Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 9, 2026

To whom it may concern,

Company name KENKO Mayonnaise Co., Ltd.
Name of Representative Takashi Sumii
Representative Director
(Securities code: 2915 TSE Prime Market)
Inquiries Yumi Hirano
Executive Officer,
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Notice Concerning Revision of Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027

KENKO Mayonnaise Co., Ltd. (the "Company") hereby announces that, in light of recent business performance trends and other factors, it has resolved at a meeting of its Board of Directors held today to revise its full-year consolidated financial forecasts for the fiscal year ending March 31, 2027, which were previously announced on May 11, 2026, as detailed below.

Details

1. Revision of Consolidated Financial Forecasts

(1) Revision of Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026, to March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	97,000	4,000	4,150	2,840	193.09
Revised Forecast (B)	95,700	2,390	2,590	1,760	122.20
Change (B - A)	-1,300	-1,610	-1,560	-1,080	
Percentage Change (%)	-1.3%	-40.3%	-37.6%	-38.0%	
(Reference) Results for the Previous Fiscal Year (FY ended March 31, 2026)	92,354	4,155	4,329	2,926	198.99

(2) Reasons for the Revision

During the second quarter (interim period) of the fiscal year ending March 31, 2027, the Company made concerted efforts to improve productivity and reduce expenses to absorb cost increases, which included rising prices of key raw materials such as edible oil and eggs, as well as increasing energy, logistics, and personnel expenses. In addition, although the Company implemented product price revisions in April 2026, there has been a delay in fully passing these increased costs on to selling prices. In addition, packaging material prices and energy costs have further increased due to the situation in the Middle East, leading the Company to implement additional product price revisions in September 2026.

However, because it will take a considerable amount of time to fully absorb these cost increases, business results for the full year are expected to fall below the initial forecasts. The Company expects that the cost increases incurred during the current fiscal year will be absorbed in the next fiscal year.

Furthermore, in accordance with the Company's policy of maintaining stable dividends based on the DOE (Dividend on Equity ratio), there is no change to the annual dividend forecast from the previous announcement, remaining at 70 yen per share.

*Note: The financial forecasts above are prepared based on information currently available to the Company as of the date of this announcement. Actual results may differ from these forecasts due to various factors in the future.

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