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November 11, 2026

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# Notice Concerning Differences between Forecasts and Actual Consolidated Financial Results for the Second Quarter (Interim Period), and Revisions to Full-Year Results Forecasts

We, Daiwabo Holdings Co., Ltd. as the Company, hereby announced differences between its consolidated financial forecasts for six months ended September 30, 2026 (announced on May 13, 2026) and the actual consolidated financial results released.

In light of the recent business performance trends, we have also revised its consolidated financial results forecasts for the fiscal year ending March 31, 2027, as outlined below.

1. Differences between Forecasts and Actual Consolidated Financial Results for the Six Months ended September 30, 2026

(April 1, 2026 － September 30, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Net earnings per share |
|---|---|---|---|---|---|
| Previously announced forecasts (A) | Millions of yen<br>567,050 | Millions of yen<br>16,500 | Millions of yen<br>16,600 | Millions of yen<br>11,400 | Yen<br>131.16 |
| Actual Results (B) | 677,352 | 20,785 | 20,786 | 14,572 | 168.95 |
| Change (B-A) | 110,302 | 4,285 | 4,186 | 3,172 | ― |
| Change (%) | 19.5 | 26.0 | 25.2 | 27.8 | ― |
| (Reference) Results for the six months ended September 30, 2025) | 656,830 | 22,435 | 22,608 | 15,736 | 176.04 |

2. Revisions of the Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027

(April 1, 2026 － March 31, 2027)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Net earnings per share |
|---|---|---|---|---|---|
| Previously announced forecasts (A) | Millions of yen<br>1,189,000 | Millions of yen<br>36,500 | Millions of yen<br>36,700 | Millions of yen<br>25,300 | Yen<br>291.09 |
| Revised forecasts (B) | 1,369,000 | 43,000 | 43,050 | 30,500 | 355.44 |
| Change (B-A) | 180,000 | 6,500 | 6,350 | 5,200 | ― |
| Change (%) | 15.1 | 17.8 | 17.3 | 20.6 | ― |
| (Reference) Results for the fiscal year ended March 31, 2026 | 1,350,879 | 44,169 | 44,943 | 32,030 | 362.07 |

3. Reasons for the Differences and Revisions

Regarding the differences between the forecasts and actual consolidated financial results for the interim period of the fiscal year ending March 31, 2027, net sales and all profit measures from operating profit onward exceeded the previous forecasts.

In the IT infrastructure distribution business, large-scale corporate projects and projects for government agencies remained solid despite a pullback following demand related to the end of support for Windows 10 and GIGA School-related projects. Higher product prices and orders being brought forward also contributed to the results.

As corporate IT demand is expected to remain strong in the second half of the fiscal year, we have revised our full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027, including net sales and all profit measures from operating profit onward.

※ The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecasts due to various factors in the future.