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November 10, 2026

Consolidated Financial Results for the Fiscal Year Ended September 30, 2026 (Under Japanese GAAP)

Company name: Interspace Co.,Ltd
Listing: Tokyo Stock Exchange
Securities code: 2122
URL: http://www.interspace.ne.jp/
Representative: Shinichiro Kawabata, Representative Director CEO
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Scheduled date of annual general meeting of shareholders: December 18, 2026
Scheduled date to commence dividend payments: December 21, 2026
Scheduled date to file annual securities report: December 17, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	9,584	8.3	625	68.4	759	90.4	465	125.7
September 30, 2025	8,846	11.8	371	(33.2)	399	(18.6)	206	246.1

Note: Comprehensive income For the fiscal year ended September 30, 2026: ¥460 million [152.2%]
For the fiscal year ended September 30, 2025: ¥182 million [902.0%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2026	74.08	-	8.1	6.7	6.5
September 30, 2025	32.82	-	3.7	3.6	4.2

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended September 30, 2026: ¥113 million
For the fiscal year ended September 30, 2025: ¥6 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	11,430	5,908	51.7	941.30
September 30, 2025	11,181	5,636	50.4	897.93

Reference: Equity
As of September 30, 2026: ¥5,908 million
As of September 30, 2025: ¥5,636 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2026	1,008	(302)	(188)	6,070
September 30, 2025	169	(333)	(187)	5,594

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2025	-	0.00	-	30.00	30.00	188	91.4	3.3
Fiscal year ended September 30, 2026	-	0.00	-	30.00	30.00	188	40.5	3.3
Fiscal year ending September 30, 2027 (Forecast)		0.00		30.00	30.00		53.8	

3. Forecast of consolidated financial results for the fiscal year ending September 30, 2027 (from October 1, 2026 to September 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2027	5,100	3.1	300	(31.3)	300	(39.7)	150	(52.2)	23.90
Fiscal year ending September 30, 2027	10,500	9.6	650	4.0	650	(14.4)	350	(24.7)	55.76

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	6,967,200 shares
As of September 30, 2025	6,967,200 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	690,369 shares
As of September 30, 2025	690,369 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended September 30, 2026	6,276,831 shares
Fiscal year ended September 30, 2025	6,276,831 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	3,673	(2.3)	246	(41.4)	262	274.2	125	-
September 30, 2025	3,761	(10.5)	420	(39.1)	70	(85.0)	(61)	-

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
September 30, 2026	20.02	-
September 30, 2025	(9.83)	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	7,218	4,729	65.5	753.52
September 30, 2025	7,636	4,800	62.9	764.77

Reference: Equity

As of September 30, 2026: ¥4,729 million

As of September 30, 2025: ¥4,800 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

(How to hold financial results briefings and obtain financial results materials)

On Wednesday, November 11, 2026, the Company plans to hold an online financial results briefing for institutional investors and analysts using a web conferencing system. The supplementary financial results explanatory materials to be used on the day of the event will be posted on the Company's corporate website (https://www.interspace.ne.jp/ir/) promptly after the meeting.

Consolidated balance sheet

(Thousands of yen)

	As of September 30, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	5,594,460	6,070,740
Accounts receivable - trade, and contract assets	3,604,298	3,437,264
Other	287,581	197,733
Allowance for doubtful accounts	(9,735)	(15,053)
Total current assets	9,476,605	9,690,684
Non-current assets		
Property, plant and equipment		
Buildings	147,025	132,233
Accumulated depreciation	(95,107)	(93,917)
Buildings, net	51,917	38,316
Tools, furniture and fixtures	693,588	693,905
Accumulated depreciation	(569,203)	(598,193)
Tools, furniture and fixtures, net	124,384	95,711
Total property, plant and equipment	176,302	134,028
Intangible assets		
Software	577,939	546,460
Other	425	4,834
Total intangible assets	578,365	551,294
Investments and other assets		
Investment securities	472,798	626,287
Deferred tax assets	235,660	205,605
Other	242,161	223,167
Allowance for doubtful accounts	(624)	(506)
Total investments and other assets	949,995	1,054,554
Total non-current assets	1,704,664	1,739,877
Total assets	11,181,269	11,430,562

(Thousands of yen)

	As of September 30, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,587,979	4,564,053
Income taxes payable	111,754	161,418
Provision for bonuses	190,444	187,563
Provision for shareholder benefit program	12,420	26,600
Provision for loss on liquidation of subsidiaries and associates	38,638	-
Other	540,473	513,797
Total current liabilities	5,481,710	5,453,433
Non-current liabilities		
Deferred tax liabilities	3,220	4,810
Other	60,184	63,955
Total non-current liabilities	63,405	68,766
Total liabilities	5,545,115	5,522,199
Net assets		
Shareholders' equity		
Share capital	984,653	984,653
Capital surplus	725,000	725,000
Retained earnings	4,571,022	4,847,718
Treasury shares	(626,270)	(626,270)
Total shareholders' equity	5,654,406	5,931,101
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,831	16,818
Foreign currency translation adjustment	(43,084)	(39,557)
Total accumulated other comprehensive income	(18,252)	(22,738)
Total net assets	5,636,153	5,908,363
Total liabilities and net assets	11,181,269	11,430,562

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Net sales	8,846,245	9,584,042
Cost of sales	1,535,899	1,662,444
Gross profit	7,310,346	7,921,598
Selling, general and administrative expenses	6,939,141	7,296,428
Operating profit	371,205	625,169
Non-operating income		
Interest income	8,394	14,440
Dividend income	10,253	10,253
Foreign exchange gains	5,041	13,877
Share of profit of entities accounted for using equity method	6,531	113,244
Development Contribution Income	5,500	-
Other	3,428	11,629
Total non-operating income	39,150	163,445
Non-operating expenses		
Loss on investments in investment partnerships	4,190	21,047
Foreign withholding taxes	5,146	5,732
Consumption taxes variances	1,985	2,116
Total non-operating expenses	11,322	28,896
Ordinary profit	399,032	759,718
Extraordinary losses		
Provision for loss on liquidation of subsidiaries and associates	37,735	-
Total extraordinary losses	37,735	-
Profit before income taxes	361,297	759,718
Income taxes - current	185,509	255,482
Income taxes - deferred	(30,218)	39,236
Total income taxes	155,291	294,718
Profit	206,005	465,000
Profit attributable to owners of parent	206,005	465,000

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Profit	206,005	465,000
Other comprehensive income		
Valuation difference on available-for-sale securities	1,201	(8,013)
Foreign currency translation adjustment	(15,353)	(15,022)
Share of other comprehensive income of entities accounted for using equity method	(9,220)	18,548
Total other comprehensive income	(23,372)	(4,486)
Comprehensive income	182,633	460,514
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	182,633	460,514

Consolidated statement of changes in equity

Fiscal year ended September 30, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income			Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	984,653	725,000	4,553,321	(626,270)	5,636,705	23,630	(18,510)	5,120	5,641,825
Changes during period									
Dividends of surplus			(188,304)		(188,304)				(188,304)
Profit attributable to owners of parent			206,005		206,005				206,005
Net changes in items other than shareholders' equity						1,201	(24,573)	(23,372)	(23,372)
Total changes during period	-	-	17,700	-	17,700	1,201	(24,573)	(23,372)	(5,671)
Balance at end of period	984,653	725,000	4,571,022	(626,270)	5,654,406	24,831	(43,084)	(18,252)	5,636,153

Consolidated statement of changes in equity

Fiscal year ended September 30, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income			Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	984,653	725,000	4,571,022	(626,270)	5,654,406	24,831	(43,084)	(18,252)	5,636,153
Changes during period									
Dividends of surplus			(188,304)		(188,304)				(188,304)
Profit attributable to owners of parent			465,000		465,000				465,000
Net changes in items other than shareholders' equity						(8,013)	3,526	(4,486)	(4,486)
Total changes during period	-	-	276,695	-	276,695	(8,013)	3,526	(4,486)	272,209
Balance at end of period	984,653	725,000	4,847,718	(626,270)	5,931,101	16,818	(39,557)	(22,738)	5,908,363

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended September 30, 2025	Fiscal year ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	361,297	759,718
Depreciation	249,547	278,365
Increase (decrease) in allowance for doubtful accounts	2,313	4,906
Increase (decrease) in provision for bonuses	(24,518)	(2,446)
Increase (decrease) in provision for shareholder benefit program	12,420	14,180
Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	37,735	(42,060)
Interest and dividend income	(18,648)	(24,694)
Foreign exchange losses (gains)	(9,196)	24,475
Share of loss (profit) of entities accounted for using equity method	(6,531)	(113,244)
Loss (gain) on investments in investment partnerships	4,190	21,047
Decrease (increase) in accounts receivable - trade, and contract assets	(109,833)	166,341
Increase (decrease) in trade payables	34,299	(22,922)
Increase (decrease) in accrued consumption taxes	(30,366)	41,174
Other, net	(70,049)	(23,087)
Subtotal	432,660	1,081,755
Interest and dividends received	18,648	24,698
Dividends received from entities accounted for using equity method	-	29,351
Proceeds from distribution of investment in partnerships	20,526	3,441
Income taxes paid	(306,764)	(198,571)
Income taxes refund	4,562	67,536
Net cash provided by (used in) operating activities	169,632	1,008,210
Cash flows from investing activities		
Purchase of property, plant and equipment	(62,790)	(30,186)
Purchase of intangible assets	(255,884)	(168,844)
Purchase of investment securities	(15,100)	(87,214)
Proceeds from collection of loans receivable	111	-
Payments of guarantee deposits	(21)	(19)
Proceeds from refund of guarantee deposits	-	11,802
Payments for asset retirement obligations	-	(13,351)
Payments for acquisition of businesses	-	(15,000)
Net cash provided by (used in) investing activities	(333,685)	(302,813)
Cash flows from financing activities		
Dividends paid	(187,927)	(188,084)
Net cash provided by (used in) financing activities	(187,927)	(188,084)
Effect of exchange rate change on cash and cash equivalents	(7,531)	(41,033)
Net increase (decrease) in cash and cash equivalents	(359,512)	476,279
Cash and cash equivalents at beginning of period	5,953,973	5,594,460
Cash and cash equivalents at end of period	5,594,460	6,070,740

(Notes on segment information, etc.)

1. Overview of Reporting Segments

The Group's reporting segments are those for which separate financial information is available among the constituent units of the Company and its subsidiaries, and is subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate business performance.

The Group's main businesses are performance marketing and media, and each business division formulates a comprehensive strategy for the services it handles and develops its business activities.

Accordingly, the Group is comprised of service-based segments based on business divisions, with two reporting segments: "Performance Marketing" and "Media."

The Reporting segment consists of service-specific business segments and aggregates business segments that handle similar services.

"Performance Marketing" provides performance advertising and marketing solutions centered on "Access Trade" and "MW Security Store".

"Media" is engaged in the operation of content media and comparative media.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment

The accounting methods for the reported business segments are generally identical to those used in the preparation of consolidated financial statements.

Profit in the reporting segment is a figure based on operating income.

Internal revenues and transfers between segments are based on prevailing market prices.

Assets held by common divisions, such as the administrative division, are included in the "Adjustment Amount," but depreciation and amortization expenses arising from these assets are allocated to each business segment in accordance with internal standards in the process of calculating the profit of each segment.

3. Information on the amount of sales, profits or losses, assets, liabilities, and other items for each reporting segment.

The previous fiscal year (October 1, 2024 to September 30, 2025)

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	5,838,530	1,686,598	7,525,129	1,321,115	8,846,245
Transactions with other segments	1,164	1,321,115	1,322,280	(1,322,280)	-
Total	5,839,695	3,007,714	8,847,410	(1,164)	8,846,245
Segment Profit	307,968	63,237	371,205	-	371,205
Segment Assets	6,220,144	640,173	6,860,317	4,320,952	11,181,269
Other items					
Depreciation	232,789	16,757	249,547	-	249,547
Increase in property, plant and equipment and intangible assets	266,841	18,844	285,685	28,647	314,333

Note: 1. The amount of adjustment is as follows.

(1) Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are treated as the principal for the purposes of the consolidated statements of income because the other party exists between the segments.

(2) Among the segment assets, the main assets of the Company of 4,320,952 thousand yen included in the adjustment items are the remaining funds under management (cash and deposits) of the parent company.

(3) The adjustment for the increase in property, plant and equipment and intangible assets is the increase in company-wide assets.

2. The total amount of segment profit is consistent with operating income in the consolidated statements of income.

The current fiscal year (October 1, 2025 to September 30, 2026)

(Thousands of yen)

	Reportable segments			Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Performance Marketing Business	Media Business	Total		
Sales					
Revenues from external customers	7,281,822	1,656,626	8,938,448	645,593	9,584,042
Transactions with other segments	1,068	645,593	646,662	(646,662)	-
Total	7,282,891	2,302,220	9,585,111	(1,068)	9,584,042
Segment Profit	599,541	25,628	625,169	-	625,169
Segment Assets	6,298,107	527,269	6,825,377	4,605,184	11,430,562
Other items					
Depreciation	257,729	20,635	278,365	-	278,365
Increase in property, plant and equipment and intangible assets	187,309	8,212	195,522	14,085	209,607

Note: 1. The amount of adjustment is as follows.

(1) Adjustments to sales to external customers are transactions that are handled as agents in the reporting segment and are treated as the principal for the purposes of the consolidated statements of income because the other party exists between the segments.

(2) Among the segment assets, the main assets of the Company of 4,605,184 thousand yen included in the adjustment items are the remaining funds under management (cash and deposits) of the parent company.

(3) The adjustment for the increase in property, plant and equipment and intangible assets is the increase in company-wide assets.

2. The total amount of segment profit is consistent with operating income in the consolidated statements of income.