OSAKA Titanium technologies Co.,Ltd.

November 10, 2026

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, President & CEO
(Securities code: 5726, TSE Prime Market)
Inquiries: Naohisa Kitamura, General Manager, Head of General Affairs and Human Resources
(TEL: 06-6413-9911)

Notice Concerning Difference between Earnings Forecast Figures and Results Figures for the Second Quarter of the Fiscal Year Ending March 31, 2027 (Six Months Ended September 30, 2026) and Revision of Forecast for the Full Fiscal Year

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the "Company") hereby announces that differences have arisen between its earnings forecast figures for the second quarter of the fiscal year ending March 31, 2027 (six months ended September 30, 2026) that it disclosed on August 7, 2026, and the results figures that it disclosed today.

The Company also announces that it has made the revision below its earnings forecast for the full fiscal year ending March 31, 2027.

1. Differences between Earnings Forecast Figures for Second Quarter of the Fiscal Year Ending March 31, 2027 (Six Months Ended September 30, 2026) (from April 1, 2026, to September 30, 2026) and Results Figures

	Net sales	Operating profit	Ordinary profit	Profit	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	24,900	1,600	1,000	300	8.15
Results for Second Quarter (Six Months Ended September 30, 2026) (B)	24,617	2,585	2,062	917	24.38
Changes (B-A)	(283)	985	1,062	617	-
Changes (%)	(1.1)	61.6	106.2	205.9	-
(Reference) Results for Previous Second Quarter (Second Quarter of Financial Year Ended March 31, 2026)	26,924	4,026	4,200	2,515	68.35

2. Revision of Earnings Forecast Figures for the Full Fiscal Year Ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Net profit	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	48,000	3,700	2,900	1,700	46.20
This revised forecast (B)	48,300	4,200	2,900	1,700	41.32
Changes (B-A)	300	500	-	-	-
Changes (%)	0.6	13.5	-	-	-
(Reference) Results for previous fiscal year (Fiscal Year Ended March 31, 2026)	46,952	5,524	6,434	2,576	70.02

3. Reasons for Differences and Revision to Earnings Forecast

Net sales in the Company's current second quarter (six months ended September 30, 2026) were generally in line with the previous forecast. Although export sales decreased due to shipments being delayed to the second half of the fiscal year, the weaker yen trend in the foreign exchange market supported overall sales.

Operating profit, ordinary profit, and net profit increased compared to the previous forecast due to the weaker yen trend in the foreign exchange market.

Regarding the full-year earnings forecast, net sales and operating profit are expected to increase compared to the previous forecast, reflecting the weaker yen trend in the exchange rate during the first half of the fiscal year.

The exchange rate level from the third quarter accounting period of the fiscal year ending March 31, 2027, and beyond is based on an exchange rate of USD 1 = JPY 150.

*Note that the above forecast has been prepared based on information available as of the date of publication of this document, and that actual results may differ from forecast figures in the future due to various factors.

*Special matters on translation

This document is a partial machine translation of the Japanese original for reference purposes only.

In the event of any discrepancy between this translated document and the Japanese original, the Japanese original shall prevail.

****END OF DOCUMENT****