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November 10, 2026

Notice Regarding the Revision of Financial Results Forecasts for the Fiscal Year Ending March 31, 2027

In light of recent performance trends, Taiheiyo Cement Corporation hereby announces that it has revised the financial results forecasts announced on July 21, 2026, as follows.

1. Revised forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

Revision of consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 1,027,000	Million yen 76,000	Million yen 70,000	Million yen 63,000	Yen 575.14
Revised forecast (B)	1,010,000	63,000	55,500	51,000	464.36
Change (B-A)	(17,000)	(13,000)	(14,500)	(12,000)	
Change (%)	(1.7)	(17.1)	(20.7)	(19.0)	
(Reference) Results for the fiscal year ended March 31, 2026	898,441	74,620	75,087	25,401	227.86

Revision of non-consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Ordinary profit	Profit	Basic earnings per share
Previous forecast (A)	Million yen 375,000	Million yen 27,000	Million yen 38,000	Yen 346.16
Revised forecast (B)	369,000	24,000	35,000	318.00
Change (B-A)	(6,000)	(3,000)	(3,000)	
Change (%)	(1.6)	(11.1)	(7.9)	
(Reference) Results for the fiscal year ended March 31, 2026	339,217	47,288	8,449	75.63

2. Reasons for the revision of financial results forecasts

(Consolidated)

Net sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to be lower than the previous forecast mainly due to the impact of decreased sales by volume in Japan and the U.S., and various cost increases.

(Non-consolidated)

Net sales, ordinary profit, and profit are all expected to be lower than the previous forecast mainly due to decreased sales by volume in Japan and the impact of various cost increases.

* The above forecast figures are based on information currently available to the Company and on certain assumptions deemed reasonable. However, actual results may differ materially due to various factors, including economic conditions, market demand, raw material and fuel prices, exchange rates, etc.