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November 10, 2026

Consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SUNNEXTA GROUP Inc.
Listing: Tokyo Stock Exchange
Securities code: 8945
URL: https : //www.sunnexta.co.jp/
Representative: AKIRA TAKAKI, Representative Director, President
Inquiries: MOTOKAZU SHIBANAKA, Executive Officer, Head of Accounting and Finance Group
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	2,212	12.4	151	(17.8)	159	(17.2)	96	(25.0)
September 30, 2025	1,968	(3.5)	184	89.2	192	96.4	128	110.4

Note: Comprehensive income For the three months ended September 30, 2026: ¥114 million [(6.6)%]
For the three months ended September 30, 2025: ¥122 million [105.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	10.28	9.91
September 30, 2025	14.05	13.58

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	10,837	8,094	73.2
June 30, 2026	11,171	8,154	71.5

Reference: Equity
As of September 30, 2026: ¥7,934 million
As of June 30, 2026: ¥7,992 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	-	21.00	-	22.00	43.00
Fiscal year ending June 30, 2027	-				
Fiscal year ending June 30, 2027 (Forecast)		22.00		22.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending June 30, 2027	9,800	10.3	600	(26.5)	615	(27.8)	370	(37.9)	39.14

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,908,900 shares
As of June 30, 2026	10,897,700 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,523,436 shares
As of June 30, 2026	1,548,436 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	9,371,864 shares
Three months ended September 30, 2025	9,148,764 shares

Note: The number of treasury shares at the end of the fiscal year includes 208,300 shares of the Company held by the Employee Stock ESOP Trust Account for the first quarter of the fiscal year ending June 30, 2027. In addition, the Company's shares held by the Employee Stock ESOP Trust Account are included in the treasury stock that is deducted in the calculation of the average number of shares during the period (quarterly cumulative).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	7,656,007	6,162,788
Accounts receivable - trade, and contract assets	382,238	435,596
Money advanced to customers	1,490,066	2,074,314
Merchandise	2,769	3,093
Real estate for sale	155,670	117,271
Work in process	10,739	17,808
Supplies	13,348	12,352
Other	362,861	380,660
Allowance for doubtful accounts	(3,960)	(3,797)
Total current assets	10,069,741	9,200,087
Non-current assets		
Property, plant and equipment	292,823	324,180
Intangible assets		
Goodwill	-	131,284
Other	175,784	171,933
Total intangible assets	175,784	303,217
Investments and other assets		
Investment securities	286,776	311,292
Other	346,821	698,240
Total investments and other assets	633,597	1,009,532
Total non-current assets	1,102,205	1,636,930
Total assets	11,171,947	10,837,017

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	201,119	150,663
Current portion of long-term borrowings	104,500	104,500
Income taxes payable	299,860	96,190
Customer deposits received	1,007,260	1,003,829
Provision for bonuses	63,500	150,033
Provision for bonuses for directors (and other officers)	12,553	3,380
Provision for shareholder benefit program	13,508	2,971
Other	957,182	898,180
Total current liabilities	2,659,485	2,409,749
Non-current liabilities		
Long-term borrowings	156,750	130,625
Retirement benefit liability	172,276	170,691
Other	28,557	31,467
Total non-current liabilities	357,583	332,783
Total liabilities	3,017,068	2,742,532
Net assets		
Shareholders' equity		
Share capital	1,064,137	1,070,183
Capital surplus	934,707	940,753
Retained earnings	7,218,702	7,104,286
Treasury shares	(1,219,288)	(1,194,163)
Total shareholders' equity	7,998,259	7,921,060
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(5,348)	13,029
Total accumulated other comprehensive income	(5,348)	13,029
Share acquisition rights	161,967	160,394
Total net assets	8,154,879	8,094,485
Total liabilities and net assets	11,171,947	10,837,017

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Net sales	1,968,434	2,212,324
Cost of sales	1,472,872	1,697,343
Gross profit	495,561	514,981
Selling, general and administrative expenses	311,545	363,777
Operating profit	184,015	151,203
Non-operating income		
Interest and dividend income	6,270	6,540
Guarantee commission income	2,749	2,749
Other	201	565
Total non-operating income	9,221	9,855
Non-operating expenses		
Amortization of long-term prepaid expenses	-	840
Other	385	443
Total non-operating expenses	385	1,283
Ordinary profit	192,852	159,775
Extraordinary income		
Gain on reversal of share acquisition rights	284	237
Gain on redemption of investment securities	-	999
Total extraordinary income	284	1,236
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Total extraordinary losses	-	0
Profit before income taxes	193,136	161,012
Income taxes	64,593	64,611
Profit	128,542	96,400
Profit attributable to owners of parent	128,542	96,400

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Profit	128,542	96,400
Other comprehensive income		
Valuation difference on available-for-sale securities	(5,673)	18,377
Total other comprehensive income	(5,673)	18,377
Comprehensive income	122,869	114,778
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	122,869	114,778
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (July 1, 2025 to September 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Corporate house management services	Condominium management services	incubation services	Total		
Sales						
(1) Sales to external customers	1,068,268	858,024	42,141	1,968,434	-	1,968,434
(2) Internal sales or transfers between segments	94	957	554	1,606	(1,606)	-
Total	1,068,362	858,981	42,696	1,970,040	(1,606)	1,968,434
Segment profit(loss)	338,031	44,214	(9,056)	373,188	(189,173)	184,015

Note: 1. Segment profit or loss adjustment of (189,173) thousand yen consists of 1,941 thousand yen for the elimination of inter-segment transactions and (191,115) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are group management expenses incurred primarily by the Company, which is a holding company that does not attributable to the reporting segment.

2. Segment profit or loss is adjusted for operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (July 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Corporate house management services	Condominium management services	incubation services	Total		
Sales						
(1) Sales to external customers	1,198,702	966,844	46,778	2,212,324	-	2,212,324
(2) Internal sales or transfers between segments	94	835	595	1,526	(1,526)	-
Total	1,198,796	967,679	47,374	2,213,851	(1,526)	2,212,324
Segment profit(loss)	263,181	97,916	(5,418)	355,679	(204,476)	151,203

Note: 1. Segment profit or loss adjustment of (204,476) thousand yen consists of 3,904 thousand yen for the elimination of inter-segment transactions and (208,380) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are group management expenses incurred primarily by the Company, which is a holding company that does not attributable to the reporting segment.

2. Segment profit or loss is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the three months of the current fiscal year, goodwill was recorded in the Company Housing Management Business segment as a result of the business succession from Tokyo Tatemono Real Estate Sales Co., Ltd.

The amount of goodwill is provisionally calculated because the allocation of acquisition costs has not been completed.