November 10, 2026

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Notice Regarding Additional Investment to Expand Production Capacity in the CTC Segment

YOKOWO CO., LTD. (the "Company") hereby announces that, at the meeting of the Board of Directors held on November 10, 2026, the Company resolved to make an additional investment to further expand the production capacity of its CTC segment (semiconductor testing-related business), in addition to the investment plan announced in the "Notice Regarding Investment to Expand Production Capacity in the CTC Segment" dated June 19, 2026 (the "Previously Announced Plan"), as described below.

1. Purpose and Background of the Additional Investment

In the CTC segment, the Company conducts global operations in the manufacture and sale of probe cards for front-end semiconductor testing and sockets for back-end semiconductor testing, leveraging advanced micro-precision processing and high-frequency technologies. In recent years, as semiconductors for generative AI, data centers, and high-performance computing have become increasingly sophisticated, semiconductor testing has involved a growing number of test processes, greater complexity in the devices being tested, and expanding demand for high-value-added products. Based on the Previously Announced Plan, the Company has been expanding facilities and equipment at its production bases in Japan, Malaysia, and Vietnam. Since then, however, demand from existing customers has expanded, while inquiries from new customers and for applications involving new testing processes have increased. The Company has therefore determined that it is necessary to secure supply capacity beyond the level contemplated in the Previously Announced Plan.

As with the Previously Announced Plan, this additional investment is intended to expand the production capacity of contact probes and test sockets, which are the core components and core products of this business. The Company will further strengthen its Vietnam base as a core overseas production hub while enhancing automation and its production and technology platform in Japan, thereby achieving both expanded supply capacity and business continuity. Production equipment will be introduced in phases, taking into account market and customer trends and progress in productivity improvements, to make investments flexibly in response to demand.

2. Overview of the Additional Investment

Under the Previously Announced Plan, from a business continuity planning (BCP) perspective and in light of the risks arising from the excessive concentration of production functions in Malaysia, the Company has positioned its Vietnam base as the second core overseas production hub and has been expanding its production functions. Under this additional investment, the Company will accelerate construction of the new factory at its Vietnam base (New Building No. 1), construct an additional facility (New Building No. 2), and expand production capacity in phases while optimizing the roles of and production allocation among its production bases.

The targets and scope of the Previously Announced Plan and this additional investment are as follows:

Category	Previously Announced Plan (announced June 19, 2026)	Additional Investment (resolved November 10, 2026)
(1) Japan	Construction of additional facilities; introduction of new production equipment	Expansion of related equipment to strengthen automation and the production and technology platform
(2) Malaysia	Introduction of new production equipment	Introduction of new production equipment
(3) Vietnam	Land lease; construction of facilities (New Building No. 1); introduction of new production equipment	Construction of an additional facility (New Building No. 2); phased introduction of production equipment
Total investment	Approx. ¥8.1 billion* (through the fiscal year ending March 2031) *Approx. ¥7.6 billion at the time of disclosure	Approx. ¥7.0 billion (to be implemented in phases through the fiscal year ending March 2031) Combined total with the Previously Announced Plan: Approx. ¥15.1 billion

3. Investment Amount and Timing

The total amount of this additional investment is currently expected to be approximately ¥7.0 billion. Together with the approximately ¥8.1 billion under the Previously Announced Plan, the total investment amount is expected to be approximately ¥15.1 billion. At the Vietnam base, the Company will construct New Building No. 2. Orders for and introduction of production equipment will be determined in phases after periodically reviewing demand trends, productivity, yield rates, and the customer and product mix. With respect to the construction of the new buildings, taking into account market demand, the status of permits and approvals, and the construction schedule, the first new building is scheduled for completion in October 2027, and the second new building in February 2028. The required funds are expected to be financed through cash on hand and borrowings.

4. Future Outlook

While the impact of this additional investment on the Company’s consolidated financial results for the current fiscal year (fiscal year ending March 2027) is expected to be minimal, an increase in net sales in the CTC segment is anticipated from the fiscal year ending March 2028 onward. Specific projections are currently under review, and the Company will promptly disclose any matters that require disclosure as they arise.

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