464	462
Other	764	916
Allowance for doubtful accounts	(8)	(5)
Total investments and other assets	75, 861	84, 500
Total non-current assets	107, 343	115, 466
Total assets	192, 432	202, 170

(Millions of yen)

	As of March 31,2026	As of September 30,2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	7, 475	7, 851
Electronically recorded obligations – operating	3, 397	2, 239
Income taxes payable	716	1, 157
Provision for bonuses	1, 094	1, 586
Other	5, 206	4, 079
Total current liabilities	17, 890	16, 914
Non-current liabilities		
Deferred tax liabilities	5, 462	6, 572
Retirement benefit liability	1, 676	1, 668
Other	1, 777	1, 965
Total non-current liabilities	8, 916	10, 207
Total liabilities	26, 806	27, 122
Net assets		
Shareholders' equity		
Share capital	8, 060	8, 060
Capital surplus	6, 610	6, 784
Retained earnings	133, 541	139, 489
Treasury shares	(5, 064)	(4, 918)
Shareholders' equity	143, 147	149, 416
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	7, 920	9, 290
Foreign currency translation adjustment	12, 312	14, 098
Remeasurements of defined benefit plans	1, 419	1, 347
Valuation and translation adjustments	21, 653	24, 736
Non-controlling interests	824	895
Total net assets	165, 625	175, 048
Total liabilities and net assets	192, 432	202, 170

(2) Quarterly Consolidated Statement of Income and Comprehensive Income

Consolidated Statement of Income Six months ended September 30,2026

(Millions of yen)

	Second quarter ended September 30,2025	Second quarter ended September 30,2026
Net sales	44, 112	50, 007
Cost of sales	31, 695	34, 822
Gross profit	12, 416	15, 184
Selling, general and administrative expenses	9, 836	10, 581
Operating profit	2, 580	4, 602
Non-operating income		
Interest income	109	181
Dividend income	266	286
Outsourcing service income	81	76
Share of profit of entities accounted for using equity method	3, 795	5, 365
Other	105	66
Total non-operating income	4, 358	5, 975
Non-operating expenses		
Interest expenses	33	22
Fiduciary obligation expenses	73	71
Litigation expenses	295	214
Foreign exchange losses	73	102
Other	19	50
Total non-operating expenses	496	461
Ordinary profit	6, 443	10, 116
Extraordinary income		
Gain on sale of non-current assets	5	7
Total extraordinary income	5	7
Extraordinary losses		
Loss on retirement of non-current assets	8	5
Loss on valuation of investment securities	64	—
Total extraordinary losses	72	5
Profit before income taxes	6, 376	10, 118
Income taxes - current	659	1, 201
Income taxes - deferred	189	509
Income taxes	849	1, 710
Profit	5, 526	8, 408
Profit attributable to non-controlling interests	44	45
Profit attributable to owners of parent	5, 482	8, 362

Quarterly Consolidated Statement of Comprehensive Income Six months ended September 30,2026

(Millions of yen)

	Second quarter ended September 30,2025	Second quarter ended September 30,2026
Profit	5, 526	8, 408
Other comprehensive income		
Valuation difference on available-for-sale securities	1, 666	1, 364
Foreign currency translation adjustment	(1, 484)	806
Remeasurements of defined benefit plans, net of tax	(42)	(59)
Share of other comprehensive income of entities accounted for using equity method	(1, 921)	995
Total other comprehensive income	(1, 781)	3, 107
Comprehensive income	3, 745	11, 515
Comprehensive income attributable to		
owners of parent	3, 723	11, 445
non-controlling interests	22	70