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November 11, 2026

To whom it may concern,

Listed company name: NIPPON THOMPSON CO., LTD.
Representative: Mikihito Hosono, President & CEO
(Securities code: 6480; TSE Prime Market)
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Notice Regarding Revisions to Full-Year Financial Results Forecasts, Determination of Dividends of Surplus (Interim Dividends) and Revision of Year-End Dividend Forecast

NIPPON THOMPSON CO., LTD. (the "Company") hereby announces that, in light of recent performance trends, we have revised our consolidated financial results forecasts for the fiscal year ending March 31, 2027, disclosed on August 7, 2026, as follows.

The Company also announces that its Board of Directors has resolved at a meeting held today to pay an interim dividend with a record date of September 30, 2026, and to revise the year-end dividend forecast for the fiscal year ending March 31, 2027.

1. Revisions to consolidated financial results forecasts for the current fiscal year
(from April 1, 2026 through March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 80,000	Millions of Yen 11,500	Millions of Yen 11,700	Millions of Yen 9,500	Yen 136.92
Revised forecasts (B)	83,500	13,200	13,300	10,300	149.14
Change (B-A)	3,500	1,700	1,600	800	—
Change (%)	4.4	14.8	13.7	8.4	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	63,031	4,102	5,162	4,069	58.51

2. Reason for revisions of full-year financial results forecasts

Regarding our consolidated interim results for the fiscal year ending March 2027, the yen weakened more than anticipated, and sales exceeded initial forecasts, particularly in Europe and China. Furthermore, for the second half of the fiscal year and beyond, we expect capital expenditure demand across various industries to remain robust, driven by strong demand for electronics-related equipment.

On the other hand, with regard to profits, while we expect conditions marked by high uncertainty to persist—including soaring resource prices, rising inflation, and heightened geopolitical risks—we also anticipate that

improved production utilization rates and a reduction in inventory valuation losses will have a positive impact on profits.

In light of these factors, we expect that for the full fiscal year ending March 2027, net sales, operating profit, ordinary profit, and profit attributable to owners of parent will all reach record highs; accordingly, we are revising our full-year consolidated earnings forecast as outlined above.

3. Details of the determination of interim dividends

	Determined amount	Most recent dividend forecast (Announced on May 11, 2026)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)
Record date	September 30, 2026	September 30, 2026	September 30, 2025
Dividend per share	¥18.50	¥16.00	¥14.00
Total amount of dividends	¥1,302million	–	¥986 million
Effective date	December 8, 2026	–	December 8, 2025
Source of dividends	Retained earnings	–	Retained earnings

4.Revision of year-end dividend forecast

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on May 11,2026)	¥16.00	¥16.00	¥32.00
Revised forecasts		¥19.00	¥37.50
Actual results for the current fiscal year	¥18.50		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	¥14.00	¥15.50	¥29.50

5. Reasons for Revision of Interim Dividend and Year-End Dividend Forecasts

We regard the distribution of profits to shareholders as one of our most important management issues, and our basic policy is to continue to pay stable dividends, taking into consideration the overall level of business performance and other factors.

In addition, the “Medium-Term Management Plan 2026” sets a target of a total return ratio of 50% or more and a dividend on equity (DOE) ratio of 2.5% as a lower limit for dividends.

Based on this policy and after taking into account our business performance and financial position for the current fiscal year, we have decided to increase the interim dividend by ¥2.5 per share from our previous forecast to ¥18.5, and to revise the year-end dividend upward by ¥3 per share to ¥19. As a result, the annual dividend, including the interim dividend, is expected to be ¥37.5 per share, an increase of ¥8 per share from the previous fiscal year’s actual figure.