MEMBERSHIP

November 10, 2026

Company name: NIPRO CORPORATION
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(Securities code: 8086; Prime Market)
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Notice Regarding Differences between Consolidated Financial Forecasts and Actual Results for the Six Months Ended September 30, 2026

NIPRO CORPORATION hereby announces that there are differences between the consolidated financial forecasts for the six months ended September 30, 2026 (announced on August 10, 2026) and the actual results announced today.

1. Difference between consolidated Financial Forecasts and Actual Results for the Six Months Ended September 30, 2026 (April 1, 2026 through Sep 30, 2026)

(Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	341,000	14,700	10,100	6,000	36.79yen
Results (B)	339,492	14,511	5,493	3,237	19.60yen
Change (B-A)	△1,508	△189	△4,607	△2,763	-
Change (%)	△0.4	△1.2	△45.6	△46.0	-
(Reference) Results for the six months ended September 30, 2025	317,382	15,337	8,234	5,905	36.21yen

2. Reasons for the Differences

Net sales were slightly below the forecast due to lower shipments ahead of product transitions in the Medical Business Global. Operating profit was also slightly below the forecast, mainly due to net sales falling short of the planned level. Ordinary profit fell below the forecast, mainly due to the recording of foreign exchange losses of 1,240 million yen and interest expenses of 6,137 million yen.

Profit attributable to owners of parent fell below the forecast mainly because the transfer of fixed assets, which had been expected to take place during the first half of the fiscal year, was postponed to the second half, resulting in a delay in the recognition of gain on sale of fixed assets.

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