Translation

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Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2027 (Under Japanese GAAP)

November 6, 2026

Company name:	Charm Care Corporation
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	6062
URL:	https://www.charmcc.jp/
Representative:	Takahiko Shimomura, Chairman and CEO
Contact:	Yoshihiko Maeda, Senior Executive Director
TEL:	+81-6-6445-3389
Scheduled date for dividend payment:	-
Supplementary materials for financial summaries:	Yes
Financial results briefing:	None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to September 30, 2026)

(1) Consolidated operating results (Cumulative) (Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	12,403	12.5	1,537	39.2	1,571	41.8	1,152	53.2
September 30, 2025	11,024	11.7	1,104	26.5	1,108	18.9	752	19.1

(Note) Comprehensive income First quarter of fiscal year ending June 2027 1,125 million yen (37.4%) First quarter of fiscal year ending June 2026 819 million yen (29.8%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	35.25	35.20
September 30, 2025	23.02	22.99

(2) Consolidated financial positions

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
September 30, 2026	54,007	23,415	43.3
June 30, 2026	52,810	23,040	43.6

(Reference) Owner's equity First quarter of fiscal year ending June 2027 23,380 million yen Fiscal year ending June 2026 23,006 million yen

2. Cash dividends

	Annual dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	-	20.00	-	23.00	43.00
Fiscal year ending June 30, 2027	-				
Fiscal year ending June 30, 2027 (Forecast)		0.00	-	0.00	0.00

(Note) Whether there has been a revision to the most recently announced dividend forecast: Yes

For the dividend forecast, please refer to the "Notice Regarding Revisions to the Interim Dividend and Year-End Dividend Forecasts (No Dividend) for the Fiscal Year Ending June 2027" announced on November 6, 2026.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to June 30, 2027)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second quarter (cumulative)	25,140	12.6	2,775	14.4	2,835	15.4	1,900	15.4	58.14
Fiscal year ending June 30, 2027	51,455	4.8	5,965	13.0	6,055	9.8	4,055	0.2	124.08

(Note) Correction of financial forecast from the most recent financial forecast:None

※ Notes

(1) Significant changes in the scope of consolidation during the period:Yes

New - companies (Company name) , Excluded 1 company (Company name) CM Care Co., Ltd.

(Note) For details, please refer to [Attached Materials], page 9, “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes to Quarterly Consolidated Financial Statements (Changes in Scope of Consolidation or Scope of Application of Equity Method).”

(2) Applying of specific accounting of the consolidated quarterly financial statements:Yes

(Note) For details, please refer to page 9 of the attached materials, "2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes to Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)."

(3) Changes in accounting policies, Changes in accounting estimates, Restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations :None

(ii) Changes in accounting policies other than (i) :None

(iii) Changes in accounting estimates :None

(iv) Restatement of prior period financial statements :None

(4) Number of shares issued (Common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	32,712,000 shares
As of June 30, 2026	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	30,640 shares
As of June 30, 2026	30,612 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	32,681,378 shares
Three months ended September 30, 2025	32,668,388 shares

※ Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm: Yes (Voluntary)

※ Explanation regarding the appropriate use of Forecasts, other notes

The forward-looking statements regarding forecasts of business performance, etc. stated in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and actual business performance, etc. may differ significantly due to various factors. For the conditions underlying the Forecasts and precautions regarding the use of the Forecasts, please refer to page 4 of the attached materials, “(3) Explanation regarding consolidated Forecasts and other forward-looking information.”

(Reference) Overview of Non-Consolidated Financial Results

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to September 30, 2026)

(1) Operating results (Cumulative) (Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First quarter of the fiscal year ending June 2027	11,247	15.0	1,395	43.3	1,875	23.8	1,456	21.2
First quarter of the fiscal year ending June 2026	9,783	13.5	973	23.3	1,515	(19.1)	1,201	(25.2)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First quarter of the fiscal year ending June 2027	44.56	44.50
First quarter of the fiscal year ending June 2026	36.76	36.72

2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to June 30, 2027)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second quarter (cumulative)	22,740	12.1	2,545	17.3	3,095	11.2	2,195	5.6	67.16
Full-year	46,350	3.5	5,460	15.5	6,125	9.0	4,380	0.3	134.02

(Note) Correction of financial forecast from the most recent financial forecast: None

2. Quarterly Consolidated Financial Statements and Major Notes (1) Quarterly consolidated Balance sheet

(Unit: Million yen)

	Previous consolidated fiscal year (June 30, 2026)	Current first-quarter consolidated accounting period (September 30, 2026)
Assets		
Current assets		
Cash and deposits	10,118	10,257
Accounts receivable - trade	4,385	4,478
Money held in trust	6,456	6,470
Other	1,307	1,306
Allowance for doubtful accounts	(8)	(8)
Total current assets	22,258	22,504
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,328	10,269
Land	4,048	4,093
Leased assets, net	302	316
Construction in progress	391	956
Other, net	1,398	1,364
Total property, plant and equipment	16,470	16,999
Intangible assets		
Goodwill	2,170	2,116
Other	226	216
Total intangible assets	2,397	2,332
Investments and other assets		
Investment securities	2,345	2,661
Guarantee deposits	6,817	6,983
Deferred tax assets	1,718	1,759
Other	802	765
Total investments and other assets	11,683	12,170
Total non-current assets	30,551	31,502
Total assets	52,810	54,007

(Unit: Million yen)

	Previous consolidated fiscal year (June 30, 2026)	Current first-quarter consolidated accounting period (September 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	461	472
Short-term borrowings	3,827	5,102
Current portion of long-term borrowings	966	963
Lease liabilities	118	124
Income taxes payable	1,206	625
Accounts payable - other	2,472	2,274
Contract liabilities	12,454	12,784
Provision for bonuses	163	519
Other	808	624
Total current liabilities	22,478	23,490
Non-current liabilities		
Long-term borrowings	5,209	4,970
Lease liabilities	211	221
Retirement benefit liability	1,010	1,050
Asset retirement obligations	384	387
Deferred tax liabilities	175	175
Other	298	296
Total non-current liabilities	7,291	7,101
Total liabilities	29,769	30,592
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,772	2,772
Retained earnings	17,440	17,841
Treasury shares	(24)	(24)
Total shareholders' equity	22,948	23,348
Accumulated other comprehensive income		
Deferred gains or losses on hedges	0	0
Remeasurements of defined benefit plans	(60)	(63)
Valuation difference on available-for-sale securities	118	95
Total accumulated other comprehensive income	57	31
Share acquisition rights	34	34
Total net assets	23,040	23,415
Total liabilities and net assets	52,810	54,007

(2) Quarterly consolidated Statement of income and Quarterly consolidated Statement of comprehensive income

(Quarterly consolidated Statement of income)

(First-quarter consolidated cumulative period)

(Unit: Million yen)

	Previous first-quarter consolidated cumulative period (From July 1, 2025 to September 30, 2025)	Current first-quarter consolidated cumulative period (From July 1, 2026 Through September 30, 2026)
Net sales	11,024	12,403
Cost of sales	9,022	9,900
Gross profit	2,001	2,503
Selling, general and administrative expenses	897	966
Operating profit	1,104	1,537
Non-operating income		
Interest income	7	14
Subsidy income	3	32
Other	23	30
Total non-operating income	34	76
Non-operating expenses		
Interest expenses	29	42
Other	1	0
Total non-operating expenses	30	42
Ordinary profit	1,108	1,571
Extraordinary income		
Gain on sale of non-current assets	-	150
Total extraordinary income	-	150
Extraordinary losses		
Loss on retirement of fixed assets	1	-
Total extraordinary losses	1	-
Income before income taxes Net income	1,106	1,721
Income taxes	354	569
Net income	752	1,152
Profit attributable to owners of parent	752	1,152

(Quarterly consolidated Statement of comprehensive income)

(First-quarter consolidated cumulative period)

(Unit: Million yen)

	Previous first-quarter consolidated cumulative period (From July 1, 2025 to September 30, 2025)	Current first-quarter consolidated cumulative period (From July 1, 2026 through September 30, 2026)
Net income	752	1,152
Other comprehensive income		
Deferred gains or losses on hedges	0	(0)
Valuation difference on available-for-sale securities	69	(22)
Remeasurements of defined benefit plans, before tax	(2)	(3)
Total other comprehensive income	67	(26)
Comprehensive income	819	1,125
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent for the quarter	819	1,125