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November 10, 2026

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Notice Concerning Revision of Earnings Forecast

The Nanto Bank, Ltd. (the "Bank") hereby announces that the earnings forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027) announced on May 8, 2026 has been revised in light of the most recent operating trends. The details are described below.

1. Revisions to earnings forecasts

(1) Details of revisions

Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	32,500	22,000	140.07
Revised forecasts (B)	37,000	25,000	159.16
Change (B–A)	4,500	3,000	
Change (%)	13.8%	13.6%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	24,820	17,062	108.64

Revisions to non-consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026–March 31, 2027)

	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	31,500	21,500	136.89
Revised forecasts (B)	35,500	24,500	155.98
Change (B–A)	4,000	3,000	
Change (%)	12.6%	13.9%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	23,721	16,523	105.20

(2) Reason for revisions

As net interest income is expected to exceed the previous forecast, primarily due to interest on loans and discounts and interest on securities, the Bank has revised upward its earnings forecast for the fiscal year ending March 31, 2027.

The earnings forecast described in this document was prepared based on information available as of the announcement date. Actual results may differ from this forecast due to various factors in the future.