# Supplementary Financial Information
# For the Six Months ended September 30, 2026

November 9, 2026

MIRAIT ONE Corporation

# 1. Summary

- Orders received, net sales, and profits all renewed their record highs, progressing steadily toward achieving the plan.

- Performance for the period was strongly driven by the ICT solution business and NTT business.

  - In the Environmental & social innovation business, an increase in orders including data centers and the completion of large-scale projects are expected in the second half.

- Gross profit margin improved to 15.1% (+0.9 percentage points year-on-year), with profitability improving across all business segments.

- Operating income was 12.3 billion yen (an increase of 4.4 billion yen year-on-year), with the operating income ratio at 4.3% (+1.2 percentage points year-on-year).

  - Although SG&A increased year-on-year, the SG&A ratio declined, reflecting progress in management efficiency.

- As a result, ordinary income was 12.9 billion yen and profit attributable to owners of parent was 8.2 billion yen (an increase of 3.6 billion yen year-on-year).

# 2. Financial Results

| Units: bil. Yen | FYE March 2026 | FYE March 2027 | | | FYE March 2026 | | FYE March 2027 | |
|---|---|---|---|---|---|---|---|---|
| | Q2 actual results (a) | Q2 actual results (b) | YoY Change | | Full-year Results (c) | Progress (a)／(c) | Full-year Forecast (d) | Progress (b)／(d) |
| | | | Amount (b) – (a) | % (b)／(a) | | | | |
| Orders received | 341.7 | 372.4 | +30.7 | +9.0% | 658.7 | 51.9% | 720.0 | 51.7% |
| Net sales | 258.8 | 284.5 | +25.7 | +9.9% | 602.4 | 43.0% | 660.0 | 43.1% |
| Gross profit (Gross profit margin) | 36.7 (14.2%) | 43.1 (15.1%) | +6.4 (+0.9p) | +17.4% | 93.0 (15.4%) | 39.5% | 103.0 (15.6%) | 41.8% |
| SG&A (SG&A ratio) | 28.8 (11.1%) | 30.8 (10.8%) | +2.0 (-0.3p) | +6.9% | 58.7 (9.7%) | 49.1% | 63.0 (9.5%) | 48.9% |
| ※1 EBITDA (EBITDA ratio) | 14.7 (5.7%) | 19.7 (6.9%) | +5.0 (+1.2p) | +34.0% | 48.5 (8.1%) | 30.3% | 55.0 (8.3%) | 35.8% |
| Operating income (Operating income ratio) | 7.9 (3.1%) | 12.3 (4.3%) | +4.4 (+1.2p) | +55.7% | 34.3 (5.7%) | 23.0% | 40.0 (6.1%) | 30.8% |
| Ordinary income (Ordinary income ratio) | 8.5 (3.3%) | 12.9 (4.5%) | +4.4 (+1.2p) | +51.8% | 36.5 (6.1%) | 23.3% | 40.0 (6.1%) | 32.3% |
| Profit attributable to owners of parent (Profit margin) | 4.6 (1.8%) | 8.2 (2.9%) | +3.6 (+1.1p) | +78.3% | 23.3 (3.9%) | 19.7% | 25.5 (3.9%) | 32.2% |
| Construction account carried forward | 386.9 | 448.3 | +61.4 | +15.9% | 360.4 | — | — | — |

※1 EBITDA ： Operating income + Depreciation and amortization + goodwill amortization

# 3. Orders Received, Net Sales by business segment

| Orders received<br>Units:bil. Yen | FYE March 2026 | FYE March 2027 | | | FYE March 2026 | | FYE March 2027 | |
|---|---|---|---|---|---|---|---|---|
| | Q2 actual results (a) | Q2 actual results (b) | YoY Change | | Full-year Results (c) | Progress (a)／(c) | Full-year Forecast (d) | Progress (b)／(d) |
| | | | Amount (b) – (a) | % (b)／(a) | | | | |
| Corporate/Environmental and social infrastructure domain | 219.5 | 237.8 | +18.3 | +8.3% | 405.9 | 54.1% | 470.0 | 50.6% |
| Environmental & social innovation business | 121.5 | 124.2 | +2.7 | +2.2% | 220.9 | 55.0% | 282.0 | 44.0% |
| ICT solution business | 98.0 | 113.6 | +15.6 | +15.9% | 185.0 | 53.0% | 188.0 | 60.4% |
| Telecommunications infrastructure domain | 122.2 | 134.6 | +12.4 | +10.1% | 252.8 | 48.3% | 250.0 | 53.8% |
| NTT business | 102.4 | 113.8 | +11.4 | +11.1% | 216.2 | 47.4% | 216.0 | 52.7% |
| Multi-carrier business | 19.8 | 20.8 | +1.0 | +5.1% | 36.6 | 54.1% | 34.0 | 61.2% |
| Total | 341.7 | 372.4 | +30.7 | +9.0% | 658.7 | 51.9% | 720.0 | 51.7% |

| ※1 Orders received (MIRAI (future) domains) % | FYE March 2026 Q2 actual results | FYE March 2027 Q2 actual results | FYE March 2026 Full-year Results | FYE March 2027 Full-year Forecast |
|---|---|---|---|---|
| MIRAI domains composition ratio | 47% | 48% | 44% | 49% |

| Net sales<br>Units:bil. Yen | FYE March 2026 | FYE March 2027 | | | FYE March 2026 | | FYE March 2027 | |
|---|---|---|---|---|---|---|---|---|
| | Q2 actual results (a) | Q2 actual results (b) | YoY Change | | Full-year Results (c) | Progress (a)／(c) | Full-year Forecast (d) | Progress (b)／(d) |
| | | | Amount (b) – (a) | % (b)／(a) | | | | |
| Corporate/Environmental and social infrastructure domain | 152.8 | 170.6 | +17.8 | +11.6% | 367.2 | 41.6% | 415.0 | 41.1% |
| Environmental & social innovation business | 82.9 | 82.7 | -0.2 | -0.2% | 193.3 | 42.9% | 234.0 | 35.3% |
| ICT solution business | 69.9 | 87.9 | +18.0 | +25.8% | 173.9 | 40.2% | 181.0 | 48.6% |
| Telecommunications infrastructure domain | 106.0 | 113.9 | +7.9 | +7.5% | 235.2 | 45.1% | 245.0 | 46.5% |
| NTT business | 90.3 | 97.9 | +7.6 | +8.4% | 197.9 | 45.6% | 210.0 | 46.6% |
| Multi-carrier business | 15.7 | 16.0 | +0.3 | +1.9% | 37.3 | 42.1% | 35.0 | 45.7% |
| Total | 258.8 | 284.5 | +25.7 | +9.9% | 602.4 | 43.0% | 660.0 | 43.1% |

| Net sales (MIRAI (future) domains) % | FYE March 2026 Q2 actual results | FYE March 2027 Q2 actual results | FYE March 2026 Full-year Results | FYE March 2027 Full-year Forecast |
|---|---|---|---|---|
| MIRAI domains composition ratio | 42% | 46% | 41% | 45% |

※1 We are working on growth fields that we should focus on in the future ( ①Urban and regional development, corporate DX and GX business, ②Green energy business, ③Software business, and ④Global business ) as "MIRAI (future) domains."" Similarly, HVAC and electrical work related to the data center business—another of our growth fields—are also included in the "MIRAI domains" (past data has been retrospectively adjusted).

# 4. Construction account carried forward by business segment

| Construction account carried forward<br>Units:bil. Yen | FYE March 2026 | FYE March 2027 | | |
|---|---|---|---|---|
| | Q2 actual results (a) | Q2 actual results (b) | YoY Change | |
| | | | Amount (b) – (a) | % (b)／(a) |
| Corporate/Environmental and social infrastructure domain | 285.5 | 324.8 | +39.3 | +13.8% |
| Environmental & social innovation business | 203.3 | 233.8 | +30.5 | +15.0% |
| ICT solution business | 82.2 | 91.0 | +8.8 | +10.7% |
| Telecommunications infrastructure domain | 101.4 | 123.5 | +22.1 | +21.8% |
| NTT business | 74.2 | 96.3 | +22.1 | +29.8% |
| Multi-carrier business | 27.2 | 27.2 | +0.0 | +0.0% |
| Total | 386.9 | 448.3 | +61.4 | +15.9% |

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.
( https://ir.mirait-one.com/en/realizing/index.html )

# 5. Gross profit by business segment

| Gross profit<br>(Gross profit margin)<br>Units:bil. Yen | FYE March 2026 | FYE March 2027 | | | FYE March 2026 | | FYE March 2027 | |
|---|---|---|---|---|---|---|---|---|
| | Q2 actual results (a) | Q2 actual results (b) | YoY Change | | Full-year Results (c) | Progress (a)／(c) | Full-year Forecast (d) | Progress (b)／(d) |
| | | | Amount (b) – (a) | % (b)／(a) | | | | |
| Environmental & social innovation business | 12.0<br>(14.5%) | 12.5<br>(15.1%) | +0.5<br>(+0.6p) | +4.2% | 31.5<br>(16.3%) | 38.1% | 35.0<br>(15.0%) | 35.7% |
| ICT solution business | 9.4<br>(13.4%) | 12.2<br>(13.9%) | +2.8<br>(+0.5p) | +29.8% | 23.7<br>(13.6%) | 39.7% | 28.5<br>(15.7%) | 42.8% |
| Telecommunications infrastructure domain | 15.3<br>(14.4%) | 18.4<br>(16.2%) | +3.1<br>(+1.8p) | +20.3% | 37.8<br>(16.1%) | 40.5% | 39.5<br>(16.1%) | 46.6% |
| Total | 36.7<br>(14.2%) | 43.1<br>(15.1%) | +6.4<br>(+0.9p) | +17.4% | 93.0<br>(15.4%) | 39.5% | 103.0<br>(15.6%) | 41.8% |

# Precautionary Statement

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.
The actual business results could be significantly different from those stated in this handout due to changes in conditions.
As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation