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November 11, 2026

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Listing: Prime Market, Tokyo Stock Exchange
Securities code: 4118
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Notice Regarding Revisions to Consolidated Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

Kaneka Corporation (the "Company") hereby announces that, at its Board of Directors' meeting held on November 11, 2026, it resolved to revise the consolidated earnings forecast and its dividend forecast for the fiscal year ending March 31, 2027, both of which were announced on May 14, 2026. The details are described below.

I. Revision to Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Earnings per Share
Previous forecast (A)	¥ million 820,000	¥ million 36,000	¥ million 32,000	¥ million 31,500	¥ 523.04
Revised forecast (B)	890,000	48,000	41,500	32,000	536.33
Difference (B-A)	70,000	12,000	9,500	500	
Difference (%)	8.5	33.3	29.7	1.6	
(Reference) Results for the fiscal year ended March 31, 2026	811,638	32,894	28,873	30,977	501.26

(Reasons)

In the second quarter (July 1 to September 30, 2026), despite the impact of rising raw material prices due to the situation in the Middle East, the Company gave top priority to ensuring the stable

supply of its products and appropriately revised product prices. As a result, earnings significantly exceeded the initial plan.

Although the business environment is expected to remain uncertain from the third quarter (October 1 to December 31, 2026) onward due to heightened global political instability, based on the financial results through the second quarter and the outlook for each business, the Company has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, announced on May 14, 2026, as described above.

II. Revision to Dividend Forecast

	Dividends per share		
Date of record	End of Q2	Fiscal year end	Total
Previous forecast (Announced on May 14, 2026)	105 yen	105 yen	210 yen
Revised forecast		110 yen	215 yen
Actual results	105 yen		
Previous year results (Fiscal year ended March 31, 2026)	80 yen	80 yen	160 yen

(Reasons)

Kaneka's management places a high priority on strengthening its financial base while increasing its earning capability and returning profits to shareholders. In returning profits, Kaneka's basic policy is to give overall consideration to its business performance each fiscal year, medium- to long-term earning trends, investment plans, financial position, and other factors, and to continue stable profit returns with a benchmark consolidated dividend payout ratio of 40% as well as flexible repurchase of treasury shares depending on situation.

Based on the above policy and taking into account the revision to the full-year consolidated earnings forecast announced today and other factors, the Company has revised its year-end dividend forecast from ¥105 per share to ¥110 per share, an increase of ¥5. As a result, the annual dividend forecast will be ¥215 per share.

* The above forecasts are based on information available as of the date of this announcement, and actual results may differ from these forecast figures due to various factors.