To whom it may concern

November 9, 2026
Company name: Nissan Chemical Corporation
Representative: YAGI Shinsuke, President
(Code number: 4021, TSE Prime Market)

Notice Regarding Revision of Financial Results Outlook, Payment of Interim Dividend, and Revision of Annual Dividend Outlook

Nissan Chemical Corporation ("the Company") announces the revision of financial results outlook, interim dividend payment and the revision of dividend outlook for the fiscal year ending March 31, 2027.

1. Revision of Consolidated Financial Results' Outlook

(1) Revision of consolidated financial results' outlook for the year ending March 31, 2027

(Million yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share (Yen)
Previous outlook (A) (announced on May 15, 2026)	289,700	66,800	68,800	51,500	387.11
Revised outlook (B)	311,100	72,400	72,100	53,300	399.93
Change (B-A)	+21,400	+5,600	+3,300	+1,800	+12.82
Rate of change (%)	+7.4%	+8.4%	+4.8%	+3.5%	+3.3%
(Ref.) Results for the Year Ended March 31, 2026	279,586	63,552	65,897	49,707	368.26

(2) Revision of consolidated net sales and operating income outlook by segments

(Billion yen)

		Previous	Revised	Change
Net sales	Performance Materials	126.1	136.8	+10.7
	Agricultural Chemicals	97.2	100.2	+3.0
	Chemicals	41.4	45.6	+4.2
	Healthcare	5.5	5.8	+0.3
	Trading	137.8	153.3	+15.5
	Others	37.5	39.7	+2.2
	Adjustment	(155.8)	(170.3)	(14.5)
	Total	289.7	311.1	+21.4
Operating income	Performance Materials	38.6	41.6	+3.0
	Agricultural Chemicals	27.0	27.4	+0.4
	Chemicals	1.3	1.5	+0.2
	Healthcare	1.1	1.4	+0.3
	Trading	3.5	4.5	+1.0
	Others	1.7	1.9	+0.2
	Adjustment	(6.4)	(5.9)	+0.5
	Total	66.8	72.4	+5.6

(3) Reasons for revision

Based on the results for the first half of the fiscal year and the outlook for the second half, the Company has revised the previously announced outlook.

Sales and each income are expected to exceed the previously announced outlook, as the Performance Materials segment and the Agricultural Chemicals segment are projected to remain firm.

2. Revision of Dividend Outlook

（1）Details of payment of interim dividend

	Amount decided	Previous outlook (announced on May 15, 2026)	Results for the year ended March 31, 2026
Date of record	September 30, 2026	Same as left	September 30, 2025
Dividend per share	78.00	70.00	70.00
Total dividends	10,435 million yen	—	9,449 million yen
Effective date	December 7, 2026	—	December 8, 2025
Source of dividends	Retained earnings	—	Retained earnings

(2) Details of revision of annual dividend outlook

	Dividends per share (yen)		
	Interim	Year-end	Annual
Previous outlook (announced on May 15, 2026)	70.00	142.00	212.00
Revised outlook		142.00	220.00
Results	78.00		
Results for the year ended March 31, 2026	70.00	132.00	202.00

(3) Reasons for revision

In medium-term business plan “Vista2027 StageⅡ” launched from April 2025, the Company aims to realize dividend payout ratio to be 55% or more and total payout ratio to be 75% or more.

According to this policy and the above revised outlook, the Company increases interim dividend payment for the year ending March 31, 2027 to 78.00 yen from 70.00 yen (increase of 8.00 yen). As a result, the annual dividend will be 220.00 yen.

Note: The above outlook is based on information available at the time of the preparation of this document. Actual results may differ from the outlook due to various factors beyond the Company’s control.

Contact information for inquiries on the above
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