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November 10, 2026

Company Name: **FUJIKURA COMPOSITES Inc.**
Representative: Kenji Morita, President and Chief Executive Office
(Code No.: 5121 Prime Market of Tokyo Stock Exchange)

Notice regarding Differences between Consolidated Financial Results Forecast and Actual Results for Six Months Ended September 30, 2026 and Revision of Full-Year Consolidated Financial Results Forecast

FUJIKURA COMPOSITES Inc. (the "Company") hereby announces that there are differences between the consolidated financial results forecast for the six months ended September 30, 2026, announced on May 11, 2026, and the actual results announced today.
The Company has also revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027, based on recent business performance trends, as described below.

1. Differences between consolidated financial results forecast and actual results for the six months ended September 30, 2026
(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	19,520	2,430	2,500	1,740	92.46
Actual results (B)	22,586	3,992	4,155	3,065	165.64
Change (B – A)	3,066	1,562	1,655	1,325	—
Change (%)	15.7%	64.3%	66.2%	76.2%	—
(Reference) Actual results for the six months ended September 30, 2025	20,230	2,684	2,892	2,199	114.77

2. Revisions to the consolidated financial results forecast for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	40,800	5,400	5,500	3,800	201.93
Actual results (B)	44,200	6,800	7,000	5,000	270.19
Change (B – A)	3,400	1,400	1,500	1,200	—
Change (%)	8.3%	25.9%	27.3%	31.6%	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	40,238	4,838	5,104	3,987	208.61

[Reasons for the differences and the revisions]

In the industrial materials segment, both net sales and profit increased, reflecting progress in adjusting selling prices for products for the automotive and housing equipment applications to appropriate levels, as well as an increase in orders received. In the rubber-coated fabric segment, profit increased on higher orders for coated fabric products. In the sporting goods segment, particularly the carbon golf shaft business, sales in the domestic market remained strong for the new products “SPEEDER NX WHITE” and the “26 VENTUS TR” series, as well as for the iron shafts “MCI” and “TRAVIL.” In the North American market, the “VENTUS” series overall performed well in both the aftermarket and custom markets, resulting in higher net sales and profit.

As a result of these developments, the actual consolidated financial results for the six months ended September 30, 2026 differed from the forecast announced on May 11, 2026. The differences also reflect the impact of a yen depreciation significantly greater than that assumed in the exchange rate.

With regard to the full-year consolidated financial results forecast, the Company conducted a thorough review of the results for the first half as well as for the second half, and expects full-year consolidated results to exceed the forecast previously announced.

* The forecasts presented above are based on information available to the Company as of the date of this release and on certain assumptions that the Company deems reasonable. Actual results may differ from the forecast figures due to various factors.