To whom it may concern

November 9, 2026

Company name: Nissan Chemical Corporation

Representative: YAGI Shinsuke, President

(Code number: 4021, TSE Prime Market)

Notice Regarding Differences between Consolidated Financial Results and the Previous Outlook for the First Half of the Fiscal Year Ending March 31, 2027

Nissan Chemical Corporation ("the Company") hereby announces that its consolidated financial results for the first half of the fiscal year ending March 31, 2027, announced today, differed from the previous outlook announced on May 15, 2026.

1. Differences between the Financial Results and the Previous Outlook

(1) Differences between the Financial Results and the Previous Outlook for the First Half of Fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

(Million yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share (Yen)
Previous outlook（A）	131,500	28,700	29,600	22,400	168.52
Results for the first half of fiscal year ending March 31, 2027（B）	145,584	34,192	34,686	26,028	194.70
Change (B-A)	+14,084	+5,492	+5,086	+3,628	+26.18
Rate of change (%)	+10.7%	+19.1%	+17.2%	+16.2%	+15.5%
(Ref.) Results for the first half of fiscal year ended March 31, 2026（C）	130,094	29,598	29,788	22,827	168.45

(2) Reasons for the Difference (Net Sales)

Sales of semiconductor materials in the Performance Materials Segment, due to high customer utilization, and sales of the Agricultural Chemicals Segment for the Japanese domestic market remained strong, among other factors. As a result, net sales for the first half of the fiscal year ending March 31, 2027 exceeded the previous outlook.

Contact information for inquiries on the above
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